



BOARD MEETING BOOKLET

April 2, 2026

KENTUCKY INFRASTRUCTURE AUTHORITY

100 Airport Road, Third Floor
Frankfort, Kentucky 40601-3646
502-573-0260

TEAM 
KENTUCKY

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AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY ANNUAL BOARD MEETING

100 Airport Road, Third Floor
Frankfort, Kentucky

YouTube Live Stream: [KIA Board Meeting April 2, 2026](#)

www.kia.ky.gov
April 2, 2026, 1:00 P.M.

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. MINUTES

- | | | |
|--|-------------------------|---|
| 1. Consideration and Approval of the Minutes of March 5, 2026
<i>(Attachment I.A.1.)</i> | Mr. Matt Sawyers, Chair | 9 |
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B. NEW PROJECTS / ACTION ITEMS

- | | | |
|---|--|----|
| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A26-028S) in the amount of \$9,887,183 to the City of London, Laurel County, Kentucky (SX21125009)
<i>(Attachment I.B.1.)</i> | Ms. Hollie Delaney, DOW
Mr. Jeremy Skinner, KIA | 17 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B26-010) in the amount of \$378,000 to the City of Jamestown, Russell County, Kentucky (WX21207043)
<i>(Attachment I.B.2.)</i> | Mr. Jeremy Skinner, KIA | 31 |
| 3. Resolution and Order of the Board of Directors Authorizing an Amendment to a Fund C loan (C22-003) increasing the amount by \$2,038,280 for a total loan amount of \$3,029,192 to the City of Nicholasville, Jessamine County, Kentucky (WX21113040)
<i>(Attachment I.B.3)</i> | Mr. John Brady, KIA | 43 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F25-015L) in the amount of \$3,000,000 to the Northern Kentucky Water District, Kenton County, Kentucky (WX21117017)
<i>(Attachment I.B.4.)</i> | Ms. Hollie Delaney, DOW
Mr. John Brady, KIA | 55 |
| 5. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
<i>(Attachment I.B.5.)</i> | Mr. John Brady, KIA | 67 |

II. EXECUTIVE DIRECTOR'S REPORT

Ms. Sandy Williams, KIA

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III. ANNOUNCEMENTS/NOTIFICATIONS

Mr. Matt Sawyers, Chair

Next KIA Board Meeting:

Tentatively scheduled for Thursday, May 7, 2026
KIA Offices, 100 Airport Road, Frankfort

IV. ADJOURN

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I.A.1.

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I. PROCEEDINGS

Commissioner Matt Sawyers called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that the media advisory was properly distributed. He also confirmed a quorum was present.

II. BUSINESS (Board Action Required)

1. APPROVAL OF MINUTES

For: KIA Regular Board Meeting of February 5, 2026

Judge Mark McKenzie made the motion to approve the February 5, 2026, Regularly Called Meeting Minutes. Mr. Shaun Youravich seconded and the motion was unanimously passed.

A. NEW PROJECTS/ACTION ITEMS (Board Action Required)

1. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AN AMENDMENT TO THE CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND A LOAN (A23-007) INCREASE FOR AN ADDITIONAL AMOUNT UP TO \$20,000,000, FOR A TOTAL LOAN AMOUNT UP TO \$94,006,047 TO THE LOUISVILLE AND JEFFERSON COUNTY METROPOLITAN SEWER DISTRICT, JEFFERSON COUNTY, KENTUCKY

Ms. Hollie Delaney, DOW, and Mr. John Brady, KIA, discussed the request from the Louisville & Jefferson County Metropolitan Sewer District for a Fund A loan increase for an amount up to \$20,000,000 for a total loan amount of \$94,006,047 for the Paddy's Run Flood Pumping Station (FPS) and Capacity Improvements project. This project is receiving funding over multiple cycles. They received approval for \$27,783,547 from the KIA Board on December 7, 2023, an increase of \$26,22,500 on July 11, 2024, and an additional increase of \$20,000,000 on March 6, 2025. This brings their total KIA loan amount up to \$94,006,047.

The project will construct a new FPS that will provide a total estimated pumping capacity of 1,900 million gallons per day. It will also include six new flood pumps, motors, and discharge pipes. SCADA and associated electrical and mechanical components will be installed to operate the new flood pumps in addition to the required aesthetic, plumbing, and HVAC equipment. The existing FPS, designed by the U.S. Army Corps of Engineers and put into service in 1953, will be decommissioned.

The existing Paddy's Run FPS routinely pumps combined sewer overflows during wet weather events when the river is elevated, further protecting the public and many critical assets within MSD's sewer system. In addition to providing critical flood protection, the Paddy's Run FPS serves as essential wastewater infrastructure for combined sewer overflow control and is a required project in MSD's Consent Decree.

This project will also help protect critical infrastructure within Rubbertown which could have catastrophic consequences if flooded, including releasing volatile chemicals and contaminants into the Ohio River. Failure to act on this project could result in an ever-increasing risk of life-threatening flooding in the community. Additionally, the inadequate capacity of the existing pump station would worsen the impact of a flood event by allowing a higher portion of wastewater in flood waters.

The Louisville MSD currently serves 236,020 residential customers, 21,919 commercial customers, and 394 industrial customers.

Ms. Linda Bridwell made the motion to approve the Fund A loan increase to Louisville MSD for an amount up to \$20,000,000 for a total loan of \$94,006,047 with the standard conditions. Ms. Shelley Porter seconded and the motion was unanimously passed.

2. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-019) FOR AN AMOUNT UP TO \$10,000,000 TO THE PADUCAH MCCRACKEN COUNTY JOINT SEWER AGENCY, MCCRACKEN COUNTY, KENTUCKY

Ms. Hollie Delaney, DOW, and Mr. John Brady, KIA, discussed the Paducah McCracken County Joint Sewer Agency's (Paducah JSA) request for a Fund A loan in the amount of \$10,000,000 for the Woodlawn Wastewater Treatment Plant (WWTP) project. The project will upgrade the existing WWTP, which consists of 63 acres of non-aerated facultative lagoons. Major components include a new dissolved air flotation (DAF) influent pump station, disinfection tanks, and a new effluent pump station that will increase flow from 0.9 million gallons per day (MGD) to 1.35 MGD.

The existing lagoon system will still be utilized in the treatment process. During peak flow it will help to properly manage any inflow and infiltration in the collection system due to more manageable wet weather storage. This will also allow for the continued use of the existing 12-inch discharge force main to the Tennessee River. The project will improve effluent quality, reducing contaminants being discharged to the Tennessee River. The new DAF influent station will be constructed to filter out algae and other pond life from the effluent. The existing effluent pumps will be replaced with new energy efficient pumps and variable frequency drives. The disinfection system will be replaced with a new UV system. All new components will be compatible with any future improvements made at the WWTP. The plant will be monitored by new SCADA at this location, which will aid in the optimization of treatment and be more energy efficient. This project is necessary to comply with requirements outlined in an Agreed Order with the Kentucky Division of Water.

The Paducah JSA currently serves 19,602 customers.

Ms. Linda Bridwell made the motion to approve the Fund A loan to the Paducah McCracken County Joint Sewer Agency for an amount up to \$10,000,000 with the standard conditions. Mr. Bob Amato seconded and the motion unanimously passed.

3. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-028S) FOR AN AMOUNT UP TO \$9,887,183 TO THE CITY OF LONDON, LAUREL COUNTY, KENTUCKY

Ms. Hollie Delaney and Mr. Jeremy Skinner, KIA, discussed the City of London's request for a Fund A loan in the amount of \$9,887,183 which – along nearly \$1.2 million in local funds – will be used to fund the L U C Wastewater Treatment Plant Expansion project. The project involves the expansion of the London Utility Commission's Wastewater Treatment Plant from 5.0 million gallons per day (MGD) to 7.5 MGD, allowing the City to address aging infrastructure, better manage population growth, and improve its ability to handle solids loading from industrial customers. The expansion is also necessary to accommodate the expansion of new sanitary sewer collection systems through the London Utility Commission's service area and its wholesale customer – the Wood Creek Water Association.

The proposed improvements include the construction of a third oxidation ditch, additional sludge holding tanks, and a new secondary clarifier to enhance treatment capacity and biological nutrient removal. The project also relocates and upgrades the headworks and bar screening facilities to improve primary treatment, replaces multiple return activated sludge (RAS) pumps, expands and upgrades the ultraviolet disinfection system, and removes outdated structures from the previous treatment facility. As part of the upgrade, variable frequency drives will be installed to improve operational efficiency and reliability. Via the London Utility Commission, the City of London provides sewer services to 3,415 residential, 1,196 commercial, and 163 industrial/other customers. The Commission also treats wastewater for the Wood Creek Water District.

Mr. Shaun Youravich made the motion to approve the Fund A loan (A26-028S) for an amount up to \$9,887,183 to the City of London with the standard conditions. Mr. Bob Amato seconded.

Several Board members had concerns about the large amount of legal expenses associated with this project. Mr. Zach Creech, representing the City, was unable to give additional information without the assistance of their financial director, who was not in attendance.

The original motion to approve was withdrawn.

Ms. Linda Bridwell made the motion to table this project until a future time. Ms. Shelley Porter seconded and the motion was unanimously approved.

4. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-005) FOR AN AMOUNT UP TO \$1,815,000 TO THE CITY OF MOUNT WASHINGTON, BULLITT COUNTY, KENTUCKY

Mr. John Brady, KIA, discussed the City of Mount Washington's request for a Fund B loan, B25-005, in the amount of \$1,815,000 for the Bypass Lift Station Replacement project. The existing lift station was designed in the early 1990's and shows signs of aging and deterioration. This lift station is critical to the city as it supports the entire eastern portion of the collection system. The flow from eight surrounding stations feeds into this location, which goes to the western portion of the system, and ultimately leads to the Wastewater Treatment Plant.

The existing station is currently undersized due to extensive growth of the residential and commercial customer base. Several new residential developments have been approved for construction in the area that will significantly increase the flow. Also, Bullitt County High School and Twin Eagles Elementary feed into this portion of the collection system. The new Bypass Lift Station will be sized to adequately serve the existing and future customer base.

Other components of the project include new valves, pumps and electrical systems. Variable frequency drives, SCADA, and premium efficiency motors will allow for varying operation controls that will improve electrical efficiency and provide operational and maintenance savings.

The city currently serves 7,148 residential customers, 617 commercial customers, and one industrial customer.

Ms. Linda Bridwell made the motion to approve the City of Mount Washington's request for a Fund B loan for an amount up to \$1,815.00 with the standard conditions. Deputy Secretary Geri Grigsby seconded, and the motion unanimously passed.

5. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-007) FOR AN AMOUNT UP TO \$622,617 TO THE CITY OF EMINENCE, HENRY COUNTY, KENTUCKY

Mr. Jeremy Skinner, KIA, discussed the City of Eminence's request for a Fund B loan in the amount of \$622,617, which will be used in conjunction with a combined \$675,000 in CDBG and KY G.R.A.N.T. funding to finance the Eminence WWTP Expansion to 0.95 MGD project.

This project will increase the City's wastewater treatment plant's average daily flow (ADF) capacity from 0.75 million gallons per day (MGD) to 0.95 MGD. The existing facility is approaching its design capacity, and these upgrades are necessary to maintain compliance with KPDES permit requirements and to support anticipated community growth.

Improvements will focus on expanding treatment and aeration capacity within the existing plant. The project includes replacement of the four laterals in the complete mix cell to meet higher diffuser requirements and installation of new fine bubble diffusers in cells 1A, 1B, and 1C. A new 50 HP positive displacement blower with controls will be added to provide additional air, and existing blower serving cells 1C, 2A, and 2B will be inspected and restored to ensure adequate airflow. The static tube aeration system in cell 2A will also be evaluated and returned to full capability as needed to

address increased system loading. Additionally, the disinfection system will be upgraded by installing an additional UV cell, increasing UV treatment capacity to 1.3 MGD. The two existing 575 GPM effluent pumps will be replaced with new 700 GPM centrifugal pumps to accommodate the higher design flow.

The City of Eminence serves 1,092 residential, 79 commercial, and 6 industrial customers. The City also treats wastewater from the City of Pleasureville.

Mr. Russ Rose made the motion to approve the Fund B Loan, B26-007, to the City of Eminence for an amount up to \$675,000 with the standard conditions and the following special condition: The City of Eminence will pass a resolution demonstrating their intention to increase revenues as necessary to maintain KIA’s required 1.1 debt service coverage ratio. KIA staff review indicates that sewer service revenues will need to increase approximately \$40,000, or 9.0 percent, by CY 2029 to meet the loan requirement. Mr. Bob Amato seconded, and the motion was unanimously approved.

6. RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority’s funds with bond proceeds. The projects listed below are covered.

BORROWER	FUND	AMOUNT	LOAN TOTAL
Louisville & Jefferson County MSD (Increase)	A23-007	\$20,000,000	\$94,006,047
Paducah McCracken County Joint Sewer Agency	A26-019	\$10,000,000	\$10,000,000
City of London (Tabled)			
City of Mount Washington	B26-005	\$1,815,000	\$1,815,000
City of Eminence	B26-007	\$622,617	\$622,617

Ms. Linda Bridwell made the motion to approve the Capital Reimbursement Resolution. Judge Mark McKenzie seconded, and the motion was unanimously approved.

III. EXECUTIVE DIRECTOR’S REPORT

Director Williams thanked everyone for attending the meeting. She gave a Legislative update.

HB 651 - makes changes to some eligibility and scoring criteria for the KY WWATERS program. There are a couple of concerning items in that Bill. First, there is a requirement to have an engineer verify the budget and project schedules. Staff are trying to think about how that may affect certain co-funded projects that have different procurement requirements. We are trying to think about how those hurdles might be overcome based on this legislation. That being the most concerning, other changes would require additional monitoring by KIA and for things that are already monitored, by the Energy & Environment Cabinet, and the Public Service Commission. We are trying to work through how we would coordinate with other state agencies to meet these requirements. KIA staff has been in discussion with the Bill sponsors, as the Bill continues to move forward through the process. The Bill passed the House on March 3rd, 98-0 and was sent to the Senate on March 4th.

HJR 81 - which authorizes the release of \$53.3 million which is the remaining amount of the KYWWATERS funding that we currently have, but there are no specific projects have been mentioned. We anticipate that those projects will be named at some point soon.

SB 344 - which relates to the merger of water districts which would allow the fiscal court to allow the Public Service Commission to order the merger of water districts or portions of water districts within a county.

SB 8 - relates to public utilities and declaring an emergency, as well as restructuring the Public Service Commission, expanding it from three to five members aiming to increase expertise and independence.

HB 392 - pertains to local procurement and defines best value and defines evaluation bid price. That's one that could affect some of the utilities that are coming before the Board.

HB 593 - pertains to data centers which prohibits charging or allocating any costs associated with serving a data center to any other customers served by natural gas, water or wastewater utilities. It passed the House 90-8 on March 4th with an unknown committee substitute.

SB 192 and **SB 133** - relate to municipal financing and reporting of local entities.

That concluded the Executive Director's report.

IV. ANNOUNCEMENTS/NOTIFICATIONS

Next regularly scheduled KIA board meeting:

Thursday, April 2, 2026 – 1:00 p.m.

**100 Airport Road, Third Floor
Frankfort, Kentucky**

There being no further business, Ms. Shelley Porter made the motion to adjourn the March 5, 2026, meeting. Judge Mark McKenzie seconded and the motion carried unanimously. The meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:

Margaret F. Link

Secretary

March 11, 2026

Date

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-028S) FOR AN AMOUNT UP TO \$9,887,183 TO THE CITY OF LONDON, LAUREL COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the City of London, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Clean Water Revolving Fund loan for an amount up to \$9,887,183 of project expense including capitalized interest for the construction period, to the City of London for the L U C Wastewater Treatment Plant Expansion project. Such amounts are subject

to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 23.6%, not to exceed \$2,338,149, will be deducted from the approved loan amount. The unforgiven principal balance of \$7,549,034 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$24,700 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$494,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 2nd day of April, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT



Andy Beshear
GOVERNOR

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

300 Sower Boulevard
Frankfort, Kentucky 40601
Phone: (502) 564-2150
Fax: 502-564-4245

Rebecca W. Goodman
SECRETARY

Anthony R. Hatton
COMMISSIONER

FEBRUARY 16, 2026

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: A26-028S
London WWTP--2585
Activity ID: FGL20260008

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the London Utility Commission is eligible to receive \$9,887,183.00 from the Clean Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The London Utility Commission’s status relative to the Clean Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in March 2026.
2. Plans and specifications are expected to be submitted to DOW in March 2026.
3. Construction bids are expected to be opened in June 2026.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Amber Vaughn, Project Manager, at (502) 782-7121.

Sincerely,

 Recoverable Signature

Hollie A. Delaney
For: Sarah C. Marshall, Director
Division of Water

SM/HD:av

c: Zach Creech, Superintendent, London Utility Commission
Alan Ray Robinson, PE, Eclipse Engineers, PLLC
Bobby Aldridge, KIA

EXECUTIVE SUMMARY		Reviewer	Jeremy Skinner	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	April 2, 2026	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number	A26-028S	
REVOLVING LOAN FUND		WRIS Number	SX21125009	
BORROWER	CITY OF LONDON LAUREL COUNTY			
BRIEF DESCRIPTION				
<p>The City of London is requesting a Fund A loan in the amount of \$9,887,183 which – along with over \$1.7 million in local funds – will be used to fund the L U C Wastewater Treatment Plant Expansion project. The project involves the expansion of the London Utility Commission’s Wastewater Treatment Plant from 5.0 million gallons per day (MGD) to 7.5 MGD, allowing the City to address aging infrastructure, better manage population growth, and improve its ability to handle solids loading from industrial customers. The expansion is also necessary to accommodate the expansion of new sanitary sewer collection systems through the London Utility Commission’s service area and its wholesale customer – the Wood Creek Water Association. The proposed improvements include the construction of a third oxidation ditch, additional sludge holding tanks, and a new secondary clarifier to enhance treatment capacity and biological nutrient removal. The project also relocates and upgrades the headworks and bar screening facilities to improve primary treatment, replaces multiple return activated sludge (RAS) pumps, expands and upgrades the ultraviolet disinfection system, and removes outdated structures from the previous treatment facility. As part of the upgrade, variable frequency drives will be installed to improve operational efficiency and reliability.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund A Loan	\$9,887,183	Administrative Expenses	\$0	
Local Funds	1,718,718	Legal Expenses	-	
		Planning	50,000	
		Eng - Design / Const	640,000	
	-	Eng - Other	40,000	
	-	Construction	9,887,183	
	-	Contingency	988,718	
TOTAL	<u>\$11,605,901</u>	TOTAL	<u>\$11,605,901</u>	
REPAYMENT	Rate	1.75%	Est. Annual Payment	\$467,856
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Eclipse Engineers, PLLC		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Jun-26		
	Construction Start	Aug-26		
	Construction Stop	Aug-27		
DEBT PER CUSTOMER	Existing	\$518		
	Proposed	\$1,932		
OTHER DEBT	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	4,775	\$35.56 (for 4,000 gallons)	
	Additional	0	\$35.56 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2022	2,153,858	769,194	1,384,664	2.8
Audited 2023	2,384,133	768,372	1,615,761	3.1
Audited 2024	2,752,021	767,558	1,984,463	3.6
Projected 2025	2,784,977	220,764	2,564,213	12.6
Projected 2026	2,847,105	220,566	2,626,539	12.9
Projected 2027	2,901,848	220,168	2,681,680	13.2
Projected 2028	2,923,862	453,691	2,470,171	6.4
Projected 2029	2,971,510	687,215	2,284,295	4.3

Reviewer: Jeremy Skinner
Date: April 2, 2026
Loan Number: A26-028S

**KENTUCKY INFRASTRUCTURE AUTHORITY
WASTEWATER REVOLVING LOAN FUND (FUND A)
CITY OF LONDON, LAUREL COUNTY
PROJECT REVIEW
SX21125009**

I. PROJECT DESCRIPTION

The City of London is requesting a Fund A loan in the amount of \$9,887,183 which – along with over \$1.7 million in local funds – will be used to fund the L U C Wastewater Treatment Plant Expansion project. The project involves the expansion of the London Utility Commission’s Wastewater Treatment Plant from 5.0 million gallons per day (MGD) to 7.5 MGD, allowing the City to address aging infrastructure, better manage population growth, and improve its ability to handle solids loading from industrial customers. The expansion is also necessary to accommodate the expansion of new sanitary sewer collection systems through the London Utility Commission’s service area and its wholesale customer – the Wood Creek Water Association.

The proposed improvements include the construction of a third oxidation ditch, additional sludge holding tanks, and a new secondary clarifier to enhance treatment capacity and biological nutrient removal. The project also relocates and upgrades the headworks and bar screening facilities to improve primary treatment, replaces multiple return activated sludge (RAS) pumps, expands and upgrades the ultraviolet disinfection system, and removes outdated structures from the previous treatment facility. As part of the upgrade, variable frequency drives will be installed to improve operational efficiency and reliability.

Via the London Utility Commission, the City of London provides sewer services to 3,415 residential, 1,196 commercial, and 163 industrial/other customers. The Commission also treats wastewater for the Wood Creek Water District.

II. PROJECT BUDGET

	<u>Total</u>
Planning	50,000
Engineering Fees – Design	500,000
Engineering Fees – Construction	140,000
Engineering Fees – Other	40,000
Construction	9,887,183
Contingency	<u>988,718</u>
Total	\$11,605,901

III. PROJECT FUNDING

	Amount	%
KIA Fund A Loan	\$9,887,183	85.2%
Local Funds	1,718,718	14.8
Total	\$11,605,901	100.0%

IV. KIA DEBT SERVICE

Construction Loan	\$9,887,183
Less: Principal Forgiveness	2,338,149
Amortized Loan Amount	\$7,549,034
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	\$448,983
Administrative Fee (0.25%)	18,873
Total Estimated Annual Debt Service	\$467,856

V. PROJECT SCHEDULE

Bid Opening:	June 2026
Construction Start:	August 2026
Construction Stop:	August 2027

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

	Current
Residential	3,415
Commercial	1,196
Industrial/Other*	163
Wholesale^	1
Total	4,775

* Per WRIS, the Commission serves 9 industrial and 154 "other" customers.

^ The system treats wastewater from the Wood Creek Water District.

B) Rates

Sewer – Inside City	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	2/01/2026	2/01/2025	2/01/2024
Minimum (First 2,000 gallons)*	\$17.72	\$17.26	\$16.78
Next 48,000 Gallons (per 1,000 gal.)^	8.92	8.69	8.46
Cost for 4,000 gallons	\$35.56	\$34.64	\$33.70
Increase %	2.7%	2.8%	
Affordability Index (Rate/MHI)	0.8%	0.8%	0.8%

* Consists of \$8.58 for Operations, Maintenance & Replacement (OM&R) and \$9.14 for Debt Service as of Feb. 2026.

^ Consists of \$4.25 for OM&R and \$4.67 for Debt Service as of Feb. 2026.

Sewer – Outside City	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	2/01/2026	2/01/2025	2/01/2024
Minimum (First 2,000 gallons)*	\$22.47	\$21.89	\$21.28
Next 48,000 Gallons (per 1,000 gal.)^	11.33	11.04	10.74
Cost for 4,000 gallons	\$45.13	\$43.97	\$42.76
Increase %	2.6%	2.8%	
Affordability Index (Rate/MHI)	1.0%	1.0%	1.0%

* Consists of \$8.58 for Operations, Maintenance & Replacement (OM&R) and \$13.89 for Debt Service as of Feb. 2026.

^ Consists of \$4.25 for OM&R and \$7.08 for Debt Service as of Feb. 2026.

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 11,881 with a Median Household Income (MHI) of \$52,203. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.75% interest rate.

VIII. 2025 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - This project does not qualify for Green Project Reserve funding.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 23.6% of the assistance amount, not to exceed \$2,338,149, will be credited to the loan balance.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2022, through June 30, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and

Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Operating revenues for the City's sewer system increased 22 percent from \$4.61 million in FY 2022 to \$5.62 million in 2024, driven by annual CPI-based rate increases and a rate increase in its wholesale sewer services to the Wood Creek Water District effective February 2023. Operating expenses – less depreciation and other non-cash items – increased 17 percent over the same three-year period. While operating expenses increased in the aggregate, the percentage of operating expenses to total operating revenues was stable, ranging from 51-53 percent annually. Existing debt for the City's sewer systems consists of a loan with KIA (A14-010) with a FYE 2024 balance of \$2,475,350. KIA records show that the loan is fully drawn with ongoing principal and interest payments and good payment history. Another KIA loan (A02-09) was paid off in FY 2024, significantly decreasing the Sewer system's debt service obligations going forward. The debt service coverage ratios for the City's sewer system were 2.8, 3.1, and 3.6 in 2022, 2023, and 2024, respectively.

The balance sheet reflects a current ratio of 4.2, a debt-to-equity ratio of 0.4, 76.4 days of sales in accounts receivable, and 33.7 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues from residential, commercial, and industrial/other customers will increase 3.0%, 2.8%, and 2.4% in fiscal years 2025, 2026, and 2027 due to the residual impacts of CPI-based rate increases that took effect in February 2024, 2025, and 2026, respectively.
- 2) Sewer revenues from residential, commercial, and industrial/other customers will increase 2.0% in fiscal years 2028 and 2029 due to projected CPI-based rate increases to take effect in February 2027, 2028, and 2029, respectively.
- 3) Wholesale revenues from the Wood Creek Water District are expected to remain unchanged for FYs 2025 through 2029.
- 4) Operating expenses will increase 3.0%, 2.8%, and 2.4% in FYs 2025, 2026, and 2027; and then 2.0% in FYs 2028 and 2029.
- 5) Debt service coverage is 4.3 in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$494,000 total) of the final amount borrowed prior to principal forgiveness, to be funded annually (\$24,700 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
KIA Loan A14-010	\$2,475,350	2036
Total	\$2,475,350	

Note: Loan balance as of FYE 2024. Current balance (as of Feb. 23, 2026) is \$2,178,193.

XI. CONTACTS

Legal Applicant	
Name	City of London
Address	PO Box 918 London, KY 40743
County	Laurel
Authorized Official	Randall Weddle
Phone	(606) 864-4169
Email	randall@londonky.gov

Project Contact - Applicant	
Name	Zach Creech
Representing	London Utility Commission
Address	PO Box 918 London, KY 40743
Phone	(606) 864-2103
Email	zcreech@londonutilitycommission.com

Project Administrator	
Name	Zach Creech
Representing	London Utility Commission
Address	PO Box 918 London, KY 40743
Phone	(606) 864-2103
Email	zcreech@londonutilitycommission.com

Consulting Engineer	
Name	Alan Ray Robinson
Firm	Eclipse Engineers, PLLC
Address	113 W Mount Vernon St Somerset, KY 42501
Phone	(859) 433-9585
Email	arobinson@eclipseengineers.net

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

**CITY OF LONDON
FINANCIAL SUMMARY (JUNE YEAR END)**

	Audited 2022	Audited 2023	Audited 2024	Projected 2025	Projected 2026	Projected 2027	Projected 2028	Projected 2029
Balance Sheet								
Assets								
Current Assets	9,326,231	10,328,378	10,112,298	10,663,914	11,237,168	11,805,143	12,333,797	12,825,744
Other Assets	26,559,355	25,627,541	27,224,229	28,169,045	29,163,722	29,912,364	41,538,981	41,969,715
Total	35,885,586	35,955,919	37,336,527	38,832,959	40,400,890	41,717,507	53,872,778	54,795,459
Liabilities & Equity								
Current Liabilities	1,960,828	2,146,827	2,424,759	2,465,115	2,506,114	2,547,923	2,967,996	3,011,428
Long Term Liabilities	9,197,804	8,241,985	7,756,826	7,557,425	7,356,525	7,154,116	14,121,768	13,538,855
Total Liabilities	11,158,632	10,388,812	10,181,585	10,022,540	9,862,639	9,702,039	17,089,764	16,550,282
Net Assets	24,726,954	25,567,107	27,154,942	28,810,419	30,538,251	32,015,468	36,783,014	38,245,177
Cash Flow								
Revenues	4,610,983	5,080,330	5,620,616	5,750,530	5,895,388	6,023,028	6,131,948	6,243,046
Operating Expenses	2,457,125	2,696,197	2,868,595	2,965,553	3,048,283	3,121,180	3,208,086	3,271,536
Other Income	0	0	0	0	0	0	0	0
Cash Flow Before Debt Service	2,153,858	2,384,133	2,752,021	2,784,977	2,847,105	2,901,848	2,923,862	2,971,510
Debt Service								
Existing Debt Service	769,194	768,372	767,558	220,764	220,566	220,168	219,763	219,359
Proposed KIA Loan	0	0	0	0	0	0	233,928	467,856
Total Debt Service	769,194	768,372	767,558	220,764	220,566	220,168	453,691	687,215
Cash Flow After Debt Service	1,384,664	1,615,761	1,984,463	2,564,213	2,626,539	2,681,680	2,470,171	2,284,295
Ratios								
Current Ratio	4.8	4.8	4.2	4.3	4.5	4.6	4.2	4.3
Debt to Equity	0.5	0.4	0.4	0.3	0.3	0.3	0.5	0.4
Days Sales in Accounts Receivable	85.8	89.7	76.4	76.4	76.4	76.4	76.4	76.4
Months Operating Expenses in Unrestricted Cash	36.3	36.4	33.7	34.8	35.9	37.1	38.3	39.2
Debt Coverage Ratio	2.8	3.1	3.6	12.6	12.9	13.2	6.4	4.3

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-010) FOR AN AMOUNT UP TO \$378,000 TO THE CITY OF JAMESTOWN, RUSSELL COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the City of Jamestown, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for an amount up to \$378,000 of project expense, to the City of Jamestown for the Emergency Intake Rehabilitation project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of

1.00%. In addition to debt service, a 0.20% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$900 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$18,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 2nd day of April 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

EXECUTIVE SUMMARY		Reviewer	Jeremy Skinner	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	April 2, 2026	
FUND B, INFRASTRUCTURE		KIA Loan Number	B26-010	
REVOLVING LOAN FUND		WRIS Number	WX21207043	
BORROWER	CITY OF JAMESTOWN RUSSELL COUNTY			
BRIEF DESCRIPTION				
<p>The City of Jamestown is requesting a Fund B loan in the amount of \$378,000 to finance the Emergency Intake Rehabilitation project. The City operates two raw water intake barges in the Greasy Creek area of Lake Cumberland: the original intake that is maintained but not regularly used, and a second intake barge which was constructed during the lowering of Lake Cumberland for repairs to the Wolf Creek Dam. This second intake (referred to as the "main" intake) serves as the primary source of raw water due to its location in deeper water, which provides a more reliable water supply of higher quality than the original intake. The project consists of the repair of the leaking raw water HDPE line and flexible joint fitting at the floating main raw water intake. In order to maintain operations of the City's water treatment plant, the pumps at the backup intake will be replaced. Additionally, the three existing pumps at the original intake will be rehabilitated and used as spares in the future. Finally, the original intake's pressure reducing valves will be replaced.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund B Loan	\$378,000	Administrative Expenses	\$5,000	
		Eng - Design / Const	10,000	
		Construction	330,000	
		Contingency	33,000	
TOTAL	\$378,000	TOTAL	\$378,000	
REPAYMENT	Rate	1.00%	Est. Annual Payment \$21,656	
	Term	20 Years	1st Payment 6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer	Kenvirons, Inc.		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	N/A		
	Construction Start	Feb-26		
	Construction Stop	Jul-26		
DEBT PER CUSTOMER	Existing	\$1,898		
	Proposed	\$1,690		
OTHER DEBT	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	4,022	\$32.88 (for 4,000 gallons)	
	Additional	0	\$32.88 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2022	502,703	534,151	(31,448)	0.9
Audited 2023	353,311	530,022	(176,711)	0.7
Audited 2024	1,232,120	530,863	701,257	2.3
Projected 2025	1,299,499	548,409	751,090	2.4
Projected 2026	1,224,965	546,018	678,947	2.2
Projected 2027	1,147,668	564,373	583,295	2.0
Projected 2028	1,069,361	545,182	524,179	2.0
Projected 2029	989,097	519,838	469,259	1.9

Reviewer: Jeremy Skinner
Date: April 2, 2026
Loan Number: B26-010

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND (FUND B)
CITY OF JAMESTOWN, RUSSELL COUNTY
PROJECT REVIEW
WX21207043**

I. PROJECT DESCRIPTION

The City of Jamestown is requesting a Fund B loan in the amount of \$378,000 to finance the Emergency Intake Rehabilitation project. The City operates two raw water intake barges in the Greasy Creek area of Lake Cumberland: the original intake that is maintained but not regularly used, and a second intake barge which was constructed during the lowering of Lake Cumberland for repairs to the Wolf Creek Dam. This second intake (referred to as the “main” intake) serves as the City’s primary source of raw water due to its location in deeper water, which provides a more reliable water supply of higher quality than the original intake.

In early 2026, a significant leak was discovered in the main intake’s waterline, limiting the amount of water that the City could draw from the lake. Due to the severity of the leak and the risk of damage to the flexible ball joint fitting and its bolts, the City shut down the main intake. To maintain operations at the water treatment plant, the original intake was put back in service. However, to run the original intake on a full-time basis, its pumps required replacement in order to be used while repairs are completed on the main intake.

The project consists of the repair of the leaking raw water HDPE line and flexible joint fitting at the floating intake. It will also consist of installing two spare pumps at the original intake so it can be used while repairs are done on the main intake. Additionally, the three existing pumps at the original intake will be rehabilitated and used as spares in the future. Finally, the original intake’s pressure reducing valves will be replaced.

The City of Jamestown serves 3,848 residential, 163 commercial, and 9 industrial customers. The City also sells water to the City of Russell Springs and the Columbia/Adair Utilities District Water System.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$5,000
Engineering Fees – Design	10,000
Construction	330,000
Contingencies	33,000
Total	\$378,000

III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
KIA Fund B Loan	\$378,000	100.0%
Total	\$378,000	100.0%

IV. KIA DEBT SERVICE

Construction Loan	\$378,000
Less: Principal Forgiveness	0
Amortized Loan Amount	\$378,000
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$20,900
Administrative Fee (0.20%)	756
Total Estimated Annual Debt Service	\$21,656

V. PROJECT SCHEDULE

Bid Opening:	N/A (Emergency Project)
Construction Start:	February 11, 2026
Construction Stop:	July 31, 2026

VI. RATE STRUCTURE

A. Customers

Customers	Current
Residential	3,848
Commercial	163
Industrial	9
Wholesale	2
Total	4,022

B. Rates

WATER – Inside City (Residential)	Current	Prior
Date of Last Rate Increase	8/24/2023	1/25/2018
First 1,500 Gallons	\$19.73	\$15.00
Next 8,500 Gallons (per 1,000 gal.)	5.26	4.00
Cost for 4,000 gallons	\$32.88	\$25.00
Increase %	31.5%	
Affordability Index (Rate/MHI)	1.0%	0.8%

WATER – Outside City (Residential)	Current	Prior
Date of Last Rate Increase	8/24/2023	1/25/2018
First 1,500 Gallons	\$28.93	\$22.00
Next 8,500 Gallons (per 1,000 gal.)	5.26	4.00
Cost for 4,000 gallons	\$42.08	\$32.00
Increase %	31.5%	
Affordability Index (Rate/MHI)	1.3%	1.0%

WATER – Wholesale	Current	Prior
Date of Last Rate Increase	8/24/2023	1/25/2018
All Wholesale Usage (per 1,000 gal.)	\$2.83	\$2.15
Increase %	31.6%	

SEWER – Inside City	Current	Prior
Date of Last Rate Increase	8/24/2023	1/25/2018
First 1,500 Gallons	\$22.60	\$15.00
Over 1,500 Gallons (per 1,000 gal.)	7.53	5.00
Cost for 4,000 gallons	\$41.43	\$27.50
Increase %	50.6%	
Affordability Index (Rate/MHI)	1.3%	0.8%

SEWER – Outside City	Current	Prior
Date of Last Rate Increase	8/24/2023	1/25/2018
First 1,500 Gallons	\$33.15	\$22.00
Over 1,500 Gallons (per 1,000 gal.)	9.04	6.00
Cost for 4,000 gallons	\$55.75	\$37.00
Increase %	50.7%	
Affordability Index (Rate/MHI)	1.7%	1.1%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 7,256 with a Median Household Income (MHI) of \$39,631. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.00% interest rate.

VIII. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2022 through June 30, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Operating revenues increased 28 percent from \$3.16 million in fiscal year (FY) 2022 to \$4.04 million in FY 2024, driven almost entirely by rate increases that took effect in early FY 2024 (Aug. 2023). Operating expenses increased just 6.8 percent over this same period, resulting in a significant increase in net cash flow in 2024. The debt service coverage ratios were 0.9, 0.7, and 2.3 for FYs 2022, 2023, and 2024, respectively. The City's water and sewer debt consists of revenue bonds totaling \$4.8 million and KIA debt totaling \$2.8 million as of FYE 2024. The City's loans with KIA are all fully drawn with ongoing principal and interest payments.

The balance sheet reflects a current ratio of 5.0, a debt-to-equity ratio of 0.9, 42.0 days of sales in accounts receivable, and 5.2 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Water revenues will increase 3.5 percent in FY 2025 due to the residual effect of rate increases that took effect in early 2024.
- 2) Sewer revenues will increase 5.0 percent in FY 2025 due to the residual effect of rate increase that took effect in early 2024.
- 3) Operating revenues for the City's water and sewer systems will remain flat in FYs 2026-2029.
- 4) Operating expenses will increase 2.5 percent starting in FY 2025 due to inflation and general cost increases.
- 5) Debt service coverage is 2.0 in 2027 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$18,000 total) of the final amount borrowed to be funded annually (\$900 yearly) each December 1 for 20 years and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	Outstanding [^]	Maturity
2020A Revenue Bonds	\$3,890,000	2047
USDA 2020 Revenue Bonds	914,000	
KIA B06-040	1,564,871	2039
KIA A12-014	1,038,686	2036
KIA F19-019	226,651	2051
Total	\$7,634,208	

[^] Balances as of FYE 2024.

X. CONTACTS

Legal Applicant	
Name	City of Jamestown
Address	112 North Main St. Jamestown, KY 42649
County	Russell
Authorized Official	Mayor Regena Hinton
Phone	(270) 343-4594
Email	Rhinton18@yahoo.com

Project Contact - Applicant	
Name	Leslie Simpson
Representing	City of Jamestown
Address	112 North Main St. Jamestown, KY 42649
Phone	(270) 343-4594
Email	leslie@duo-county.com

Project Administrator	
Name	Judy Hachey
Representing	Lake Cumberland ADD
Address	2384 Lakeway Drive Russell Springs, KY 42642
Phone	(270) 866-4200
Email	judyh@lcadd.org

Consulting Engineer	
Name	Brendan Welch
Firm	Kenvirons, Inc.
Address	770 Wilkinson Blvd. Frankfort, KY 40601
Phone	(502) 695-4357
Email	bwelch@kenvirons.com

XI. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

**CITY OF JAMESTOWN
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited</u> <u>2022</u>	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Projected</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>
Balance Sheet								
Assets								
Current Assets	2,243,499	2,068,341	2,514,612	2,682,729	2,818,519	2,935,177	3,040,013	3,133,865
Other Assets	23,133,467	22,083,536	21,222,301	20,738,068	20,196,121	19,946,202	19,270,990	18,551,842
Total	25,376,966	24,151,877	23,736,913	23,420,797	23,014,640	22,881,379	22,311,003	21,685,707
Liabilities & Equity								
Current Liabilities	484,774	479,904	506,912	518,512	523,310	531,285	513,871	521,717
Long Term Liabilities	11,846,252	11,562,385	10,914,684	10,506,883	10,095,856	10,056,518	9,658,252	9,253,790
Total Liabilities	12,331,026	12,042,289	11,421,596	11,025,395	10,619,166	10,587,803	10,172,123	9,775,508
Net Assets	13,045,940	12,109,588	12,315,317	12,395,402	12,395,474	12,293,576	12,138,880	11,910,199
Cash Flow								
Revenues	3,159,690	3,162,074	4,040,073	4,195,268	4,195,268	4,195,268	4,195,268	4,195,268
Operating Expenses	2,722,466	2,897,593	2,908,624	2,996,440	3,070,974	3,148,271	3,226,578	3,306,842
Other Income	65,479	88,830	100,671	100,671	100,671	100,671	100,671	100,671
Cash Flow Before Debt Service	502,703	353,311	1,232,120	1,299,499	1,224,965	1,147,668	1,069,361	989,097
Debt Service								
Existing Debt Service	534,151	530,022	530,863	548,409	546,018	542,717	523,526	498,182
Proposed KIA Loan	0	0	0	0	0	21,656	21,656	21,656
Total Debt Service	534,151	530,022	530,863	548,409	546,018	564,373	545,182	519,838
Cash Flow After Debt Service	(31,448)	(176,711)	701,257	751,090	678,947	583,295	524,179	469,259
Ratios								
Current Ratio	4.6	4.3	5.0	5.2	5.4	5.5	5.9	6.0
Debt to Equity	0.9	1.0	0.9	0.9	0.9	0.9	0.8	0.8
Days Sales in Accounts Receivable	29.5	33.4	42.0	42.0	42.0	42.0	42.0	42.0
Months Operating Expenses in Unrestricted Cash	7.0	4.2	5.2	5.7	6.1	6.4	6.6	6.8
Debt Coverage Ratio	0.9	0.7	2.3	2.4	2.2	2.0	2.0	1.9

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AN AMENDMENT TO THE CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (C22-003) INCREASE FOR AN ADDITIONAL AMOUNT UP TO \$2,038,280, FOR A TOTAL LOAN AMOUNT UP TO \$3,029,192 TO THE CITY OF NICHOLASVILLE, JESSAMINE COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority previously entered into an Assistance Agreement for a loan from the Authority's Governmental Agencies Program (Fund C) with the City of Nicholasville in the amount of \$990,912 and the City of Nicholasville has requested to increase the loan C22-003 by \$2,038,280, for a total loan amount up to \$3,029,192.

WHEREAS, the Authority intends to utilize money in the Governmental Agencies Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Governmental Agencies Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the Amendment of a conditional Governmental Agencies Fund loan commitment for an amount up to \$3,029,192 of project expense, to the City of Nicholasville for its 24" Parallel Transmission Main project. Such amounts are subject to adjustment by further action of the Authority. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of 2.50%. In addition to debt service, a 0.25% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$7,600 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$152,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 2nd day of April, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

EXECUTIVE SUMMARY KENTUCKY INFRASTRUCTURE AUTHORITY FUND C, GOVERNMENTAL AGENCIES FUND REVOLVING LOAN FUND		Reviewer Date KIA Loan Number WRIS Number	John Brady April 2, 2026 C22-003 (Increase) WX21113040	
BORROWER	CITY OF NICHOLASVILLE JESSAMINE COUNTY			
BRIEF DESCRIPTION				
<p>The City of Nicholasville has requested a Fund C loan increase in the amount of \$2,038,280 for the Nicholasville 24" Parallel Transmission Main project. The original loan in the amount of \$990,912 was approved by the KIA Board on July 7, 2022. This will bring the total KIA Fund C loan amount to \$3,029,192. This Fund C loan will supplement a KIA Fund F loan (F22-001) and Cleaner Water Program grant to fully fund the project. The increase request is due to higher costs for project materials and bids coming in higher than originally budgeted for. The project scope will remain the same. The project includes the construction of approximately 20,000 linear feet of 24" ductile iron water transmission main that will run from the water treatment plant to the city. This will allow for an increase in pumping capacity from the current 7 million gallons per day (MGD) to an expected future 15 MGD. The city currently has three small diameter transmission mains between the WTP and the distribution system, one of which was installed in the 1950s and another which was installed in the 1960s. The provision of the new 24" parallel water main will result in significantly less head loss in the transmission system. This will ultimately lead to reduced pumping costs, higher velocity, and a higher volume of water delivered. It will also help reduce the stored water time by filling the tanks faster and draining them lower on a routine basis. The project is part of the city's 1990 master plan of improvements for the distribution system.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund C Loan	\$3,029,192	Administrative Expenses	\$21,187	
F22-001	4,420,077	Land, Easements	211,661	
P&D	254,167	Planning	34,996	
CWP	1,931,353	Eng - Design / Const	292,637	
BGWS Grant	10,098	Eng - Insp	135,100	
		Eng - Other	60,900	
		Construction	8,080,370	
		Contingency	808,037	
TOTAL	<u>\$9,644,887</u>	TOTAL	<u>\$9,644,887</u>	
REPAYMENT	Rate Term	2.50% 20 Years	Est. Annual Payment 1st Payment 6 Mo. after first draw \$200,965	
PROFESSIONAL SERVICES	Engineer Bond Counsel	GRW Engineers, Inc. Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening Construction Start Construction Stop	Dec-25 Jun-26 Dec-27		
DEBT PER CUSTOMER	Existing Proposed	\$1,221 \$1,246		
OTHER DEBT	See Attached			
RESIDENTIAL RATES	Current	<u>Users</u> 14,058	<u>Avg. Bill</u> \$26.57 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	5,015,132	3,638,171	1,376,961	1.4
Audited 2024	4,844,170	3,544,207	1,299,963	1.4
Audited 2025	3,421,958	3,215,228	206,730	1.1
Projected 2026	4,270,321	3,169,610	1,100,711	1.3
Projected 2027	5,215,425	3,145,094	2,070,331	1.7
Projected 2028	4,801,806	3,387,087	1,414,719	1.4
Projected 2029	4,395,405	3,554,434	840,971	1.2
Projected 2030	3,976,811	3,492,697	484,114	1.1

Reviewer: John Brady
Date: April 2, 2026
Loan Number: C22-003 Increase

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES LOAN FUND (FUND C)
CITY OF NICHOLASVILLE, JESSAMINE COUNTY
PROJECT REVIEW
WX21113040**

I. PROJECT DESCRIPTION

The City of Nicholasville has requested a Fund C loan increase in the amount of \$2,038,280 for the Nicholasville 24" Parallel Transmission Main project. The original loan in the amount of \$990,912 was approved by the KIA Board on July 7, 2022. This will bring the total KIA Fund C loan amount to \$3,029,192. This Fund C loan will supplement a KIA Fund F loan (F22-001) and Cleaner Water Program grant to fully fund the project. The increase request is due to higher costs for project materials and bids coming in higher than originally budgeted for. The project scope will remain the same.

The project includes the construction of approximately 20,000 linear feet of 24" ductile iron water transmission main that will run from the water treatment plant (WTP) to the city. This will allow for an increase in pumping capacity from the current 7 million gallons per day (MGD) to an expected future 15 MGD. The city currently has three small diameter transmission mains between the WTP and the distribution system, one of which was installed in the 1950s and another which was installed in the 1960s. The provision of the new 24" parallel water main will result in significantly less head loss in the transmission system. This will ultimately lead to reduced pumping costs, higher velocity, and a higher volume of water delivered. It will also help reduce the stored water time by filling the tanks faster and draining them lower on a routine basis. The project is part of the city's 1990 master plan of improvements for the distribution system.

The city serves over 13,000 residential customers and approximately 925 commercial and industrial customers. They provide wholesale water service to Jessamine County Water District #1 and Jessamine-South Elkhorn Water District.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 21,187
Land, Easements	211,661
Planning	34,996
Engineering Fees - Design	154,134
Engineering Fees - Construction	138,503
Engineering Fees - Inspection	135,100
Engineering Fees - Other	60,900
Construction	8,080,370
Contingency	808,037
Total	\$ 9,644,887

III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
Fund C Loan	\$ 3,029,192	31%
KIA Loan F22-001	4,420,077	46%
KIA P&D Loan	254,167	3%
CWP Grant	1,931,353	20%
BGWS Grant	10,098	0%
Total	\$ 9,644,887	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 3,029,192
Less: Principal Forgiveness	0
Amortized Loan Amount	\$ 3,029,192
Interest Rate	2.50%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 193,392
Administrative Fee (0.25%)	7,573
Total Estimated Annual Debt Service	\$ 200,965

V. PROJECT SCHEDULE

Bid Opening:	December 2025
Construction Start:	June 2026
Construction Stop:	December 2027

VI. RATE STRUCTURE

A. Customers

Customers	Current
Residential	13,130
Commercial/Industrial	926
Wholesale	2
Total	14,058

B. Rates

Water - Inside City	Proposed	Current	Prior
Date of Last Rate Increase	07/01/26	09/01/25	08/02/23
Minimum Service Charge	\$6.39	\$6.09	\$5.80
First 10,000 Gallons (Per 1,000)	5.38	5.12	4.88
Cost for 4,000 gallons	\$27.91	\$26.57	\$25.32
Increase %	5.0%	4.9%	
Affordability Index (Rate/MHI)	0.5%	0.5%	0.4%

Water - Outside City	Proposed	Current	Prior
Date of Last Rate Increase	07/01/26	09/01/25	08/02/23
Minimum Service Charge	\$9.04	\$8.61	\$8.20
First 10,000 Gallons (Per 1,000)	7.88	7.50	7.14
Cost for 4,000 gallons	\$40.56	\$38.61	\$36.76
Increase %	5.1%	5.0%	
Affordability Index (Rate/MHI)	0.7%	0.7%	0.6%

Sewer - Inside City	Proposed	Current	Prior
Date of Last Rate Increase	07/01/26	09/01/25	08/02/23
Minimum Service Charge	\$11.33	\$11.33	\$9.85
Per 1,000 Gallons	8.99	7.97	6.93
Cost for 4,000 gallons	\$47.29	\$43.21	\$37.57
Increase %	9.4%	15.0%	
Affordability Index (Rate/MHI)	0.8%	0.8%	0.7%

Sewer - Outside City	<u>Proposed</u>	<u>Current</u>	<u>Prior</u>
Date of Last Rate Increase	07/01/26	09/01/25	08/02/23
Minimum Service Charge	\$14.72	\$14.72	\$12.80
Per 1,000 Gallons	13.23	11.83	10.29
Cost for 4,000 gallons	\$67.64	\$62.04	\$53.96
Increase %	9.0%	15.0%	
Affordability Index (Rate/MHI)	1.2%	1.1%	0.9%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 33,281 with a Median Household Income (MHI) of \$68,962. The MHI for the Commonwealth is \$62,417.

VIII. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2023 through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total water and sewer revenues increased 7.5% from \$14.03 million in 2023 to \$15.08 million in 2025 primarily due to rate increases. Operating expenses increased 27.8% from \$9.70 million to \$12.40 million during the same period due to a combination of increased costs for utility administration, chemical costs, and purchased water expenses.

The balance sheet reflects a current ratio of 2.0, a debt-to-equity ratio of 0.7, and 3.3 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Retail water revenues will increase 3.7% in 2026 and 6.2% in 2027 due to existing and proposed rate increases.
- 2) Wholesale water revenues will increase 11.2% in 2026 and 3.7% in 2027 due to an existing rate increase.
- 3) Sewer revenues will increase 11.3% in 2026 and 12.8% in 2027 due to existing and proposed rate increases.

- 4) Operating expenses will increase 3% annually due to inflation and general expenses.
- 5) Debt service coverage is 1.2 in 2029 when the first full year of principal and interest repayment begins.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund C loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$152,000 total) of the final amount borrowed to be funded annually (\$7,600 yearly) each December 1 for 20 years and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Construction Loan	\$ 3,029,192
Less: Principal Forgiveness	<u>0</u>
Amortized Loan Amount	\$ 3,029,192
Interest Rate	2.50%
Loan Term (Years)	<u>20</u>
Estimated Annual Debt Service	\$ 193,392
Administrative Fee (0.25%)	<u>7,573</u>
Total Estimated Annual Debt Service	\$ 200,965

X. CONTACTS

Legal Applicant	
Entity Name	City of Nicholasville
Authorized Official	Alex Carter (Mayor)
County	Jessamine
Email	alex.carter@nicholasville.org
Phone	(859) 885-1121
Address	517 N Main St Nicholasville, KY 40356

Project Contact/Administrator

Name	Bob Amato
Organization	City of Nicholasville
Email	bob.amato@nicholasville.org
Phone	(859) 885-9473
Address	601 N Main St Nicholasville, KY 40340

**Consulting
Engineer**

PE Name	Mike Jacobs
Firm Name	GRW Engineers, Inc.
Email	mjacobs@grwinc.com
Phone	(859) 223-3999
Address	801 Corporate Dr Lexington, KY 40503

XI. RECOMMENDATIONS

KIA staff recommends approval of the loan increase with the standard conditions.

**CITY OF NICHOLASVILLE
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Audited</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>	<u>Projected</u> <u>2030</u>
Balance Sheet								
Assets								
Current Assets	14,446,354	15,442,742	15,990,604	17,480,296	19,968,028	21,382,747	22,223,719	22,707,833
Other Assets	109,342,769	107,501,394	106,994,924	106,977,302	106,959,681	114,626,441	114,589,764	114,553,087
Total	123,789,123	122,944,136	122,985,528	124,457,599	126,927,709	136,009,188	136,813,483	137,260,921
Liabilities & Equity								
Current Liabilities	7,362,949	6,998,294	7,827,701	7,972,844	8,129,710	8,595,625	8,701,236	8,844,223
Long Term Liabilities	49,343,841	45,918,921	42,936,261	40,255,200	37,818,819	42,684,660	39,807,453	36,854,559
Total Liabilities	56,706,790	52,917,215	50,763,962	48,228,044	45,948,529	51,280,284	48,508,689	45,698,782
Net Assets	67,082,333	70,026,921	72,221,566	76,229,555	80,979,180	84,728,904	88,304,794	91,562,139
Cash Flow								
Revenues	14,030,963	14,917,055	15,077,490	16,315,390	17,643,566	17,643,566	17,643,566	17,643,566
Operating Expenses	9,702,468	10,772,582	12,397,168	12,786,705	13,169,777	13,583,396	13,989,797	14,408,391
Other Income	686,637	699,697	741,636	741,636	741,636	741,636	741,636	741,636
Cash Flow Before Debt Service	5,015,132	4,844,170	3,421,958	4,270,321	5,215,425	4,801,806	4,395,405	3,976,811
Debt Service								
Existing Debt Service	3,638,171	3,544,207	3,215,228	3,169,610	3,145,094	3,286,605	3,353,469	3,291,732
Proposed KIA Loan	0	0	0	0	0	100,483	200,965	200,965
Total Debt Service	3,638,171	3,544,207	3,215,228	3,169,610	3,145,094	3,387,087	3,554,434	3,492,697
Cash Flow After Debt Service	1,376,961	1,299,963	206,730	1,100,711	2,070,331	1,414,719	840,971	484,114
Ratios								
Current Ratio	2.0	2.2	2.0	2.2	2.5	2.5	2.6	2.6
Debt to Equity	0.8	0.8	0.7	0.6	0.6	0.6	0.5	0.5
Months Operating Expenses in Unrestricted Cash	6.7	6.7	5.9	6.6	8.0	8.7	9.1	9.2
Debt Coverage Ratio	1.4	1.4	1.1	1.3	1.7	1.4	1.2	1.1

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F25-015L) FOR AN AMOUNT UP TO \$3,000,000 TO THE NORTHERN KENTUCKY WATER DISTRICT, KENTON COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the Northern Kentucky Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$3,000,000 of project expense including capitalized interest for the construction period, to the Northern Kentucky Water District for the West Latonia Water main and Full Lead Service Line

Replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 71%, not to exceed \$2,130,435, will be deducted from the approved loan amount. The unforgiven principal balance of \$869,565 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.30% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$7,500 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$150,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 2nd day of April, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT



Andy Beshear
GOVERNOR

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

300 Sower Boulevard
Frankfort, Kentucky 40601
Phone: (502) 564-2150
Fax: 502-564-4245

Rebecca W. Goodman
SECRETARY

Anthony R. Hatton
COMMISSIONER

March 23, 2026

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F25-015L
Northern KY Water District--2485
Activity ID: FGL20250022

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the Northern Kentucky Water District is eligible to receive \$3,000,000.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The Northern Kentucky Water District’s status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in March 2026.
2. Plans and specifications are expected to be submitted to DOW in May 2026.
3. Construction bids are expected to be opened in August 2026.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Luke Morgan, Project Manager, at (502) 782-4219.

Sincerely,

 Recoverable Signature

Hollie A. Delaney
Sandy, Ch. Marshall, Director
Division of Water

SM/HD: LM

c: Debbie Landrum, Kentucky Infrastructure Authority
Stacey Kampsen, Northern Kentucky Water District
Greg Sketch, PE, PLS, James W. Berling Engineering, PLLC

EXECUTIVE SUMMARY		Reviewer	John Brady	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	April 2, 2026	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number	F25-015L	
REVOLVING LOAN FUND		WRIS Number	WX21117017	
BORROWER	NORTHERN KENTUCKY WATER DISTRICT KENTON COUNTY			
BRIEF DESCRIPTION				
<p>The Northern Kentucky Water District (NKWD) is requesting a Fund F loan in the amount of \$3,000,000 for the West Latonia Water Main and Full Lead Service Line Replacement project. The project is located in the city of Covington and involves the replacement of older unlined cast iron water mains with lead joints along with expected lead service lines on both the utility side and customer side. Approximately 5,800 linear feet of water main with a high rate of failure will be replaced with sections of 6" and 8" PVC. The project area consists of approximately 238 households, 200 of which are expected to have lead service lines. Trenchless installation methods will be used for service line replacement. Open cutting a trench will only be allowed if trenchless methods are unsuccessful. The project will achieve one of the Infrastructure Investment and Jobs Act main priorities of replacing all lead service lines around the nation.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund F Loan	\$3,000,000	Construction	\$4,200,000	
Local	1,700,000	Eng - Design / Const	100,000	
		Contingency	400,000	
TOTAL	<u>\$4,700,000</u>	TOTAL	<u>\$4,700,000</u>	
REPAYMENT	Rate	1.75%	Est. Annual Payment	\$54,327
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES				
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE				
	Bid Opening	Sep-26		
	Construction Start	Jan-27		
	Construction Stop	Jun-28		
DEBT PER CUSTOMER				
	Existing	\$1,802		
	Proposed	\$1,505		
OTHER DEBT				
	See Attached			
RESIDENTIAL RATES				
	Current	<u>Users</u>	<u>Avg. Bill</u>	
		87,111	\$49.97	(for 4,000 gallons)
REGIONAL COORDINATION				
	This project is consistent with regional planning recommendations.			
CASHFLOW				
	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2022	29,465,300	18,105,595	11,359,705	1.6
Audited 2023	35,267,137	19,098,148	16,168,989	1.8
Audited 2024	38,491,643	20,247,150	18,244,493	1.9
Projected 2025	37,506,558	20,324,633	17,181,925	1.8
Projected 2026	35,841,595	20,820,559	15,021,036	1.7
Projected 2027	34,120,834	19,533,650	14,587,184	1.7
Projected 2028	32,319,377	15,832,496	16,486,881	2.0
Projected 2029	30,451,517	15,036,894	15,414,623	2.0

Reviewer: John Brady
 Date: April 2, 2026
 Loan Number: F25-015L

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER STATE REVOLVING FUND (FUND F)
 NORTHERN KENTUCKY WATER DISTRICT, KENTON COUNTY
 PROJECT REVIEW
 WX21117017**

I. PROJECT DESCRIPTION

The Northern Kentucky Water District (NKWD) is requesting a Fund F loan in the amount of \$3,000,000 for the West Latonia Water Main and Full Lead Service Line Replacement project. The project is located in the city of Covington and involves the replacement of older unlined cast iron water mains with lead joints along with expected lead service lines on both the utility side and customer side.

Approximately 5,800 linear feet of water main with a high rate of failure will be replaced with sections of 6” and 8” PVC. The project area consists of approximately 238 households, 200 of which are expected to have lead service lines. Trenchless installation methods will be used for service line replacement. Open cutting a trench will only be allowed if trenchless methods are unsuccessful. The project will achieve one of the Infrastructure Investment and Jobs Act main priorities of replacing all lead service lines around the nation.

The NKWD currently serves 79,473 residential customers and 7,632 commercial customers. They provide wholesale service to 6 different systems.

II. PROJECT BUDGET

	Total
Construction	\$ 4,200,000
Engineering Fees - Design	100,000
Contingency	400,000
Total	\$ 4,700,000

III. PROJECT FUNDING

	Amount	%
Fund F Loan	\$ 3,000,000	64%
Local	1,700,000	36%
Total	\$ 4,700,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 3,000,000
Less: Principal Forgiveness	<u>2,130,435</u>
Amortized Loan Amount	\$ 869,565
Interest Rate	1.75%
Loan Term (Years)	<u>20</u>
Estimated Annual Debt Service	\$ 51,718
Administrative Fee (0.30%)	<u>2,609</u>
Total Estimated Annual Debt Service	\$ 54,327

V. PROJECT SCHEDULE

Bid Opening:	September 2026
Construction Start:	January 2027
Construction Stop:	June 2028

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	<u>Current</u>
Residential	79,473
Commercial/Other	7,632
Wholesale	<u>6</u>
Total	87,111

B) Rates

	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	02/08/24	02/08/23	03/27/20
Monthly Service Charge	\$20.45	\$19.50	\$18.50
Quarterly Service Charge	45.20	42.85	40.50
First 1,500 CF (Per 100 CF)	<u>5.52</u>	<u>5.15</u>	<u>4.77</u>
Cost for 4,000 gallons (monthly)	\$49.97	\$47.04	\$44.01
Cost for 4,000 gallons (quarterly)	\$133.75	\$125.46	\$117.02
Increase %	6.6%	7.2%	
Affordability Index (Rate/MHI)	0.8%	0.7%	0.7%

Wholesale	Current	Prior	Prior
Date of Last Rate Increase	02/08/24	02/08/23	03/26/20
Per 100 Cubic Feet	\$3.43	\$3.21	\$2.98
Increase %	6.9%	7.7%	

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility’s service area population is 252,858 with a Median Household Income (MHI) of \$79,887. The project area population is 1,802 with an MHI of \$58,814. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.75% interest rate.

VIII. 2024 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a “green” requirement.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 71% of the assistance amount, not to exceed \$2,130,435, will be credited to the loan balance.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended December 31, 2022 through December 31, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total revenues increased 20.2% from \$61.14 million in 2022 to \$73.50 million in 2024 due to the combination of rate adjustments and an increase in water consumption. Operating expenses increased 17.4% from \$33.68 million to \$39.54 million during the same period due to increased costs for salaries, chemicals, and contractual services.

The balance sheet reflects a current ratio of 3.4, a debt-to-equity ratio of 0.7, 108.8 days of sales in accounts receivable, and 13.1 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Revenues will increase 1% in 2025 due to a rate increase that went into effect in February 2024.
- 2) Operating expenses will increase 4% annually due to inflation and general expenses.
- 3) Debt service coverage is 2.0 in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

The NKWD is regulated by the Public Service Commission (PSC) and will need to apply to the PSC, pursuant to KRS 278.300, for debt authorization for the \$3,000,000 loan and must receive a Certificate of Public Convenience and Necessity, pursuant to KRS 278.020.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$150,000 total) of the final amount borrowed (prior to principal forgiveness) to be funded annually (\$7,500 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
2013A Revenue Bonds	\$ 18,250,000	2038
2013B Revenue Bonds	6,985,000	2028
2014B Revenue Bonds	2,765,000	2029
2016A Revenue Bonds	22,980,000	2031
2019 Revenue Bonds	15,395,000	2044
2020 Revenue Bonds	17,555,000	2035
2021B Revenue Bonds	13,755,000	2027
2023 Revenue Bonds	17,230,000	2049
RD Loan 91-03	1,593,500	2057
KIA Loan B15-003	929,478	2038
KIA Loan F08-07	1,696,321	2032
KIA Loan F09-02	11,374,983	2033
KIA Loan F13-012	7,832,098	2044
KIA Loan F14-015	2,892,956	2038
KIA Loan F15-011	2,518,276	2038
KIA Loan F16-027	1,620,771	2044
KIA Loan F20-044 (i.a.o. \$8,000,000)		TBD

KIA Loan F23-007S (i.a.o. \$4,000,000)		TBD
KIA Loan F24-003L (i.a.o. \$600,000)		TBD
KIA Loan F24-008L (i.a.o. \$5,000,000)		TBD
KIA Loan F24-008S (i.a.o. \$3,305,825)		TBD
KIA Loan F25-009S (i.a.o. \$4,000,000)		TBD
Total	\$145,373,383	

XI. CONTACTS

Legal Applicant	
Entity Name	Northern Kentucky Water District
Authorized Official	Lindsey Rehtin (President/CEO)
County	Kenton
Email	lrehtin@nkywater.org
Phone	(859) 426-2758
Address	PO Box 18640 Erlanger, KY 41018

Applicant Contact	
Name	Stacey Kampsen
Organization	Northern Kentucky Water District
Email	skampsen@nkywater.org
Phone	(859) 426-2715
Address	PO Box 18640 Erlanger, KY 41018

Project Administrator	
Name	Richard Harrison
Organization	Northern Kentucky Water District
Email	rharrison@nkywater.org
Phone	(859) 426-2734
Address	2835 Crescent Springs Rd Erlanger, KY 41018

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

**NORTHERN KENTUCKY WATER DISTRICT
FINANCIAL SUMMARY (DECEMBER YEAR END)**

	<u>Audited</u> <u>2022</u>	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Projected</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>
Balance Sheet								
Assets								
Current Assets	68,729,645	72,920,524	74,151,685	77,573,927	80,529,644	83,331,871	86,465,972	89,218,884
Other Assets	423,363,253	422,113,186	435,179,020	432,582,647	450,111,761	461,321,917	469,401,919	481,982,769
Total	<u>492,092,898</u>	<u>495,033,710</u>	<u>509,330,705</u>	<u>510,156,575</u>	<u>530,641,405</u>	<u>544,653,788</u>	<u>555,867,891</u>	<u>571,201,653</u>
Liabilities & Equity								
Current Liabilities	44,657,384	22,709,271	21,958,995	21,522,694	21,259,051	18,147,840	16,887,919	16,644,619
Long Term Liabilities	191,646,526	194,547,047	181,236,212	170,092,097	168,119,892	164,695,139	160,142,485	148,929,765
Total Liabilities	<u>236,303,910</u>	<u>217,256,318</u>	<u>203,195,207</u>	<u>191,614,791</u>	<u>189,378,943</u>	<u>182,842,979</u>	<u>177,030,403</u>	<u>165,574,384</u>
Net Assets	<u>255,788,988</u>	<u>277,777,392</u>	<u>306,135,498</u>	<u>318,541,784</u>	<u>341,262,462</u>	<u>361,810,809</u>	<u>378,837,488</u>	<u>405,627,270</u>
Cash Flow								
Revenues	61,141,655	67,401,630	73,504,661	74,222,454	74,222,454	74,222,454	74,222,454	74,222,454
Operating Expenses	33,683,678	36,646,138	39,542,377	41,245,255	42,910,218	44,630,979	46,432,436	48,300,296
Other Income	2,007,323	4,511,645	4,529,359	4,529,359	4,529,359	4,529,359	4,529,359	4,529,359
Cash Flow Before Debt Service	<u>29,465,300</u>	<u>35,267,137</u>	<u>38,491,643</u>	<u>37,506,558</u>	<u>35,841,595</u>	<u>34,120,834</u>	<u>32,319,377</u>	<u>30,451,517</u>
Debt Service								
Existing Debt Service	18,105,595	19,098,148	20,247,150	20,324,633	20,820,559	19,533,650	15,832,496	15,036,894
Proposed KIA Loan	0	0	0	0	0	0	0	54,327
Total Debt Service	<u>18,105,595</u>	<u>19,098,148</u>	<u>20,247,150</u>	<u>20,324,633</u>	<u>20,820,559</u>	<u>19,533,650</u>	<u>15,832,496</u>	<u>15,091,221</u>
Cash Flow After Debt Service	<u>11,359,705</u>	<u>16,168,989</u>	<u>18,244,493</u>	<u>17,181,925</u>	<u>15,021,036</u>	<u>14,587,184</u>	<u>16,486,881</u>	<u>15,414,623</u>
Ratios								
Current Ratio	1.5	3.2	3.4	3.6	3.8	4.6	5.1	5.4
Debt to Equity	0.9	0.8	0.7	0.6	0.6	0.5	0.5	0.4
Days Sales in Accounts Receivable	95.7	94.3	108.8	108.8	108.8	108.8	108.8	108.8
Months Operating Expenses in Unrestricted Cash	15.0	13.8	13.1	13.9	14.6	15.1	15.7	16.7
Debt Coverage Ratio	1.6	1.8	1.9	1.8	1.7	1.7	2.0	2.0

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**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO GRANTS OR LOANS MADE BY THE KENTUCKY
INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans and grants to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption. Passed and adopted this 2nd day of April, 2026.

SANDY WILLIAMS, EXECUTIVE DIRECTOR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

EXHIBIT A

<u>APPLICANT</u>	<u>LOAN#</u>	<u>AMOUNT</u>	<u>LOAN TOTAL</u>
City of London	A26-028S	\$ 9,887,183	\$ 9,887,183
City of Jamestown	B26-010	\$ 378,000	\$ 378,000
City of Nicholasville (Increase)	C22-003	\$ 2,038,280	\$ 3,029,192
Northern Kentucky Water District	F25-015L	\$ 3,000,000	\$ 3,000,000

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Fund A - Clean Water State Revolving Loan Fund

A: Base Program

A-S: Supplemental Program

A-EC: Emerging Contaminants Program

A2: American Rescue and Recovery Act (ARRA)

Fund B - Infrastructure Revolving Loan Fund

B: Infrastructure Revolving Loan Fund

B1: Water Resources Grant

B2: Water Resources Loan

B3: Water Management Assistance Fund

Fund C - Governmental Agencies Program

C: Governmental Agencies Program

Fund F - Drinking Water State Revolving Loan Fund

F: Base Program

F-S: Supplemental Program

F-EC: Emerging Contaminants Program

F-L: Lead Service Line Program

F2: American Rescue and Recovery Act (ARRA)

Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems Program

Kentucky WWATERS Program

Kentucky WWATERS Emergency Program

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

AVAILABLE FUNDS FFY 1989:

FEDERAL TITLE VI GRANT FUNDS	\$33,237,382
UNUSED TITLE II GRANT FUNDS	\$5,873,998
BOND PROCEEDS (20%)	\$7,822,276
ADMINISTRATION (4%)	(\$1,564,455)
NET 89 SRF FUNDS	<u>\$45,369,201</u>

AVAILABLE FUNDS FFY 1990:

FEDERAL TITLE VI GRANT FUNDS	\$17,798,449
BOND PROCEEDS (20%)	\$3,559,690
ADMINISTRATION (4%)	(\$711,938)
NET 90 SRF FUNDS	<u>\$20,646,201</u>

AVAILABLE FUNDS FFY 1991:

FEDERAL TITLE VI GRANT FUNDS	\$31,258,282
BOND PROCEEDS (20%)	\$6,251,656
ADMINISTRATION (4%)	(\$1,250,331)
NET 91 SRF FUNDS	<u>\$36,259,607</u>

AVAILABLE FUNDS FFY 1992:

FEDERAL TITLE VI GRANT FUNDS	\$25,429,111
BOND PROCEEDS (20%)	\$5,085,822
ADMINISTRATION (4%)	(\$1,017,164)
NET 92 SRF FUNDS	<u>\$29,497,769</u>

AVAILABLE FUNDS FFY 1993:

FEDERAL TITLE VI GRANT FUNDS	\$24,462,603
BOND PROCEEDS (20%)	\$4,892,521
ADMINISTRATION (4%)	(\$978,504)
NET 93 SRF FUNDS	<u>\$28,376,620</u>

AVAILABLE FUNDS FFY 1994:

FEDERAL TITLE VI GRANT FUNDS	\$15,178,779
BOND PROCEEDS (20%)	\$3,035,756
ADMINISTRATION (4%)	(\$607,151)
NET 94 SRF FUNDS	<u>\$17,607,384</u>

AVAILABLE FUNDS FFY 1995:

FEDERAL TITLE VI GRANT FUNDS	\$15,676,353
BOND PROCEEDS (20%)	\$3,135,271
ADMINISTRATION (4%)	(\$627,054)
NET 95 SRF FUNDS	<u>\$18,184,570</u>

AVAILABLE FUNDS FFY 1996:

FEDERAL TITLE VI GRANT FUNDS	\$25,678,432
BOND PROCEEDS (20%)	\$5,135,686
ADMINISTRATION (4%)	(\$1,027,137)
NET 96 SRF FUNDS	<u>\$29,786,981</u>

ADDITIONAL FUNDS FFY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$7,912,200
BOND PROCEEDS (20%)	\$1,582,440
ADMINISTRATION (4%)	(\$316,488)
NET ADD'L 97 SRF FUNDS	<u>\$9,178,152</u>

AVAILABLE FUNDS FFY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$17,138,187
BOND PROCEEDS (20%)	\$3,427,637
ADMINISTRATION (4%)	(\$685,527)
NET 98 SRF FUNDS	<u>\$19,880,297</u>

AVAILABLE FUNDS FFY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$17,139,573
BOND PROCEEDS (20%)	\$3,427,914
ADMINISTRATION (4%)	(\$685,582)
NET 98 SRF FUNDS	<u>\$19,881,905</u>

AVAILABLE FUNDS FFY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
BOND PROCEEDS (20%)	\$3,416,292
ADMINISTRATION (4%)	(\$683,258)
NET 00 SRF FUNDS	<u>\$19,814,494</u>

AVAILABLE FUNDS FFY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$677,184)
NET 01 SRF FUNDS	<u>\$19,638,329</u>

AVAILABLE FUNDS FFY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$678,692)
NET 02 SRF FUNDS	<u>\$19,682,084</u>

AVAILABLE FUNDS FFY2003:

FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$674,281)
NET 03 SRF FUNDS	<u>\$19,554,151</u>

AVAILABLE FUNDS FFY2004:

FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$674,688)
NET 04 SRF FUNDS	<u>\$19,565,981</u>

AVAILABLE FUNDS FFY2005:

FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$548,586)
NET 05 SRF FUNDS	<u>\$15,909,016</u>

AVAILABLE FUNDS FFY2006:

FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$445,804)
NET 06 SRF FUNDS	<u>\$12,928,344</u>

AVAILABLE FUNDS FFY2007:

FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$544,876)
NET 07 SRF FUNDS	<u>\$15,801,410</u>

AVAILABLE FUNDS FFY2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 08 SRF FUNDS	<u>\$10,031,796</u>

AVAILABLE FUNDS FFY2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 09 SRF FUNDS	<u>\$10,031,796</u>

AVAILABLE FUNDS FFY2010:

FEDERAL TITLE VI GRANT FUNDS	\$25,932,000
BOND PROCEEDS (20%)	\$5,186,400
ADMINISTRATION (4%)	(\$1,037,280)
NET 10 SRF FUNDS	<u>\$30,081,120</u>

AVAILABLE FUNDS FFY2011:

FEDERAL TITLE VI GRANT FUNDS	\$18,794,000
BOND PROCEEDS (20%)	\$3,758,800
ADMINISTRATION (4%)	(\$751,760)
NET 11 SRF FUNDS	<u>\$21,801,040</u>

AVAILABLE FUNDS FFY2012:

FEDERAL TITLE VI GRANT FUNDS	\$17,987,000
BOND PROCEEDS (20%)	\$3,597,400
ADMINISTRATION (4%)	(\$719,480)
NET 12 SRF FUNDS	<u>\$20,864,920</u>

AVAILABLE FUNDS FFY2013:

FEDERAL TITLE VI GRANT FUNDS	\$16,992,000
BOND PROCEEDS (20%)	\$3,398,400
ADMINISTRATION (4%)	(\$679,680)
NET 13 SRF FUNDS	<u>\$19,710,720</u>

AVAILABLE FUNDS FFY2014:

FEDERAL TITLE VI GRANT FUNDS	\$17,845,000
BOND PROCEEDS (20%)	\$3,569,000
ADMINISTRATION (4%)	(\$713,800)
NET 14 SRF FUNDS	<u>\$20,700,200</u>

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

<p>AVAILABLE FUNDS FFY2015: FEDERAL TITLE VI GRANT FUNDS \$17,754,000 BOND PROCEEDS (20%) \$3,550,800 ADMINISTRATION (4%) (\$710,160) NET 15 SRF FUNDS <u>\$20,594,640</u></p>	<p>AVAILABLE FUNDS FFY2028: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 28 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2016: FEDERAL TITLE VI GRANT FUNDS \$17,005,000 BOND PROCEEDS (20%) \$3,401,000 ADMINISTRATION (4%) (\$680,200) NET 16 SRF FUNDS <u>\$19,725,800</u></p>	<p>AVAILABLE FUNDS FFY2029: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 29 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2017: FEDERAL TITLE VI GRANT FUNDS \$16,874,000 BOND PROCEEDS (20%) \$3,374,800 ADMINISTRATION (4%) (\$674,960) NET 17 SRF FUNDS <u>\$19,573,840</u></p>	<p>AVAILABLE FUNDS FFY2030: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 30 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2018: FEDERAL TITLE VI GRANT FUNDS \$20,428,000 BOND PROCEEDS (20%) \$4,085,600 ADMINISTRATION (4%) (\$817,120) NET 18 SRF FUNDS <u>\$23,696,480</u></p>	<p>AVAILABLE FUNDS FFY2031: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 31 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2019: FEDERAL TITLE VI GRANT FUNDS \$20,223,000 BOND PROCEEDS (20%) \$4,044,600 ADMINISTRATION (4%) (\$808,920) NET 19 SRF FUNDS <u>\$23,458,680</u></p>	<p>AVAILABLE FUNDS FFY2031: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 31 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2020: FEDERAL TITLE VI GRANT FUNDS \$20,225,000 BOND PROCEEDS (20%) \$4,045,000 ADMINISTRATION (4%) (\$809,000) NET 20 SRF FUNDS <u>\$23,461,000</u></p>	<p>AVAILABLE FUNDS FFY2032: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 32 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2021: FEDERAL TITLE VI GRANT FUNDS \$20,223,000 BOND PROCEEDS (20%) \$4,044,600 ADMINISTRATION (4%) (\$808,920) NET 21 SRF FUNDS <u>\$23,458,680</u></p>	<p>AVAILABLE FUNDS FFY2033: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 33 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2022: FEDERAL TITLE VI GRANT FUNDS \$14,726,000 BOND PROCEEDS (20%) \$2,945,200 ADMINISTRATION (4%) (\$589,040) TECHNICAL (2%) (\$294,520) NET 22 SRF FUNDS <u>\$16,787,640</u></p>	<p>AVAILABLE FUNDS FFY2034: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 34 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2023: FEDERAL TITLE VI GRANT FUNDS \$9,548,000 BOND PROCEEDS (20%) \$1,909,600 ADMINISTRATION (4%) (\$381,920) TECHNICAL (2%) (\$190,960) NET 23 SRF FUNDS <u>\$10,884,720</u></p>	<p>AVAILABLE FUNDS FFY2035: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 35 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2024: FEDERAL TITLE VI GRANT FUNDS \$10,390,000 BOND PROCEEDS (20%) \$2,078,000 ADMINISTRATION (4%) (\$415,600) TECHNICAL (2%) (\$207,800) NET 24 SRF FUNDS <u>\$11,844,600</u></p>	<p>AVAILABLE FUNDS FFY2036: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 36 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2025: FEDERAL TITLE VI GRANT FUNDS \$20,192,000 BOND PROCEEDS (20%) \$4,038,400 ADMINISTRATION (4%) (\$807,680) TECHNICAL (2%) (\$403,840) NET 25 SRF FUNDS <u>\$23,018,880</u></p>	<p>AVAILABLE FUNDS FFY2037: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 37 SRF FUNDS <u>\$0</u></p>
<p>AVAILABLE FUNDS FFY2026: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 26 SRF FUNDS <u>\$0</u></p>	<p>ACCUMULATED SRF FUNDS <u>\$767,289,048</u></p>
<p>AVAILABLE FUNDS FFY2027: FEDERAL TITLE VI GRANT FUNDS BOND PROCEEDS (20%) ADMINISTRATION (4%) TECHNICAL (2%) NET 27 SRF FUNDS <u>\$0</u></p>	<p>CURRENT REVOLV/SURPL FUND BAL <u>\$307,542,305</u></p>
	<p>LEVERAGE FUND BALANCE <u>\$0</u></p>

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 1989:

1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	5-03-89	
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	5-03-89	
TOTALS		\$10,223,395	\$7,063,116		

4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	8-07-89	
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	8-07-89	(AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	8-07-89; 70/7/04	Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	9-27-89	(AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	12-13-89	(AMD. 6-20-91)
TOTALS		\$12,882,851	\$8,388,968		

PROJECTS APPROVED IN SFY 1991:

9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	8-16-90	
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	8-16-90	
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	8-16-90	
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	8-16-90	(AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	11-19-90	
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	11-19-90	
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	1-31-91	
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	3-28-91	
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	6-20-91	
TOTALS		\$38,664,447	\$31,883,950		

PROJECTS APPROVED IN SFY 1992:

19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	7-24-91	
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	9-16-91	
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	9-16-91	(AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	9-16-91	
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	9-16-91	
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	9-18-91	(AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	11-01-91	(AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	11-01-91	
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	11-01-91	(AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	11-01-91	
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	12-04-91	
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	12-04-91	
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	2-25-92	(REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	5-13-92	(ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	5-13-92	
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	5-13-92	(REAP. 9-27-94)
TOTALS		\$36,975,208	\$27,495,029		

PROJECTS APPROVED IN SFY 1993:

35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	9-10-92	AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	11-12-92	
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	12-17-92	
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
TOTALS		\$36,291,393	\$29,923,350		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 1994:

42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	\$885,720	\$646,748 (c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Croftor (AMD.5-30-95)(AMD.7-13-98)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	05-11-94	
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	05-11-94	(Assumed from Shelby Co SD #1
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	06-29-94	
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
TOTALS		\$49,144,500	\$38,480,065		

PROJECTS APPROVED IN SFY 1995:

55	HOPKINSVILLE, CITY OF	\$401,000	\$240,264 (c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	08-30-94	
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	08-30-94	
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	08-30-94	
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	09-27-94	
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	11-29-94	
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	11-29-94	(AMD. 8-30-95) (AMD.6-19-97)(ASSUMED FROM REIDLAND)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	11-29-94	
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	02-02-95	
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	02-02-95	
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	02-02-95	
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	5-30-95	
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	5-30-95; 3/2/06	Assumed from Mtn WD
TOTALS		\$59,704,120	\$46,773,907		

PROJECTS APPROVED IN SFY 1996:

NONE	\$0	\$0
TOTALS	\$0	\$0

PROJECTS APPROVED IN SFY 1997:

77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	7-18-96	
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	7-18-96	
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	7-18-96	
81	ELKHORN CITY, CITY OF	\$926,726	\$926,726 (c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	7-18-96	
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	8-29-96	
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	6-19-97	
TOTALS		\$30,417,531	\$22,690,683		

PROJECTS APPROVED IN SFY 1998:

89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	8-14-97; 3/2/06	(A1) Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)	11-10-97	(A1)
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	11-10-97	
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	2-26-98	
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (c)	2-26-98	
95	Louisville & Jefferson Co. Metro. Sewer Dist.	\$10,358,404	\$6,498,266 (c)	4/27/98; 3/2/06; 4/4/19	Assumed from Crestwood
TOTALS		\$30,908,982	\$21,221,249		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	
PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	9-1-98	
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)	10-13-98	(A1)
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	10-13-98	
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)	12/18/98; 6/26/14	(A1) Assumed by Greenup JSA - B14-013
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	12-18-98	(AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	04-27-99	AMD 10/7/99
	TOTALS	\$19,975,429	\$15,583,941		
PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	09-01-99	
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	09-01-99	AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	12/10/99	AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	12/10/99	
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	4/4/00	
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	6/6/2000	
	TOTALS	\$33,687,179	\$28,225,886		
PROJECTS APPROVED IN SFY 2001:					
108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	07/18/2000; 5/16/01	
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	9/6/01; 3/2/06	Assumed from Mtn WD
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	7/18/00; 6/26/14	Assumed by Greenup JSA - B14-013
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)	8/29/00	
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	11/22/00	(A1)
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	12/21/00	
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	1/25/01	
	TOTALS	\$17,114,829	\$9,981,890		
PROJECTS APPROVED IN SFY2002:					
115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	2/7/02	
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	2/7/02	
118	MARION, CITY OF	\$312,715	\$312,715 (c)	3/7/02	(A1) AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	3/7/02	
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)	5/2/02	
122	GREENUP JOINT SEWER AGENCY	\$1,782,900	\$1,782,872 (c)	6/6/02; 6/26/14	Assumed from Wurland
	TOTALS	\$42,537,535	\$31,483,629		
PROJECTS APPROVED IN SFY 2003					
123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)	10/3/02	
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	5/1/03	
	TOTALS	\$25,272,304	\$13,977,246		
PROJECTS APPROVED IN SFY 2004					
127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	8/7/03	
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	9/4/03	
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	12/4/03	
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	3/4/04	
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)	4/1/04	(A1)
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	05/06/04; 3/2/06	
137	PRESTONSBURG, CITY OF	\$3,750,000	\$68,037 (c)	05/06/04	Assumed from Southern Wtr & Sew Dis
	TOTALS	\$38,511,624	\$22,738,183		
PROJECTS APPROVED IN SFY 2005					
138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	7/1/04	
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)	10/7/04	
142	CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	6/23/05	
	TOTALS	\$89,632,500	\$68,794,469		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2006					
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)	6/1/06	(A1)
TOTALS		\$24,515,128	\$11,807,835		
PROJECTS APPROVED IN SFY 2007					
150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	7/13/06	
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	8/3/06	
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	10/5/06	
153	N MADISON CO SD	\$12,736,123	\$8,104,622 (c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612 (c)	11/2/06	
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,053,913 (c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,100 (c)	12/7/06	
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	6/21/07	
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,236 (c)	6/21/07	
TOTAL		\$66,469,881	\$43,478,046		
PROJECTS APPROVED IN SFY 2008					
159	CITY OF BARLOW	\$169,500	\$168,954 (c)	9/6/07	(A1)
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900 (c)	9/6/07	
161	CITY OF OWENSBORO	\$25,562,531.87	\$23,931,476 (c)	10/4/07; 6/26/14	
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	11/1/07	
163	CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	11/1/07	
164	CITY OF RICHMOND	\$56,808,695	\$53,656,495 (c)	11/1/07	
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	11/1/07	
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000 (c)	2/7/08	
167	Bowling Green, City of	\$54,235,960	\$53,881,569 (c)	4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1	\$83,147,554	\$69,403,566 (c)	4/3/08; 6/4/09	
169	Elizabethtown, City of	\$14,580,483	\$14,580,483 (c)	4/3/08	
170	Nicholasville, City of	\$6,043,903	\$6,043,903 (c)	4/3/08	
171	Somerset, City of	\$14,897,000	\$8,138,274 (c)	4/3/08	
172	Williamstown, City of	\$18,748,000	\$15,214,408 (c)	6/2/08	
TOTAL		\$289,309,780	\$250,499,329		
PROJECTS APPROVED IN SFY 2009					
173	Hopkinsville, City of	\$4,916,100	\$0	9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$14,045,119 (c)	1/8/09	
175	Paducah McCracken JSA	\$14,323,800	\$6,100,150 (c)	4/9/09	
176	Mt Washington, City of	\$15,000,000	\$9,061,772 (c)	5/7/09; 9/1/10	
177	Sanitation District #1	\$5,802,300	\$4,920,300 (c)	6/4/09; 6/30/11	
178	Sanitation District #1	\$7,062,000	\$5,459,988 (c)	6/4/09	
179	Sanitation District #1	\$20,108,000	\$12,735,256 (c)	6/4/09	
180	Sanitation District #1	\$6,968,000	\$4,726,828 (c)	6/4/09	
181	Sanitation District #1	\$3,287,000	\$2,149,345 (c)	6/4/09	
182	Sanitation District #1	\$12,065,000	\$8,069,123 (c)	6/4/09	
TOTAL		\$107,886,200	\$67,267,880		
PROJECTS APPROVED IN SFY 2010					
183	Kentucky Horse Park	\$1,950,000	\$717,039.80 (c)	8/6/09	
184	Maysville, City of	\$10,985,868	\$10,985,868 (c)	9/3/09	
185	Prestonsburg, City of	\$272,000	\$272,000 (c)	10/1/09; 2/4/10	
186	Prestonsburg, City of	\$786,000	\$786,000 (c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$0	10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of	\$7,500,000	\$7,488,282 (c)	11/12/09	
189	Hardinsburg, City of	\$550,000	\$549,594 (c)	11/12/09	
190	Princeton, City of	\$2,475,000	\$683,354 (c)	12/3/09; 2/4/10	
191	Ashland, City of	\$7,720,231	\$6,644,995 (c)	1/7/10; 2/3/11	
192	Winchester, City of	\$37,000,000	\$36,600,000 (c)	2/4/10	
193	Prestonsburg, City of	\$4,530,405	\$1,860,405 (c)	2/4/10	
194	Louisville & Jefferson Co. MSD	SX21185017 \$2,846,174	\$2,843,153 (c)	5/6/10; 7/7/11; 6/7/12; 11/7/19	Assumed from Oldham Co EA
195	Louisville & Jefferson Co. MSD	SX21185029 \$1,477,000	\$1,000,000 (c)	5/6/10; 1/5/12; 11/7/19	Assumed from Oldham Co EA
196	Louisville & Jefferson Co. MSD	SX21185050; SX21185036 \$2,601,420	\$2,538,415 (c)	5/6/10; 1/5/12; 6/7/12; 11/7/19	Assumed from Oldham Co EA
197	Lexington Fayette Urban County Government	\$9,030,983	\$9,030,983 (c)	6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government	\$7,028,375	\$0	6/3/10; 10/14/10	withdrawn 1/31/12
Total		\$101,600,551	\$82,000,089		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2011					
199	Louisville & Jefferson Co. MSD	SX21185028	\$500,000	\$121,419 (c)	7/1/10;1/5/12;11/7/19 Assumed from Oldham Co EA
200	Sanitation District #1	SX21117126	\$19,935,700	\$15,989,714 (c)	7/1/10
201	Bardstown, City of	SX21179019	\$1,800,000	\$1,800,000 (c)	12/9/10; 6/10/11
202	LaCenter, City of	SX21007015	\$895,000	\$895,000 (c)	12/9/10
203	Livermore, City of	SX21049008	\$2,105,000	\$1,062,219 (c)	12/9/10
204	Morehead, City of	SX21205034	\$3,000,000	\$3,000,000 (c)	12/9/10
205	Regional Water Resource Agency		\$6,331,887	\$6,037,387 (c)	12/9/10;3/1/12;8/1/13
206	Campton, City of		\$3,217,200	\$1,400,000 (c)	2/3/11
207	Hardinsburg, City of		\$400,000	\$394,849 (c)	2/3/11
208	Louisa, City of		\$2,058,580	\$1,399,237 (c)	2/3/11
209	Flemingsburg, City of		\$10,380,670	\$10,380,670 (c)	3/3/11;12/6/12
210	Louisville-Jefferson Co MSD		\$3,400,000	\$0	3/3/11 withdrawn 2/3/12
211	Vanceburg, City of		\$3,400,000	\$2,000,000 (c)	3/3/11
212	Williamsburg, City of		\$1,035,517	\$955,960 (c)	3/3/11
213	Hopkinsville, City of		\$500,000	\$483,710 (c)	4/7/11
214	Hopkinsville, City of		\$10,991,165	\$10,991,165 (c)	4/7/11
215	Hopkinsville, City of		\$8,010,000	\$7,090,224 (c)	4/7/11;5/9/12 The 5/9/12 increase was rescinded
216	Pineville, City of		\$265,668	\$265,668 (c)	5/5/11
217	Sanitation District #1		\$17,225,660	\$10,796,752 (c)	5/5/11
218	Sanitation District #1		\$19,000,000	\$0	5/5/11 withdrawn 1/24/20
219	Sanitation District #1		\$9,572,000	\$3,991,432 (c)	5/5/11
220	West Liberty, City of		\$3,937,950	\$2,107,258 (c)	5/5/11; revised for ARRA fdg
Total			\$127,961,997	\$81,162,663	
PROJECTS APPROVED IN SFY 2012					
221	Louisville & Jefferson Co. MSD	SX21185037	\$670,588	\$670,588 (c)	7/7/11;6/7/12;11/7/19 Assumed from Oldham Co EA
222	Prestonsburg, City of		\$3,750,087	\$1,094,143 (c)	8/4/11;4/12/12 Assumed from Southern Wtr & Sew Dis
223	Hodgenville, City of		\$1,635,000	\$1,635,000 (c)	11/10/11
224	Burkesville, City of		\$1,000,000	\$1,000,000 (c)	11/10/11
225	Bloomfield, City of		\$0	\$0	11/10/11 Request for funds withdrawn
226	Harrodsburg, City of		\$418,500	\$418,500 (c)	12/8/11
227	Grant Co Sanitary SD		\$1,276,449	\$941,718 (c)	1/5/12; 10/3/13
228	Barbourville, City of	SX21121139	\$6,391,817	\$6,391,817 (c)	2/2/12; 11/1/12
229	Sanitation District #1 of Northern Ky		\$1,001,717	\$851,857 (c)	2/2/12
230	Sanitation District #1 of Northern Ky		\$0	\$0	2/2/12 Request for funds withdrawn
231	Winchester, City of		\$1,010,000	\$537,235 (c)	2/2/12
232	Harrodsburg, City of		\$1,157,000	\$706,000 (c)	2/2/12
233	Jamestown, City of		\$2,476,218	\$2,476,218 (c)	2/2/12
234	Paducah McCracken County JSA		\$7,097,410	\$7,097,410 (c)	2/2/12
235	Ashland, City of		\$0	\$0	3/1/12 Request for funds withdrawn
236	Murray, City of	SX21035001	\$61,515,000	\$61,515,000 (c)	3/1/12; 6/4/15
237	Grant Co Sanitary SD		\$0	\$0	3/1/12 Request for funds withdrawn
238	Lexington-Fayette Urban Co Govt		\$2,530,000	\$1,594,026 (c)	3/1/12
239	Regional Water Resource Agency		\$619,070	\$354,892 (c)	3/1/12
240	Regional Water Resource Agency	SX21059042	\$2,336,875	\$2,336,875 (c)	3/1/12; 7/2/15
241	Flemingsburg, City of		\$2,000,000	\$459,530 (c)	4/12/12
242	Jackson, City of		\$1,200,000	\$700,000 (c)	4/12/12
243	Russell Springs, City of		\$719,000	\$719,000 (c)	4/12/12
244	South Shore, City of		\$4,006,000	\$2,489,452 (c)	4/12/12
245	Worthington, City of		\$381,174	\$381,174 (c)	4/12/12
246	Flatwoods, City of	SX21089082	\$445,000	\$440,000 (c)	5/3/12;10/25/13
247	Grayson, City of	SX21043032	\$785,000	\$785,000 (c)	5/3/12
248	Oak Grove, City of	SX21047025	\$0	\$0	5/3/12 Request for funds withdrawn
249	Russell, City of	SX21089091	\$0	\$0	5/3/12 Commitment Expired 9/2013
250	Earlington, City of	SX21107017	\$1,575,000	\$728,668 (c)	6/7/12
251	Lawrenceburg, City of	SX21005007	\$1,157,623.47	\$1,157,623.47 (c)	6/7/12
252	Perry County Sanitation District	SX21193100	\$3,060,000	\$1,675,000 (c)	6/7/12; 2/6/14
Total			\$110,214,529	\$99,156,727	

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED		
PROJECTS APPROVED IN SFY 2013						
253	Jenkins, City of	SX21133013	\$1,500,000	\$495,511 (c)	8/2/12	
254	Frankfort, City of	SX21073058	\$9,500,000	\$8,000,000 (c)	2/7/13	
255	Regional Water Resource Agency	SX21059031	\$858,006	\$858,006 (c)	2/7/13	
		SX21067045				
256	Lexington-Fayette Urban Co Govt	SX21067047	\$5,232,640	\$4,335,913 (c)	3/7/13	
		SX21067038				
		SX21067043				
257	Lexington-Fayette Urban Co Govt	SX21067044	\$8,888,647	\$8,888,647 (c)	3/7/13	
		SX21067037				
		SX21067039				
		SX21067040				
258	Lexington-Fayette Urban Co Govt	SX21067043	\$9,998,618	\$9,998,618 (c)	3/7/13	
259	Lexington-Fayette Urban Co Govt	SX21067041	\$23,902,641	\$23,902,641 (c)	3/7/13; 6/26/14	
260	Lexington-Fayette Urban Co Govt	SX21067006	\$8,364,306	\$5,264,306 (c)	3/7/13	
261	Pineville, City of	SX21013151	\$2,233,485	\$467,817 (c)	4/4/13; 8/4/16	
262	Regional Water Resource Agency	SX21059014	\$873,183	\$873,183 (c)	5/2/13	
263	Louisville & Jefferson Co. MSD	SX21185052	\$6,650,000	\$6,500,000 (c)	5/2/13; 11/7/19	Assumed from Oldham Co EA
		SX21137001				
264	Lincoln County Sanitation District	SX21137017	\$7,924,293	\$4,365,793 (c)	6/19/13; 11/5/15	
	Total		\$85,925,820	\$73,950,436		
PROJECTS APPROVED IN SFY 2014						
265	Frankfort, City of	SX21073059	\$4,905,000	\$4,264,577.46 (c)	10/3/13	
266	London, City of	SX21125001	\$4,391,702	\$4,371,451.78 (c)	10/3/13; 9/4/14	
267	Regional Water Resource Agency	SX21059044	\$353,918	\$353,918 (c)	3/6/14	
268	City of Vanceburg	SX21135009	\$665,000	\$665,000 (c)	4/3/14	
269	Lexington-Fayette Urban Co Govt	SX21067049	\$12,161,449	\$12,161,449 (c)	6/26/14	
	Total		\$22,477,069	\$21,816,396		
PROJECTS APPROVED IN SFY 2015						
270	Catlettsburg, City of	SX21019075	\$3,805,000	\$2,930,000 (c)	9/4/14; 5/4/17	
271	Augusta Regional Sewer Auth, Inc.	SX21023010	\$700,000	\$594,579 (c)	9/4/14 (A1)	
272	Owensboro, City of	SX21059047	\$3,770,838	\$3,770,838 (c)	10/2/14; 7/2/15	
273	Morganfield, City of	SX21225024	\$4,067,200	\$3,067,200 (c)	11/6/14; 8/4/16	
274	Lexington-Fayette Urban Co Govt	SX21067048	\$83,732,326	\$79,924,341 (c)	12/4/14; 4/9/18; 4/1/21	
275	Frankfort, City of	SX21073038	\$3,881,000	\$3,135,112 (c)	12/4/14	
276	Harrodsburg, City of	SX21167014	\$1,420,000	\$1,420,000 (c)	12/4/14	
277	Hardinsburg, City of	SX21027021	\$1,277,999	\$1,277,999 (c)	2/5/15	
278	West Point, City of	SX21093024	\$507,500	\$249,999.89 (c)	2/5/15	
279	Barbourville, City of	SX21121133	\$1,856,109	\$1,856,109 (c)	4/2/15	
280	Harrodsburg, City of	SX21167003	\$21,400,000	\$10,000,000 (c)	4/2/15	
281	Harrodsburg, City of	SX21167013	\$615,149	\$615,149 (c)	4/2/15	
282	Mountain Water District	SX21195699	\$4,070,000	\$3,472,921 (c)	4/2/15; 10/27/16	
283	Nicholasville, City of	SX21113027	\$926,257	\$896,996 (c)	4/2/15; 8/6/19	
284	Sanitation District #1	SX21117001	\$0	\$0	4/2/15	Request for funds withdrawn
285	Sanitation District #1	SX21117006	\$2,383,820	\$2,143,820 (c)	4/2/15	
286	Corbin, City of	SX21235117	\$9,691,600	\$8,684,115 (c)	5/7/15	
287	Frankfort, City of	SX21073063	\$0	\$0	5/7/15	Request for funds withdrawn
288	Frankfort, City of	SX21073066	\$1,570,000	\$579,960 (c)	5/7/15	
289	Frankfort, City of	SX21073067	\$2,950,000	\$1,315,385 (c)	5/7/15	
290	Frankfort, City of	SX21073062	\$1,630,000	\$1,320,000 (c)	5/7/15	
291	Glasgow, City of	SX21009018	\$5,298,000	\$5,298,000 (c)	5/7/15; 9/26/18	
292	Liberty, City of	SX21045002	\$5,660,000	\$4,609,082 (c)	5/7/15; 12/1/16	
293	Regional Water Resource Agency	SX21059033	\$7,282,500	\$8,007,500 (c)	6/4/15; 12/6/17	
294	Regional Water Resource Agency	SX21059045	\$1,425,000	\$979,067 (c)	6/4/15	
295	Regional Water Resource Agency	SX21059048	\$3,058,903	\$3,058,903 (c)	6/4/15; 2/2/17	
296	Fulton, City of	SX21075003	\$1,139,000	\$1,139,000 (c)	6/4/15	
297	Owingsville, City of	SX21011022	\$0	\$0	6/4/15	Request for funds withdrawn
	Total		\$174,118,200	\$150,346,073		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2016

298 Eddyville, City of	SX21143007	\$1,484,500	\$1,398,134 (c)	7/2/15	
299 Brodhead, City of	SX21203316	\$1,081,730	\$1,081,730 (c)	8/6/15	
300 Hazard, City of	SX21193003	\$1,500,000	\$1,005,000 (c)	8/6/15; 8/4/16	
301 Harrison Co Sanitation District	SX21097015	\$2,567,885	\$1,567,885 (c)	9/3/15	
302 Elkhorn City, City of	SX21195018	\$3,429,811	\$597,939 (c)	9/3/15; 9/7/17	
303 Mercer County Sanitation District	SX21167021	\$848,000	\$683,654 (c)	11/5/15	
304 Prestonsburg, City of	SX21071210	\$1,581,824	\$1,581,824 (c)	11/5/15	
305 Prestonsburg, City of	SX21071231	\$2,162,342	\$2,162,342 (c)	11/5/15	
306 Prestonsburg, City of	SX21071235	\$1,952,900	\$1,764,919 (c)	11/5/15	
307 Harrodsburg, City of	SX21167022	\$1,569,300	\$1,539,799 (c)	12/3/15	
308 Morehead, City of	SX21205029	\$0	\$0	12/3/15	Request for funds withdrawn
309 Morehead, City of	SX21205036	\$1,799,340	\$1,799,340 (c)	12/3/15	
310 Southern Water & Sewer District	SX21071005	\$0	\$0	12/3/15	Request for funds withdrawn
311 Regional Water Resource Agency	SX21059027	\$226,765	\$226,765 (c)	2/4/16; 4/7/16	
312 Regional Water Resource Agency	SX21059039	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-014
313 Regional Water Resource Agency	SX21059026	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-015
314 Paducah McCracken County JSA	SX21145015	\$2,188,031	\$2,188,031 (c)	2/4/16	
315 Hopkinsville, City of	SX21047028	\$1,500,000	\$1,500,000 (c)	3/3/16	
316 Hawesville, City of	SX21091015	\$3,800,000	\$3,000,000 (c)	3/3/16	
317 New Haven, City of	SX21179017	\$591,000	\$205,884.82 (c)	3/3/16	
318 Prestonsburg, City of	SX21071007	\$328,261	\$328,261 (c)	3/3/16	
319 Elizabethtown, City of	SX21093028	\$9,609,570	\$9,609,570 (c)	3/3/16	
320 Salyersville, City of	SX21153003	\$370,484	\$370,484 (c)	4/7/16	
321 Hodgenville, City of	SX21123005	\$970,000	\$753,630 (c)	5/5/16	
322 Frankfort, City of	SX21073065	\$4,529,000	\$2,928,072 (c)	5/5/16	
323 Regional Water Resource Agency	SX21059052	\$200,000	\$200,000 (c)	5/5/16	
324 Butler, City of	SX21191007	\$1,080,574	\$1,080,574 (c)	6/2/16; 11/13/18	
325 Marion, City of	SX21055006	\$587,200	\$587,200 (c)	6/2/16	(A1)
326 Farmdale Sanitation District	SX21073082	\$321,753	\$321,753 (c)	6/2/16; 12/11/18	
Total		\$46,280,270	\$38,482,790		

PROJECTS APPROVED IN SFY 2017

327 Mountain Water District	SX21195696	\$0	\$0	8/4/16	Request for funds withdrawn
328 Mountain Water District	SX21195025	\$299,398.88	\$299,399 (c)	8/4/16	
329 Lexington-Fayette Urban Co Govt	SX21067050	\$1,286,628	\$1,286,628 (c)	9/1/16	
330 Lexington-Fayette Urban Co Govt	SX21067002	\$0	\$0	9/1/16	Request for funds withdrawn
331 Winchester, City of	SX21049028	\$1,472,980	\$1,249,088 (c)	10/27/16	
332 Maysville, City of	SX21161025	\$4,000,000	\$4,000,000 (c)	10/27/16	
333 Jackson, City of	SX21025008	\$1,173,000	\$593,000 (c)	10/27/16	
334 Daviess County Fiscal Court	SX21059049	\$2,169,634	\$856,687 (c)	12/1/16	
335 Louisa, City of	SX21127030	\$5,375,000	\$232,665 (c)	12/1/16	(A1)
336 Frankfort, City of	SX21073073	\$2,041,000	\$2,041,000 (c)	2/2/17	
337 Frankfort, City of	SX21073071	\$1,853,750	\$1,853,750	2/2/17	
338 Frankfort, City of	SX21073078	\$1,954,500	\$252,177 (c)	2/2/17	
339 Frankfort, City of	SX21073074	\$0	\$0	2/2/17	Request for funds withdrawn
340 Frankfort, City of	SX21073075	\$2,175,965	\$1,518,720 (c)	2/2/17	
341 Frankfort, City of	SX21073068	\$1,600,000	\$1,232,104 (c)	2/2/17	
342 Louisville & Jefferson Co. MSD	SX21185053	\$7,775,000	\$7,400,000 (c)	2/2/17; 11/7/19; 7/1/21	Assumed from Oldham Co EA
343 Williamsburg, City of	SX21235004	\$2,516,489	\$2,456,489 (c)	2/2/17	
344 Stanton, City of	SX21197006	\$2,565,000	\$659,875 (c)	3/2/17	
345 Benton, City of	SX21157020	\$1,762,666	\$1,762,666 (c)	5/4/17	
346 Lexington-Fayette Urban Co Govt	SX21067057	\$9,969,585	\$9,936,875 (c)	5/4/17	
347 Paducah McCracken JSA	SX21145023	\$9,100,000	\$7,210,832 (c)	6/1/17	
Total		\$59,090,596	\$44,841,957		

PROJECTS APPROVED IN SFY 2018

348 Augusta Regional Sewer Authority	SX21023005	\$13,497,000	\$6,797,000 (c)	10/5/17; 12/5/19	
349 Regional Water Resource Agency	SX21059050	\$5,257,108	\$5,257,108 (c)	12/6/17	
350 Marshall County Fiscal Court	SX21157035	\$3,066,988	\$2,745,363 (c)	2/1/18	
351 Elkton, City of	SX21219014	\$378,158	\$378,158 (c)	2/1/18	(A1)
352 Louisville & Jefferson Co. MSD	SX21185038	\$2,000,000	\$1,115,880 (c)	4/9/18; 11/7/19	Assumed from Oldham Co EA
353 La Grange Utilities Commission	SX21185059	\$3,323,700	\$3,269,035 (c)	4/9/18; 11/5/20	
354 Pineville, City of	SX21013003	\$199,000	\$146,000 (c)	4/9/18	(A1)
355 Paducah, City of	SX21145012	\$8,068,916	\$5,360,667 (c)	4/9/18; 11/4/21	
356 Paducah McCracken JSA	SX21035006	\$511,206	\$511,205.95 (c)	5/8/18	
357 Marion, City of	SX21055006	\$19,410,364	\$17,998,591 (c)	3/12/18; 11/7/19; 5/6/21	
358 Regional Water Resource Agency	SX21059054	\$2,287,403	\$2,287,403 (c)	6/12/18; 06/18/19	
Total		\$57,999,843	\$45,866,411		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2019

359 Regional Water Resource Agency	SX21059027	\$0	\$0	(c)	7/10/18	Request for funds withdrawn
360 Murray, City of	SX21035025	\$1,576,500	\$1,450,000	(c)	11/13/18	
361 Louisville & Jefferson Co. MSD	SX21111007	\$4,445,000	\$2,695,235	(c)	12/11/18	
362 Louisville & Jefferson Co. MSD	SX21111101	\$27,829,000	\$24,200,000	(c)	12/11/18; 8/6/19	
363 Corbin, City of	SX21121004	\$1,613,960	\$1,262,600	(c)	12/11/18	
364 Western Mason Sanitation District	SX21161006	\$89,830	\$89,830	(c)	12/11/18	
365 Lancaster, City of	SX21079019	\$314,000	\$314,000	(c)	1/8/19	
366 Burkesville, City of	SX21057002	\$251,000	\$251,000	(c)	2/7/19	
367 Bardstown, City of	SX21179029	\$8,490,647	\$6,218,036	(c)	2/7/19; 9/24/20	
368 La Center, City of	SX21007019	\$2,050,049	\$1,023,170	(c)	2/7/19	
369 Morehead, City of	SX21205037	\$3,650,000	\$4,478,212	(c)	3/7/19; 1/9/20	
370 Lincoln County Sanitation District	SX21137023	\$388,400	\$388,400	(c)	3/7/19	
371 Richmond, City of	SX21151054	\$13,524,021	\$12,813,474	(c)	4/4/19; 2/4/21	
372 Louisa, City of	SX21127030	\$4,028,166	\$3,943,122	(c)	5/7/19; 1/9/20; 8/5/21	
373 Tompkinsville, City of	SX21171020	\$3,219,970	\$1,709,970	(c)	5/7/19; 6/3/21	
374 Paducah McCracken Co JSA	SX21145027	\$5,193,000	\$4,158,513	(c)	5/7/19	
375 Paducah McCracken Co JSA	SX21145017	\$2,476,652	\$2,468,309	(c)	5/7/19	
376 Georgetown, City of	SX21209012	\$24,200,000	\$23,540,000	(c)	6/18/19; 2/4/21; 5/6/21	
377 Regional Water Resource Agency	SX21059056	\$7,015,000	\$1,865,505.82	(c)	6/18/19	
378 Vanceburg, City of	SX21135010	\$3,031,000	\$1,035,928	(c)	6/18/19	
Total		\$113,386,195	\$93,905,304			

PROJECTS APPROVED IN SFY 2020

379 Hopkinsville, City of	SX21047028	\$48,300,000	\$43,500,000		7/9/19; 1/7/21; 9/23/21; 6/2/22	
380 Elkton, City of	SX21219014	\$3,934,451	\$3,756,293	(c)	7/9/19; 9/23/21	
381 Burkesville, City of	SX21057002	\$3,831,370	\$2,837,045	(c)	9/26/19; 6/3/21	
382 Nicholasville, City of	SX21113028	\$910,000	\$581,645	(c)	9/26/19	
383 Mount Sterling, City of	SX21173075	\$525,000	\$525,000	(c)	11/7/19	(A1)
384 Kuttawa, City of	SX21143009	\$1,717,436	\$1,575,359	(c)	11/7/19; 5/7/20	
385 Smithland, City of	SX21139010	\$0	\$0	(c)	11/7/19	Request for funds withdrawn
386 Eddyville, City of	SX21143011	\$423,964	\$423,964	(c)	11/7/19	(A1)
387 Sebree, City of	SX21233027	\$3,450,129	\$1,049,660	(c)	11/7/19; 9/23/21	
388 Lincoln County Sanitation District	SX21137023	\$4,956,500	\$2,989,834	(c)	12/5/19	
389 Northern Madison Co Sanitation District	SX21151022	\$928,000	\$690,475	(c)	12/5/19	
390 Hodgenville, City of	SX21123007	\$227,000	\$50,000	(c)	1/9/20	(A1)
391 Russell, City of	SX21089110	\$500,000	\$121,953	(c)	1/9/20	
392 Adair County Water District	SX21001004	\$2,104,870	\$1,935,003	(c)	3/5/20	
393 Paducah McCracken Co JSA	SX21145034	\$7,216,410	\$6,888,329	(c)	3/5/20; 4/1/21	
394 Maysville, City of	SX21161028	\$850,000	\$850,000	(c)	5/7/20	
395 South Shore, City of	SX21089096	\$1,035,000	\$796,113	(c)	5/7/20	
396 Hart County Industrial Authority	SX21099026	\$2,353,442	\$853,442	(c)	5/7/20	
397 Morehead, City of	SX21205042	\$1,963,200	\$984,009	(c)	6/4/20	
398 McCreary County Water District	SX21147019	\$3,644,500	\$3,360,282	(c)	6/4/20; 7/7/22	
Total		\$88,871,272	\$73,768,407			

PROJECTS APPROVED IN SFY 2021

399 Pineville, City of	SX21013003	\$3,600,000	\$2,454,000	(c)	7/9/20	
400 Bedford, City of	SX21223013	\$2,872,795	\$1,106,295	(c)	7/9/20; 7/1/21	
401 Calvert City, City of	SX21157039	\$3,185,433	\$3,185,433		8/6/20; 8/5/21	
402 Dawson Springs, City of	SX21107025	\$2,408,000	\$994,311	(c)	8/6/20	
403 Lewisburg, City of	SX21141014	\$1,500,000	\$503,593	(c)	8/6/20	
404 Greenup Joint Sewer Agency	SX21089111	\$0	\$0	(c)	9/24/20	Request for funds withdrawn
405 Eddyville, City of	SX21143011	\$2,745,064	\$2,321,100	(c)	12/3/20	
406 Farmdale Water District	SX21073026	\$330,000	\$284,913	(c)	2/4/21; 7/7/22	
407 Jackson, City of	SX21025009	\$1,017,000	\$1,003,883	(c)	2/4/21	
408 Whitesburg, City of	SX21133021	\$1,800,000	\$1,800,000		2/4/21	
409 Frankfort, City of	SX21073009	\$1,500,000	\$1,500,000	(c)	3/4/21	
410 Louisville & Jefferson Co. MSD	SX21111015	\$8,270,000	\$8,270,000	(c)	3/4/21	
411 Mount Sterling, City of	SX21173075	\$19,800,000	\$19,125,000		3/4/21; 8/1/22	
412 Providence, City of	SX21233025	\$700,000	\$700,000		3/4/21	
413 Fleming Neon, City of	SX21133015	\$1,558,120	\$1,558,120		4/1/21	
414 Russell Springs, City of	SX21207019	\$682,000	\$561,555	(c)	4/1/21	
415 Frenchburg, City of	SX21165018	\$258,340	\$258,340	(c)	5/6/21	(A1)
416 Frankfort, City of	SX21073084	\$58,275,000	\$48,275,000		6/3/21; 2/6/25	
417 Kuttawa, City of	SX21143018	\$223,000	\$223,000	(c)	6/3/21	
418 Nicholasville, City of	SX21113029	\$817,000	\$817,000		6/3/21	
Total		\$111,541,752	\$94,941,542			

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 2022</u>					
419	Louisville & Jefferson Co. MSD	SX21185051	\$2,944,345	\$2,944,345	7/1/21
420	Paintsville, City of	SX21115009	\$7,750,000	\$2,250,000	8/5/21; 2/5/26
421	Somerset, City of	SX21199009	\$7,500,000	\$4,500,000	8/5/21
422	Frenchburg, City of	SX21165018	\$1,972,040	\$722,040	6/2/22
Total			\$20,166,385	\$10,416,385	
<u>PROJECTS APPROVED IN SFY 2023</u>					
423	Hardinsburg, City of	SX21027022	\$3,537,750	\$1,000,000	3/2/23
Total			\$3,537,750	\$1,000,000	
<u>PROJECTS APPROVED IN SFY 2024</u>					
424	Louisville & Jefferson Co. MSD	SX21029043	\$11,200,000	\$11,200,000	7/6/23
425	Louisville & Jefferson Co. MSD	SX21111024	\$241,418,592	\$94,006,047	12/7/23; 7/11/24; 3/6/25; 3/5/26
426	Danville, City of	SX21021016	\$7,622,700	\$5,626,195	2/1/24
427	Ashland, City of	SX21019065	\$78,400,000	\$44,000,000	3/7/24
428	Adair County Water District	SX21001019	\$2,672,250	\$2,939,475	3/7/24; 11/6/25
429	Hodgenville, City of	SX21123007	\$1,203,400	\$1,203,400	4/11/24; 5/1/25
Total			\$342,516,942	\$158,975,117	
<u>PROJECTS APPROVED IN SFY 2025</u>					
430	Lebanon, City of	SX21155013	\$6,382,500	\$6,372,500	9/5/24
431	Paducah McCracken Co JSA	SX21145046	\$15,366,000	\$15,366,000	9/5/24
432	Carrollton, City of	SX21041006	\$12,496,628	\$4,500,000	11/7/24
433	Edmonton, City of	SX21169017	\$977,500	\$977,500	12/5/24
434	Morganfield, City of	SX21225033	\$1,280,000	\$1,280,000	2/6/25
435	Regional Water Resource Agency	SX21059074	\$20,000,000	\$20,000,000	6/5/25
Total			\$56,502,628	\$48,496,000	
<u>PROJECTS APPROVED IN SFY 2026</u>					
436	Leitchfield, City of	SX21085013	\$1,873,142	\$1,873,142	11/6/25
437	Louisa, City of	SX21127029	\$16,120,600	\$4,858,207	11/6/25
438	Caveland Environmental Authority	SX21099029	\$12,950,000	\$10,405,420	2/5/26
439	Frankfort, City of	SX21073047	\$20,666,107	\$18,793,409	2/5/26
440	Paducah McCracken Co JSA	SX21145036	\$10,000,000	\$10,000,000	3/5/26
Total			\$61,609,849	\$45,930,178	
GRAND TOTALS - COMMITMENTS			\$2,643,926,464	\$1,962,815,127	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)
SUPPLEMENTAL CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$22,652,000
BOND PROCEEDS (10%)	\$2,265,200
ADMINISTRATION (4%)	(\$906,080)
TECHNICAL (2%)	(\$453,040)
NET 22 SUPPLEMENTAL FUNDS	\$23,558,080

AVAILABLE FUNDS FFY 2023:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$26,529,000
BOND PROCEEDS (10%)	\$2,652,900
ADMINISTRATION (4%)	(\$1,061,160)
TECHNICAL (2%)	(\$530,580)
NET 23 SUPPLEMENTAL FUNDS	\$27,590,160

AVAILABLE FUNDS FFY 2024:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$28,944,000
BOND PROCEEDS (10%)	\$5,788,800
ADMINISTRATION (4%)	(\$1,157,760)
TECHNICAL (2%)	(\$578,880)
NET 24 SUPPLEMENTAL FUNDS	\$32,996,160

AVAILABLE FUNDS FFY 2025:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$31,353,000
BOND PROCEEDS (10%)	\$6,270,600
ADMINISTRATION (4%)	(\$1,254,120)
TECHNICAL (2%)	(\$627,060)
NET 25 SUPPLEMENTAL FUNDS	\$35,742,420

AVAILABLE FUNDS FFY 2026:

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 SUPPLEMENTAL FUNDS	\$0

ACCUMULATED SRF FUNDS

\$119,886,820

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2023

1	Lebanon, City of	SX21155012	\$7,735,000	\$7,660,000	4/6/23
Total			\$7,735,000	\$7,660,000	

PROJECTS APPROVED IN SFY 2024

2	Richmond, City of	SX21151061	\$2,862,000	\$2,862,000	7/6/23
3	Jackson, City of	SX21025014	\$1,980,000	\$500,000	7/6/23
4	Providence, City of	SX21233025	\$11,000,000	\$7,230,000	3/7/24
5	Springfield, City of	SX21229013	\$2,623,000	\$2,623,000	3/7/24
Total			\$18,465,000	\$13,215,000	

PROJECTS APPROVED IN SFY 2025

6	Princeton, City of	SX21033010	\$13,600,000	\$13,600,000	7/11/24
7	Shepherdsville, City of	SX21029042	\$25,983,000	\$22,500,851	10/3/24
8	Sturgis, City of	SX21225012	\$4,670,000	\$933,456	2/6/25
9	Scottsville, City of	SX21003013	\$6,762,306	\$6,387,000	2/6/25
10	Grant County Sanitary Sewer District	SX21081003	\$9,111,520	\$8,807,520	5/1/25
Total			\$60,126,826	\$52,228,827	

PROJECTS APPROVED IN SFY 2026

11	Shepherdsville, City of	SX21029029	\$6,916,881	\$6,916,881	7/10/25
12	Monticello, City of	SX21231017	\$8,772,000	\$8,772,000	9/4/25
13	Hopkinsville, City of	SX21047031	\$8,500,000	\$8,500,000	12/4/25
14	Lexington-Fayette Urban County Governm	SX21067071	\$38,567,013	\$20,000,000	12/4/25
15	London, City of	SX21125009	\$11,047,183	\$9,887,183	4/2/26
Total			\$73,803,077	\$54,076,064	

GRAND TOTALS - COMMITMENTS

\$160,129,903 **\$127,179,891**

**KENTUCKY INFRASTRUCTURE AUTHORITY
 FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)
 EMERGING CONTAMINANTS CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$1,190,000
ADMINISTRATION (4%)	(\$47,600)
TECHNICAL (2%)	(\$23,800)
NET 22 EMERGING CONT. FUNDS	\$1,118,600

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 25 EMERGING CONT. FUNDS	\$2,544,580

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 23 EMERGING CONT. FUNDS	\$2,544,580

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 EMERGING CONT. FUNDS	\$0

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 24 EMERGING CONT. FUNDS	\$2,544,580

ACCUMULATED SRF FUNDS \$8,752,340

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2024

1	Louisville & Jefferson Co. MSD	SX21111024	\$241,418,592	\$6,207,760	8/3/23; 5/9/24; 3/6/25
Total			\$241,418,592	\$6,207,760	

PROJECTS APPROVED IN SFY 2026

2	Caveland Environmental Authority	SX21099029	\$12,950,000	\$2,544,580	2/5/26
Total			\$12,950,000	\$2,544,580	

GRAND TOTALS - COMMITMENTS

\$254,368,592 **\$8,752,340**

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
Transferred from Admin to Construction	<u>\$910,506</u>
NET ARRA FUNDS	<u><u>\$48,793,482</u></u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 Sanitation District #1	\$395,000	\$395,000 (c)	\$395,000	6/4/09
2 Sanitation District #1	\$1,755,545	\$1,371,545 (c)	\$1,371,545	6/4/09; 1/7/10; 1/25/10
3 Sanitation District #1	\$1,578,539	\$1,474,916 (c)	\$1,474,916	6/4/09
4 Sanitation District #1	\$834,241	\$834,241 (c)	\$834,241	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000 (c)	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000 (c)	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,139,716 (c)	\$1,139,716	6/25/09
8 Pineville, City of	\$2,193,000	\$2,193,000 (c)	\$2,193,000	6/25/09; 1/7/10
9 Shepherdsville, City of	\$8,500,000	\$3,000,000 (c)	\$3,000,000	6/25/09
TOTALS	<u>\$19,563,325</u>	<u>\$13,265,418</u>	<u>\$13,265,418</u>	
PROJECTS APPROVED IN SFY 2010:				
10 Calvert City, City of	\$1,083,128	\$986,831 (c)	\$986,831	7/9/09; 1/7/10
11 Princeton, City of	\$2,475,000	\$1,103,744 (c)	\$1,103,744	7/9/09; 2/4/10
12 Northern Madison Co Sanitation District	\$510,000	\$510,000 (c)	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000 (c)	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000 (c)	\$400,000	8/6/09
15 Ashland, City of	\$250,252	\$246,646 (c)	\$246,646	8/20/09; 1/25/10
16 Covington, City of	\$1,200,000	\$1,197,390 (c)	\$1,197,390	8/20/09
17 Bowling Green, City of	\$134,996	\$134,996 (c)	\$134,996	8/20/09
18 Frankfort, City of	\$962,035	\$800,000 (c)	\$800,000	8/20/09
19 Wilder, City of	\$215,889	\$114,302 (c)	\$114,302	9/3/09; 1/25/10
20 Richmond, City of	\$125,000	\$125,000 (c)	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000 (c)	\$500,000	9/3/09
22 Prestonsburg, City of	\$4,530,405	\$2,670,000 (c)	\$2,670,000	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000 (c)	\$500,000	10/1/09
24 Kentucky Department of Parks	\$358,008	\$355,867 (c)	\$355,867	10/1/09; 1/25/10
25 Kentucky Department of Parks	\$1,457,402	\$1,331,773 (c)	\$1,331,773	10/1/09; 1/25/10
26 Morehead, City of	\$801,203	\$801,203 (c)	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013 (c)	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000 (c)	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$799,967 (c)	\$799,967	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000 (c)	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000 (c)	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000 (c)	\$5,000,000	10/1/09
33 Falmouth, City of	\$611,898	\$611,898 (c)	\$611,898	10/1/09; 11/12/09
34 Calvert City, City of	\$850,000	\$816,069 (c)	\$816,069	10/1/09; 12/16/09
35 Sacramento, City of	\$750,000	\$749,991 (c)	\$749,991	10/1/09
36 Grant Co. Sanitary Sewer Dist.	\$2,114,713	\$433,176 (c)	\$433,176	10/1/09; 3/1/12
37 Mayfield, City of	\$975,000	\$975,000 (c)	\$975,000	10/1/09
38 Warsaw, City of	\$3,927,907	\$2,146,907 (c)	\$2,146,907	11/12/09; 2/4/10; 5/9/12
39 Madisonville, City of	\$3,800,000	\$3,800,000 (c)	\$3,800,000	11/12/09
40 Meade Co Riverport Authority	\$482,642	\$482,642 (c)	\$482,642	12/3/09; 1/25/10
41 Troublesome Creek Env Authority	\$3,425,000	\$1,500,000 (c)	\$1,500,000	12/3/09
42 Ohio Co Regional Waste Water District	\$465,303	\$465,303 (c)	\$465,303	12/3/09; 1/25/10; 2/17/11
43 Mountain Water District	\$750,000	\$749,903 (c)	\$749,903	12/3/09; 2/4/10
44 West Liberty, City of	\$3,937,950	\$926,445 (c)	\$926,445	5/5/11; revised from base fdg
TOTALS	<u>\$63,487,044</u>	<u>\$35,528,064</u>	<u>\$35,528,064</u>	
GRAND TOTALS - COMMITMENTS	<u>\$83,050,369</u>	<u>\$48,793,482</u>	<u>\$48,793,482</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$0</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ---- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATIONS FYS 2023-24:	\$25,000,000
TOTAL AUTHORIZATIONS FYS 2025-26:	\$25,000,000

TOTAL 1989-2026: \$95,495,408

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:							
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88	
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89	(REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89	
	TOTALS	\$10,130,869	\$7,388,294	\$126,342,070	1,489		
PROJECTS APPROVED IN FY 1990:							
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89	
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89	
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89	(REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90	(AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90	
	TOTALS	\$10,189,956	\$4,819,914	\$43,929,320	1,899		
PROJECTS APPROVED IN FY 1991:							
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91	(AMD. 3-17-93)
	TOTALS	\$5,764,079	\$2,662,259	\$46,900,000	1,487		
PROJECTS APPROVED IN FY 1992:							
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91	(AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0	12	12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (S	\$297,000	\$203,233 (c)	\$0	0	02-25-92	
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92	
	TOTALS	\$11,509,856	\$7,585,339	\$35,331,899	708		
PROJECTS APPROVED IN FY 1993:							
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92	
29	DAVISS COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93	(REAP. 3-31-95)
	TOTALS	\$12,188,789	\$7,474,447	\$359,412,000	1,320		
PROJECTS APPROVED IN FY 1994:							
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93	
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93	
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)	\$400,089,434	400	09-29-93	(AMD. 6-29-94, REAP. 3-31-95)
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)	\$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
	TOTALS	\$38,849,110	\$21,645,392	\$781,897,434	3,363		
PROJECTS APPROVED IN FY 1995:							
30	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)	\$0	1,500	08-30-94	(AMD. 7-5-96)
	(phase 2)		\$581,512 (c)	\$0		08-30-94	
* 31	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)	\$0	58	05-30-95	
	TOTALS	\$8,713,832	\$4,408,243	\$0	1,558		
PROJECTS APPROVED IN FY 1996:							
* 32	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)	\$0	134	05-14-96	
33	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)	\$0	400	05-14-96	
	TOTALS	\$3,254,999	\$2,965,304	\$0	534		
PROJECTS APPROVED IN FY 1997:							
34	CORBIN, CITY OF	\$583,878	\$300,000 (c)	\$0	30	8-29-96	
42	GRAVES CO WATER DISTRICT	\$1,028,000	\$528,000 (c)	\$0	95	12-4-96; 4/4/13	REAP 9-1-98; assumed from Hickory
	TOTALS	\$1,611,878	\$828,000	\$0	125		

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1998:							
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (c)	\$0	400	2-26-98	(REAP. 12-10-99)
	TOTALS	\$12,463,450	\$2,372,800	\$0	477		
PROJECTS APPROVED IN FY 1999:							
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
	TOTALS	\$6,830,880	\$926,831	\$0	414		
PROJECTS APPROVED IN FY 2000:							
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999;	AMD 4/4/00
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999;	AMD 9/1/01
	TOTALS	\$1,284,300	\$856,996	\$170,000,000	122		
PROJECTS APPROVED IN FY2005:							
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0	NA	11/04/2004	commitment expired
* 40	OWENTON, CITY OF	\$736,890	\$0	\$0	NA	11/04/2004	commitment expired
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,170,999 (c)	\$0	NA	03/03/2005	
* 42	BOONE COUNTY WATER DISTRICT	\$3,548,148	\$2,506,118 (c)	\$0	NA	6/2/05; 7/1/10	assumed from Boone Co FC
	TOTALS	\$9,027,038	\$4,677,117	\$0			
PROJECTS APPROVED IN FY2006:							
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0	NA	1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0	NA	9/1/2005; 10/2/08	Assumed from Fancy Farm WD
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$560,272 (c)	\$0	NA	12/01/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0	NA	12/01/2005	commitment expired
* 47	Elkton, City of	\$808,000	\$808,000 (c)	\$0	NA	03/02/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000 (c)	\$0	NA	05/04/2006	
	TOTALS	\$11,415,953	\$3,062,225	\$0			
PROJECTS APPROVED IN FY2007:							
* 49	GUTHRIE, CITY OF	\$0	\$0	\$0	NA	08/03/2006	Withdrawn
* 50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250 (c)	\$0	NA	006;10/01/2009	338,997 In; 50,000 grant
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700 (c)	\$0	NA	12/07/2006	3,038,700 In; 550,000 grant
* 52	CONNECTGRADD	\$2,400,000	\$837,856 (c)	\$0	NA	02/08/2007	broadband
* 53	ALBANY, CITY OF	\$7,366,000	\$749,947 (c)	\$0	NA	05/10/2007	EO 2007-298 GF
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154 (c)	\$0	NA	5/10/2007; 10/2/08	S Graves WD
	TOTALS	\$28,047,403	\$6,822,906	\$0			
PROJECTS APPROVED IN FY2008:							
* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000 (c)	\$0	NA	09/06/2007	sewer
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000 (c)	\$0	NA	10/04/2007	fiber optic communications
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000 (c)	\$0	NA	10/04/2007	water
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000 (c)	\$0	NA	10/04/2007	water
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000 (c)	\$0	NA	11/01/2007	water
* 60	BURGIN, CITY OF	\$50,000	\$50,000 (c)	\$0	NA	11/01/2007	water
* 61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/06/2007	purchase Auxier Water
* 62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000 (c)	\$0	NA	2/7/2008; 10/9/08	broadband
* 63	LANCASTER, CITY OF	\$690,000	\$490,000 (c)	\$0	NA	03/06/2008	sewer
* 64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$932,800 (c)	\$0	NA	3/6/08; 7/27/11	water
* 65	HINDMAN, CITY OF	\$500,000	\$500,000 (c)	\$0	NA	04/03/2008	water
* 66	WALTON, CITY OF	\$4,000,000	\$1,000,000 (c)	\$0	NA	06/05/2008	sewer
	TOTALS	\$23,245,440	\$11,137,800	\$0			
PROJECTS APPROVED IN FY2009:							
67	CARROLLTON, CITY OF	\$2,949,731	\$867,091 (c)	\$0	NA	8/7/08; 12/8/11	sewer
68	LOUISA, CITY OF	\$1,075,000	\$972,330 (c)	\$0	NA	08/07/2008	sewer
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000 (c)	\$0	NA	10/02/2008	water meters
70	LEBANON, CITY OF	\$1,119,707	\$582,883 (c)	\$0	NA	12/04/2008	water
71	MuniNet	\$2,500,000	\$2,500,000 (c)	\$0	NA	06/25/09; 4/7/11	broadband; assumed from Murray
72	PINEVILLE, CITY OF	\$0	\$0	\$0	NA	06/25/2009	sewer - withdrawn 9/24/09
	TOTALS	\$8,485,438	\$5,763,304	\$0			
PROJECTS APPROVED IN FY2010:							
73	Prestonsburg, City of	\$2,670,000	\$0	\$0	NA	10/01/2009	sewer
74	Falmouth, City of	\$564,835	\$564,835 (c)	\$0	NA	10/01/2009	sewer
75	Louisville and Jefferson County MSD	\$500,000	\$500,000 (c)	\$0	NA	2/4/10; 12/3/20	sewer - assumed 12/3/20
76	Hart Co Industrial Authority	\$2,300,000	\$999,811 (c)	\$3,000,000	40	02/04/2010	sewer
77	Marshall Co. Fiscal Court	\$1,075,000	\$800,000	\$275,000 (c)	\$0	6/3/10; 12/6/12	80% grant/ 20% loan
	TOTALS	\$7,109,835	\$800,000	\$2,339,646	\$3,000,000	40	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2011:							
78	Louisville and Jefferson County MSD	\$500,000	\$0	\$500,000 (c)	\$0 NA	8/5/10; 12/3/20	sewer - assumed 12/3/20
79	Greenville, City of	\$1,226,500	\$0	\$1,226,500 (c)	\$0 NA	10/14/10; 10/25/13	sewer
80	Marion, City of	\$2,100,000	\$0	\$1,175,526 (c)	\$0 NA	10/14/2010	water
81	Princeton, City of	\$430,645	\$0	\$401,674 (c)	\$0 NA	10/14/10; 7/1/11	sewer
82	Bracken Co Water District	\$475,000	\$380,000	\$95,000 (c)	\$0 NA	12/09/2010	water
83	Caneyville, City of	\$445,000	\$0	\$110,000 (c)	\$0 NA	12/09/2010	sewer
84	Crab Orchard, City of	\$1,660,000	\$400,000	\$409,999 (c)	\$0 NA	12/09/2010	water
85	Flatwoods, City of	\$887,500	\$514,800	\$128,700 (c)	\$0 NA	2/3/2011; 8/2/12	
86	Graves County Water District	\$1,111,266	\$220,000	\$780,000 (c)	\$0 NA	02/03/2011	
87	Mt. Washington, City of	\$700,000	\$560,000	\$140,000 (c)	\$0 NA	02/03/2011	
88	White Plains, City of	\$657,000	\$525,600	\$131,400 (c)	\$0 NA	02/03/2011	
89	Beattyville, City of	\$675,000	\$140,000	\$35,000 (c)	\$0 NA	03/03/2011	water
90	Elkton, City of	\$141,700	\$0	\$136,761 (c)	\$0 NA	03/03/2011	water
91	Nicholas County Sanitation District	\$2,641,000	\$0	\$550,000 (c)	\$0 NA	03/03/2011	sewer
92	North McLean Co WD	\$737,871	\$200,000	\$50,000 (c)	\$0 NA	03/03/2011	water
93	MuniNet	\$2,031,370	\$0	\$2,031,370 (c)	\$0 NA	04/07/2011	broadband
TOTALS		\$16,419,852	\$2,940,400	\$7,901,930	\$0	0	
PROJECTS APPROVED IN FY2012:							
94	Crittenden-Livingston Water District	\$300,000	\$0	\$300,000 (c)	\$0 NA	08/04/2011	water
95	Lewisburg, City of	\$0	\$0	\$0	\$0 NA	03/01/2012	water - withdrawn 12/2/13
96	Olive Hill, City of	\$505,000	\$0	\$505,000 (c)	\$0 NA	03/01/2012	water
97	Mount Olivet, City of	\$1,100,000	\$0	\$350,000 (c)	\$0 NA	04/12/2012	water
98	Nebo Water District	\$92,000	\$0	\$92,000 (c)	\$0 NA	06/07/2012	water - WX21107002
TOTALS		\$1,997,000	\$0	\$1,247,000	\$0	0	
PROJECTS APPROVED IN FY2013:							
99	East Pendleton Water District	\$160,000	\$0	\$160,000 (c)	\$0 NA	08/02/2012	water WX21191002
100	Marion County Water District	\$548,180	\$0	\$548,180 (c)	\$0 NA	08/02/2012	water - WX21155031
101	Symsonia Water District	\$924,016	\$0	\$327,103 (c)	\$0 NA	8/2/12; 12/4/14	water - WX21083055
102	Scottsville, City of	\$716,000	\$0	\$261,068 (c)	\$0 NA	08/02/2012	sewer - SX21003032
103	South Shore, City of	\$2,082,411	\$0	\$1,882,411 (c)	\$0 NA	8/2/12; 4/2/15	purchase water system; WX21089067
104	City of Elkton	\$346,243	\$0	\$346,243 (c)	\$0 NA	3/7/13; 10/25/13	water - WX21219030
105	Bullitt Co Sanitation District	\$89,217	\$84,756	\$4,461 (c)	\$0 NA	03/07/2013	sewer - SX21029031
106	Pineville, City of	\$1,380,000	\$0	\$1,380,000 (c)	\$0 NA	04/04/2013	water - WX21013926
107	Green River Valley Water District	\$1,287,000	\$0	\$1,287,000 (c)	\$0 NA	4/4/13; 6/4/15	water - WX21099037
108	Burkesville, City of	\$1,500,000	\$0	\$500,000 (c)	\$0 NA	05/02/2013	sewer - SX21057003
109	Scottsville, City of	\$2,093,465	\$0	\$1,138,509 (c)	\$0 NA	05/02/2013	sewer - SX21003027
TOTALS		\$11,126,532	\$84,756	\$7,834,975	\$0	0	
PROJECTS APPROVED IN FY2014:							
110	Paradise Park Reg Industrial Dev Auth	\$853,585	\$0	\$339,409 (c)	\$0 NA	09/05/2013	water - WX21177029
111	US 60 Water District	\$1,605,810	\$0	\$1,300,000 (c)	\$0 NA	09/05/2013	water - WX21211033
112	Greensburg, City of	\$83,813	\$0	\$83,813	\$0 NA	02/06/2014	water - WX21087018
113	Edmonton, City of	\$174,907	\$0	\$174,907 (c)	\$0 NA	02/06/2014	water - WX21169031
114	Dawson Springs, City of	\$450,000	\$0	\$284,361 (c)	\$0 NA	03/06/2014	water - WX21107035
115	Wickliffe, City of	\$54,385	\$0	\$54,385 (c)	\$0 NA	03/06/2014	water - WX21007006
116	Lebanon Junction, City of	\$296,058	\$0	\$296,058 (c)	\$0 NA	4/3/14; 9/3/15	sewer - SX21029032
117	Grand Rivers, City of	\$263,000	\$0	\$263,000 (c)	\$0 NA	04/03/2014	water - WX21139017
118	Mount Olivet, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	sewer - SX21201007 - withdrawn 2014
119	Hickman, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	water - WX21075017 - withdrawn 8/20/14
120	London, City of	\$1,100,300	\$0	\$1,100,300 (c)	\$0 NA	05/01/2014	sewer - SX21125004
121	Greenup Joint Sewer Agency	\$1,940,465	\$0	\$1,940,465 (c)	\$0 NA	06/26/2014	sewer - SX21089072
122	Greensburg, City of	\$0	\$0	\$0	\$0 NA	06/26/2014	water - WX21087008 - withdrawn 2/20/14
TOTALS		\$6,822,323	\$0	\$5,836,699	\$0	0	
PROJECTS APPROVED IN FY2015:							
123	Hustonsville, City of	\$544,451	\$0	\$544,451 (c)	\$0 NA	9/4/14; 10/1/15	water - WX21137046
124	Bracken Co Water District	\$358,000	\$0	\$358,000 (c)	\$0 NA	12/04/2014	water - WX21023045
125	Northern Kentucky Water District	\$1,727,112	\$0	\$1,392,195 (c)	\$0 NA	02/05/2015	water - WX21117002
126	Cattlettsburg, City of	\$270,000	\$0	\$270,000 (c)	\$0 NA	02/05/2015	sewer - SX21019076
127	Barbourville, City of	\$0	\$0	\$0	\$0 NA	04/02/2015	water - WX21121007 - withdrawn 4/13/16
128	US 60 Water District	\$2,326,000	\$0	\$1,721,905 (c)	\$0 NA	06/04/2015	water - WX21211033
129	McLean County Regional Water Commissio	\$10,992,089	\$0	\$2,165,902 (c)	\$0 NA	06/04/2015	water - WX21149042
TOTALS		\$16,217,652	\$0	\$6,452,454	\$0	0	
PROJECTS APPROVED IN FY2016:							
130	Louisville and Jefferson County MSD	\$175,000	\$0	\$87,430 (c)	\$0 NA	7/2/15; 12/3/20	sewer - SX21029030 - assumed 12/3/20
131	Muhlenberg County Water District #3	\$391,000	\$0	\$0	\$0 NA	07/02/2015	water - WX21177038 - commitment expired
132	Jeffersonville, City of	\$307,160	\$0	\$307,160 (c)	\$0 NA	08/06/2015	water - WX21173112
133	Pineville, City of	\$280,791	\$0	\$280,791 (c)	\$0 NA	08/06/2015	sewer - SX21013004
134	Martin, City of	\$0	\$0	\$0 (c)	\$0 NA	09/03/2015	sewer - SX21071008 - rescinded 2/27/17
135	Perry County Fiscal Court	\$350,000	\$50,000	\$300,000 (c)	\$0 NA	11/05/2015	water - WX21193029
136	Reid Village Water District	\$350,000	\$0	\$350,000 (c)	\$0 NA	02/04/2016	water - WX21173139
137	Morganfield, City of	\$213,287	\$0	\$213,287 (c)	\$0 NA	05/05/2016	sewer - SX21225006
138	Lewisport, City of	\$267,500	\$0	\$267,500 (c)	\$0 NA	6/2/16; 2/2/17	water - WX21091098
139	Elkhorn City, City of	\$402,060	\$0	\$402,060 (c)	\$0 NA	06/02/2016	sewer - SX21195018
140	Lancaster, City of	\$204,890	\$0	\$204,890 (c)	\$0 NA	06/02/2016	sewer - SX21079017
TOTALS		\$2,941,689	\$50,000	\$2,413,119	\$0	0	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2017:							
141	Houstonville, City of	\$75,639	\$0	\$75,639 (c)	\$0 NA	08/04/2016	water - WX21137050
142	Lawrenceburg, City of	\$1,985,000	\$0	\$909,582 (c)	\$0 NA	08/04/2016	sewer - SX21005006
143	Calvert City, City of	\$576,113	\$0	\$463,537 (c)	\$0 NA	09/01/2016	water - WX21157017
144	Northeast Woodford County Water District	\$400,000	\$0	\$400,000 (c)	\$0 NA	10/27/2016	water - WX21239032
145	New Castle, City of	\$890,000	\$0	\$428,913.77 (c)	\$0 NA	12/01/2016	sewer/water - SX21103012/WX21103059
146	Bardstown, City of	\$1,220,499	\$0	\$1,220,499 (c)	\$0 NA	12/11/16; 5/4/17	water - WX21179030
147	Bowling Green, City of	\$2,000,000	\$0	\$2,000,000 (c)	\$0 NA	12/01/2016	water - WX21227076
148	South Hopkins Water District	\$765,000	\$0	\$604,132 (c)	\$0 NA	03/02/2017	water - WX21107052
149	Bardstown, City of	\$1,123,048	\$0	\$1,123,048 (c)	\$0 NA	5/4/17; 3/1/18	water - WX21179031
150	Mayfield, City of	\$728,073	\$0	\$728,073 (c)	\$0 NA	06/01/2017	sewer/water - SX21083058/WX21083041
151	Regional Water Resource Agency	\$258,706.89	\$0	\$258,706.89 (c)	\$0 NA	06/01/2017	sewer - SX21059039
152	Regional Water Resource Agency	\$417,101	\$0	\$417,101 (c)	\$0 NA	06/01/2017	sewer - SX21059026
	TOTALS	\$10,439,180	\$0	\$8,629,232	\$0		0
PROJECTS APPROVED IN FY2018:							
153	Guthrie, City of	\$1,163,825	\$0	\$1,163,825 (c)	\$0 NA	10/05/2017	sewer/water - SX21219022/WX21219008
154	Elkhorn Water District	\$880,000	\$0	\$745,520 (c)	\$0 NA	10/05/2017	water - WX21073021
155	Lewisburg, City of	\$250,000	\$0	\$54,106.00 (c)	\$0 NA	12/06/2017	sewer - WX21141014
156	Albany, City of	\$515,000	\$0	\$53,000 (c)	\$0 NA	02/01/2018	water - WX21053014
157	Flemingsburg, City of	\$416,820	\$0	\$132,046 (c)	\$0 NA	02/01/2018	sewer - SX21069019
158	Kentucky Dept of Parks - Taylorsville Lake	\$856,000	\$0	\$788,550 (c)	\$0 NA	02/01/2018	sewer - SX21215005
159	Cannonsburg Water District	\$85,000	\$0	\$57,271 (c)	\$0 NA	06/12/2018	water - WX21089035
160	Hopkinsville Electric System	\$4,300,000	\$0	\$2,500,000 (c)	\$0 NA	06/12/2018	broadband
161	Marion County Water District	\$950,000	\$0	\$950,000 (c)	\$0 NA	06/12/2018	water - WX21155022
	TOTALS	\$9,416,645	\$0	\$6,444,318	\$0		0
PROJECTS APPROVED IN FY2019:							
162	Calvert City, City of	\$610,800	\$0	\$470,288 (c)	\$0 NA	09/26/2018	water - WX21035006
163	Mount Washington, City of	\$1,599,630	\$0	\$1,599,630 (c)	\$0 NA	09/26/2018	water - WX21029293
164	Murray, City of	\$4,592,253	\$0	\$1,500,000 (c)	\$0 NA	11/13/2018	water - WX21035037
165	Laurel County Water District #2	\$1,775,000	\$0	\$445,000 (c)	\$0 NA	11/13/2018	water - WX21125020
166	Warren County Water District	\$3,056,000	\$0	\$2,000,000 (c)	\$0 NA	12/11/2018	sewer - SX21227082
167	Hickman, City of	\$397,000	\$0	\$397,000 (c)	\$0 NA	04/04/2019	water - WX21075020
	TOTALS	\$12,030,683	\$0	\$6,411,918	\$0		0
PROJECTS APPROVED IN FY2020:							
168	Mayfield, City of	\$2,221,117	\$0	\$1,842,085 (c)	\$0 NA	08/06/2019	sewer/water - SX21083047, SX21083061, SX21083055, WX21083021
169	Hyden-Leslie County Water District	\$2,835,000	\$0	\$2,823,505 (c)	\$0 NA	11/17/19; 2/4/21	water - WX21131111
170	Hazard, City of	\$2,980,000	\$0	\$596,000 (c)	\$0 NA	11/07/2019	gas - no project number
171	Flemingsburg, City of	\$258,015	\$0	\$77,405 (c)	\$0 NA	03/05/2020	water - WX21069039
	TOTALS	\$8,294,132	\$0	\$5,338,995	\$0		0
PROJECTS APPROVED IN FY2021:							
172	Bardstown, City of	\$1,472,400	\$0	\$1,326,918 (c)	\$0 NA	08/06/2020	sewer - SX21179030
173	Western Pulaski Water District	\$1,865,000	\$0	\$1,143,708 (c)	\$0 NA	09/24/2020	water - WX21199136
174	Berea, City of	\$2,198,600	\$0	\$1,173,800 (c)	\$0 NA	6/3/21; 11/7/24	sewer - SX21151057
	TOTALS	\$5,536,000	\$0	\$3,644,426	\$0		0
PROJECTS APPROVED IN FY2022:							
175	Midway, City of	\$350,000	\$0	\$200,000 (c)	\$0 NA	07/01/2021	sewer - SX21239015
176	Catlettsburg, City of	\$499,853	\$0	\$499,853 (c)	\$0 NA	02/09/2022	sewer - SX21019075
177	South Woodford Water District	\$2,705,000	\$0	\$2,230,000 (c)	\$0 NA	04/07/2022	water - WX21239038
	TOTALS	\$3,554,853	\$0	\$2,929,853	\$0		0
PROJECTS APPROVED IN FY2023:							
178	Western Pulaski County Water District	\$5,055,000	\$0	\$5,055,000 (c)	\$0 NA	7/7/22; 9/5/24	water - WX21199141
179	Bronston Water Association Inc.	\$3,368,420	\$0	\$3,368,420 (c)	\$0 NA	7/7/22; 3/7/24	water - WX21199137
180	Mount Washington, City of	\$866,000	\$0	\$700,000 (c)	\$0 NA	08/04/2022	sewer - SX21029041
181	Bath County Water District	\$1,491,477	\$0	\$640,469 (c)	\$0 NA	10/06/2022	water - WX21011040
182	Springfield, City of	\$5,095,000	\$0	\$635,000 (c)	\$0 NA	02/02/2023	water - WX21229013
183	Bardstown, City of	\$4,445,000	\$0	\$4,818,000 (c)	\$0 NA	3/2/23; 7/11/24	water - WX21179035
184	Garrard County Water Association	\$4,674,304	\$0	\$1,365,271 (c)	\$0 NA	03/02/2023	water - WX21079026
185	Mayfield Electric and Water Systems	\$8,000,000	\$0	\$6,195,424 (c)	\$0 NA	05/04/2023	electric
	TOTALS	\$32,995,201	\$0	\$22,777,584	\$0		0
PROJECTS APPROVED IN FY2024:							
186	Bowling Green, City of	\$8,616,000	\$0	\$8,616,000 (c)	\$0 NA	08/03/2023	sewer - SX21227091
187	Benton, City of	\$4,119,960	\$0	\$0 (c)	\$0 NA	09/07/2023	water - WX21157051, withdrawn 4/25/24
188	Bardstown, City of	\$5,148,000	\$0	\$5,148,000 (c)	\$0 NA	09/07/2023	water - WX21179041
189	Flatwoods, City of	\$1,094,751	\$0	\$450,000 (c)	\$0 NA	10/05/2023	sewer - SX21089080
190	Allen County Water District	\$1,200,000	\$0	\$700,000 (c)	\$0 NA	11/02/2023	water - WX21003029
191	Somerset, City of	\$12,439,000	\$0	\$4,938,800 (c)	\$0 NA	05/09/2024	sewer - SX21199009
	TOTALS	\$32,617,711	\$0	\$19,852,800	\$0		0

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2025:							
192	Farmdale Sanitation District	\$14,750,000	\$0	\$4,000,000	\$0 NA	11/07/2024	sewer - SX21073087
193	Mayfield, City of	\$3,638,500	\$0	\$1,651,384	\$0 NA	11/07/2024	water - WX21083063
194	Midway, City of	\$500,000	\$0	\$250,000 (c)	\$0 NA	12/05/2024	water - WX21239044
195	Western Pulaski County Water District	\$4,000,000	\$0	\$4,000,000	\$0 NA	02/06/2025	water - WX21199156
196	Burnside, City of	\$1,735,000	\$0	\$300,000	\$0 NA	03/06/2025	water - WX21199048
197	East Clark County Water District	\$1,590,000	\$0	\$841,383	\$0 NA	04/03/2025	water - WX21049041
198	Mount Sterling, City of	\$5,100,000	\$0	\$5,100,000	\$0 NA	05/01/2025	water - WX21173194
199	Evarts, City of	\$914,500	\$0	\$226,000	\$0 NA	06/05/2025	sewer - SX21095015
200	Bardstown, City of	\$3,433,500	\$0	\$3,200,000	\$0 NA	06/05/2025	sewer - SX21179043
TOTALS		\$35,661,500	\$0	\$19,568,767	\$0	0	
PROJECTS APPROVED IN FY2026:							
201	Cumberland County Water District	\$1,110,000	\$0	\$1,110,000	\$0 NA	08/07/2025	water - WX21057032
202	Southeastern Water Association	\$1,455,928	\$0	\$617,823	\$0 NA	11/06/2025	water - WX21199153
203	Grayson, City of	\$3,280,350	\$0	\$3,280,350	\$0 NA	12/04/2025	water - WX21043048
204	Bardstown, City of	\$6,681,600	\$0	\$6,122,600	\$0 NA	02/05/2026	sewer - SX21179035
205	Wilmore, City of	\$954,264	\$0	\$300,000	\$0 NA	02/05/2026	sewer - SX21113026
206	Mount Washington, City of	\$1,815,000	\$0	\$1,815,000	\$0 NA	03/05/2026	sewer - SX21029053
207	Eminence, City of	\$1,314,000	\$0	\$622,617	\$0 NA	03/05/2026	sewer - SX21103019
208	<i>Jamestown, City of</i>	<i>\$378,000</i>	<i>\$0</i>	<i>\$378,000</i>	<i>\$0 NA</i>	<i>04/02/2026</i>	<i>water - WX21207043</i>
TOTALS		\$16,989,142	\$0	\$14,246,390	\$0	0	
GRAND TOTALS		\$433,183,201	\$3,875,156	\$239,267,276	\$1,566,812,723	13,536	

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	\$6,000,000
TOTAL DEAUTHORIZATION FYS 95-96	(\$78,822)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-2000	\$13,000,000 (rif)
TOTAL AUTHORIZATION FYS 2001-2002	\$3,925,000 (rif)
	<u>\$22,846,178</u>

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1 ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2 BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3 BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4 WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5 NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6 WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7 ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8 GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9 LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
TOTALS	<u>\$14,777,038</u>	<u>\$5,621,178</u>		

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10 DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
TOTALS	<u>\$300,000</u>	<u>\$300,000</u>		

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11 MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12 CITY OF RICHMOND	\$8,400,000	\$4,000,000	09/01/1998	
13 CITY OF MIDWAY	\$4,760,971	\$3,500,000	06/06/2000	
14 CITY OF HINDMAN	\$3,000,000	\$3,000,000	07/28/1999	
TOTALS	<u>\$20,365,196</u>	<u>\$13,000,000</u> (rif)		

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15 WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rif)	4-27-99	
TOTALS	<u>\$1,053,000</u>	<u>753,000</u>		

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16 HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	06/06/2000	
17 FLEMING CO WATER COMM	75,000.00	75,000.00	02/01/2001 (AA date)	
18 FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/01/2001 (AA date)	
19 CITY OF WURLAND	25,000.00	25,000.00	10/01/2001 (AA date)	
20 SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	08/17/2001 (AA date)	
21 PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	08/06/2001 (AA date)	
22 SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	03/01/2001 (AA date)	
23 HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	08/20/2001 (AA date)	
24 LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25 GREEN CO WATER & SEWER	500,000.00	500,000.00	08/06/2001 (AA date)	
26 LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	08/06/2001 (AA date)	
27 CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	08/01/2001 (AA date)	
28 CITY OF RACELAND	25,000.00	25,000.00	09/21/2001 (AA date)	
29 CITY OF WORTHINGTON	25,000.00	25,000.00	08/06/2001 (AA date)	
30 CITY OF FLATWOODS	25,000.00	25,000.00	10/01/2001 (AA date)	
TOTALS	<u>3,925,000.00</u>	<u>3,925,000.00</u> (rif)		

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissic	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002

TOTALS \$78,320,310 \$16,315,246 (rif)

PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/05/2006
64	Bath Co WD		\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	06/21/2007

TOTALS \$1,834,340 \$1,570,000 (rif)

PROJECTS APPROVED IN FY2008:

67	City of Arlington		\$190,750	\$190,750	07/19/2007
68	City of Elkton		\$200,000	\$200,000	07/19/2007
69	City of Georgetown		\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	07/19/2007

TOTALS \$844,650 \$844,650

GRAND TOTALS \$121,419,534 \$41,484,424

bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rif) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF	\$1,766,705	\$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF	\$449,442	\$359,646	(c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF	\$903,718	\$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF	\$829,099	\$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF	\$1,449,838	\$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF	\$1,434,170	\$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF	\$1,332,179	\$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
	TOTALS	<u>\$37,672,835</u>	<u>\$26,119,616</u>					

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
	TOTALS	<u>\$1,858,645</u>	<u>\$1,792,633</u>					

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20	LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
	TOTALS	<u>\$1,324,000</u>	<u>\$450,000</u>					
	GRAND TOTALS	<u>\$40,855,480</u>	<u>\$28,362,249</u>					

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

KENTUCKY INFRASTRUCTURE AUTHORITY WATER MANAGEMENT ASSISTANCE FUND ----- (FUND B3)

TOTAL AUTHORIZATION FYS 2022-23 **\$10,000,000.00**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED IN FY2024:

1 Martin County Water District	1,323,623.15	1,323,623.15 (c)	12/07/2023
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TOTALS	\$1,323,623	\$1,323,623	
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bold, italics - pending board approval
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)					
		\$32,025,000			
<u>PROJECTS APPROVED IN FY 1989:</u>					
1	CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2	CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3	CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4	EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5	FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6	INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9	STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10	TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11	WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12	HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16	LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	TOTALS	\$38,061,943	\$21,411,392		
<u>PROJECTS APPROVED IN FY 1990:</u>					
17	BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18	BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20	FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21	PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22	EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23	HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25	MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
	TOTALS	\$11,576,356	\$5,695,729		
<u>PROJECTS APPROVED IN FY 1991:</u>					
26	U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27	EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28	MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29	LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	\$1,712,000	(c)	03-28-91
30	PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
	TOTALS	\$5,263,172	\$4,350,963		
<u>PROJECTS APPROVED IN FY 1992:</u>					
34	TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35	WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36	WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37	EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38	PADUCAH WATER WORKS	\$596,100	\$556,100	(c)	11/1/91;6/7/12 (assumed from Hendron Water District 6/7/12)
39	BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40	U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41	FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42	BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
	TOTALS	\$4,361,311	\$2,715,815		
<u>PROJECTS APPROVED IN FY 1993:</u>					
43	GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45	NORTH MARSHALL COUNTY WATER DISTRI	\$1,414,199	\$1,414,199	(c)	12-17-92
46	TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47	WURLTAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
	TOTALS	\$3,811,593	\$2,448,985		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1994:					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94 Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794		
PROJECTS APPROVED IN FY 1995:					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	MCLEAN CO REGIONAL WTR COMMISSION	\$506,100	\$453,299		5-30-95; 2-4-16 Assumed from City of Calhoun
	TOTALS	\$9,647,100	\$5,905,194		
PROJECTS APPROVED IN FY 1996:					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	HOPKINSVILLE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96; 4-7-11 assumed from Oak Grove
	TOTALS	\$2,330,900	\$1,975,226		
PROJECTS APPROVED IN FY 1997:					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	TOTALS	\$202,004	\$219,856		
PROJECTS APPROVED IN FY 1998:					
	TOTALS	\$0	\$0		
PROJECTS APPROVED IN FY 1999:					
59	LOUISA, CITY OF	\$387,500	\$442,857	(c)	7/13/98 (AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,000,000	(c)	9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608	(c)	12/18/98
	TOTALS	\$10,757,636	\$4,850,465		
PROJECTS APPROVED IN FY 2001:					
62	BARLOW, CITY OF	\$416,000	\$237,714	(c)	3/1/01
	TOTALS	\$416,000	\$237,714		
PROJECTS APPROVED IN FY 2002:					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339	(c)	7/12/01
	TOTALS	\$7,043,642	\$5,560,339		
PROJECTS APPROVED IN FY 2003:					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	09/05/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/03/2002
66	SOUTHERN WATER & SEWER	6,874,900	0		01/09/2003 Withdrawn - Replaced with Coal Sev
67	MEADE COUNTY WATER DISTRICT	919,760	0		06/05/2003 Withdrawn - Replaced with Fd F loan
	TOTAL	\$7,996,000	\$5,634,999		
PROJECTS APPROVED IN FY 2004:					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$250,000	(c)	01/08/2004
	TOTAL	\$6,943,821	\$1,390,367		
PROJECTS APPROVED IN FY 2005:					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,768,556	(c)	09/02/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004 Withdrawn
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$946,900	(c)	05/05/2005
	TOTAL	\$8,243,900	\$3,715,456		
PROJECTS APPROVED IN FY 2007:					
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255	(c)	05/10/2007 broadband
	TOTAL	\$393,250	\$389,255		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY 2008:</u>					
* 75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$796,140	(c)	11/01/2007 water
* 76	WEST DAVIESS CO WD	\$1,378,708	\$948,348	(c)	11/01/2007 water
* 77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	(c)	06/05/2008 water
	TOTAL	\$8,598,703	\$7,744,488		
<u>PROJECTS APPROVED IN FY 2009:</u>					
* 78	UNION, CITY OF	\$1,147,500	\$248,294	(c)	10/02/2008 sewer
	TOTAL	\$1,147,500	\$248,294		
<u>PROJECTS APPROVED IN FY 2010:</u>					
* 79	BARDSTOWN, CITY OF	\$1,800,000	\$1,800,000	(c)	10/01/2009; 8/4/2011 industrial park transmission
* 80	BARDSTOWN, CITY OF	\$5,050,000	\$3,500,000	(c)	10/01/2009 water
	TOTAL	\$6,850,000	\$5,300,000		
<u>PROJECTS APPROVED IN FY 2011:</u>					
* 81	Bracken Co Water District	\$621,000	\$621,000	(c)	03/03/2011 water main replacement
	TOTAL	\$621,000	\$621,000		
<u>PROJECTS APPROVED IN FY 2012:</u>					
* 82	Warren Co Water District	\$1,114,400	\$823,900	(c)	10/06/2011 Buchanan Park Sewer Extension
* 83	Muninet Fiber Agency	\$3,687,038	\$3,687,038	(c)	2/2/12; 6/12/18 Cable Build Project #2
* 84	Worthington, City of	\$554,126	\$554,126	(c)	04/12/2012 Filters Upgrade
	TOTAL	\$5,355,564	\$5,065,064		
<u>PROJECTS APPROVED IN FY 2014:</u>					
* 85	Bowling Green, City of	\$1,190,489	\$1,190,489	(c)	02/06/2014 WX21227077 - Reservoir Hill Piping Renovation Project
* 86	Glasgow, City of	\$3,364,860	\$3,000,000	(c)	06/26/2014 SX21009017 - New sewer basin
	TOTAL	\$4,555,349	\$4,190,489		
<u>PROJECTS APPROVED IN FY 2015:</u>					
* 87	Northern Madison Co SD	\$1,500,000	\$1,200,000	(c)	10/02/2014 SX21151036 - Muddy Creek Waste Water Treatment Plant
* 88	Richmond, City of	\$963,970	\$963,970	(c)	11/06/2014 WX21151058 - Raw Water Intake Electric Relocation
* 89	Warren County Water District	\$1,760,700	\$1,090,050	(c)	02/15/2015 SX21227047 - Alvaton Area Sewer Extension
	TOTAL	\$4,224,670	\$3,254,020		
<u>PROJECTS APPROVED IN FY 2016:</u>					
* 90	Mayfield, City of	\$1,324,716	\$1,324,716	(c)	04/07/2016 WX21083029 - Pinelake, 12th Street and Fuller Tank Rehabilitation
	TOTAL	\$1,324,716	\$1,324,716		
<u>PROJECTS APPROVED IN FY 2017:</u>					
* 91	Mount Washington, City of	\$3,437,500	\$3,437,500	(c)	09/01/2016 WX21029290 - New Water Tower at Armstrong Lane
* 92	Bowling Green, City of	\$4,252,839	\$4,252,839	(c)	12/01/2016 WX21227076 - Water Treatment Plant Alternate Disinfection Process
* 93	Worthington, City of	\$263,509	\$263,509	(c)	02/02/2017 SX21089114 - Rehabilitation of Collection and Transmission Systems
	TOTAL	\$7,953,848	\$7,953,848		
<u>PROJECTS APPROVED IN FY 2018:</u>					
* 94	Bowling Green, City of	\$46,540,000	\$4,540,000	(c)	7/6/17; 8/2/18 WX21227087 - Eng Fees for Wtr Treatment Plant Expansion
* 95	Bowling Green, City of	\$988,979	\$988,979	(c)	12/06/2017 N/A - Refinance of F00-01
* 96	Bowling Green, City of	\$2,284,113	\$2,284,113	(c)	12/06/2017 N/A - Refinance of F02-08
* 97	Carroll County Water District	\$800,281	\$800,281	(c)	12/06/2017 N/A - Refinance of F03-02
* 98	Ashland, City of	\$1,784,102	\$1,784,102	(c)	12/06/2017 N/A - Refinance of F03-01
* 99	Eddyville, City of	\$738,605	\$738,605	(c)	12/06/2017 N/A - Refinance of F03-04
* 100	Hopkinsville Electric System	\$4,300,000	\$1,800,000	(c)	06/12/2018 Broadband
	TOTAL	\$57,436,080	\$12,936,081		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2019:					
* 101	Lebanon, City of	\$50,000		07/10/2018	Rescinded - Surplus Property Equipment
* 102	Warren County Water District	\$2,176,573	\$2,000,000	12/11/2018	WX21227053 - New water storage tank
TOTAL		\$2,226,573	\$2,000,000		
PROJECTS APPROVED IN FY 2020:					
* 103	Cannonsburg Water District	\$1,152,000	\$622,000	(c) 02/06/2020	WX21019056 - New zone meters
* 104	Lewisport, City of	\$179,850	\$149,350	(c) 2/6/20; 9/24/20	SX21091019, WX21091100 - UV, headworks, waterline
* 105	Crittenden-Livingston County Water District	\$315,000	\$307,433	5/7/20; 9/24/20	WX21139031 - Replace meters
TOTAL		\$1,646,850	\$1,078,783		
PROJECTS APPROVED IN FY 2023:					
* 106	Somerset, City of	\$2,500,120	\$652,330	(c) 07/07/2022	WX21199147 - Wtr Treatment Plant Membrane Filtration Replacement
* 107	<i>Nicholasville, City of</i>	<i>\$9,644,887</i>	<i>\$3,029,192</i>	<i>7/7/22; 4/2/26</i>	<i>WX21113040 - Iron transmission main</i>
TOTAL		\$12,145,007	\$3,681,522		
PROJECTS APPROVED IN FY 2024:					
* 108	Morehead, City of	\$52,052,602	\$0	07/06/2023	WX21205048 - Withdrawn
* 109	Barkley Lake Water District	\$1,353,124	\$500,000	(c) 02/01/2024	WX21221021 - Water Meter Replacement
TOTAL		\$53,405,726	\$500,000		
PROJECTS APPROVED IN FY 2025:					
* 110	Oldham County Water District	\$6,129,061	\$6,129,061	04/03/2025	WX21185064 - Installation of water line
TOTAL		\$6,129,061	\$6,129,061		
PROJECTS APPROVED IN FY 2026:					
* 111	McCreary County Water District	\$380,000	\$380,000	02/05/2026	WX21147042 - purchase of a used vacuum truck excavator
TOTAL		\$380,000	\$380,000		
KIA TOTALS		\$299,398,495	\$133,456,914		
GRAND TOTALS (including KPAA)		\$165,481,914			

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	\$12,639,435

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	\$11,502,696

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	\$12,742,425

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	\$12,415,578

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	\$12,106,686

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	\$10,001,202

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	\$9,921,632

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	\$10,059,649

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	\$9,987,912

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	\$8,155,633

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	\$8,414,250

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	\$8,073,135

AVAILABLE FUNDS FY 2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$85,430)
OTHER SET ASIDES	(\$2,281,788)
NET 09 SRF FUNDS	\$7,884,382

AVAILABLE FUNDS FY 2010:

FEDERAL TITLE VI GRANT FUNDS	\$19,592,000
BOND PROCEEDS (20%)	\$3,918,400
ADMINISTRATION (4%)	(\$783,680)
OTHER SET ASIDES	(\$4,564,936)
NET 10 SRF FUNDS	\$18,161,784

AVAILABLE FUNDS FY 2011:

FEDERAL TITLE VI GRANT FUNDS	\$13,595,000
BOND PROCEEDS (20%)	\$2,675,800
ADMINISTRATION (4%)	(\$535,160)
OTHER SET ASIDES	(\$3,210,960)
NET 11 SRF FUNDS	\$12,524,680

AVAILABLE FUNDS FY 2012:

FEDERAL TITLE VI GRANT FUNDS	\$12,956,000
BOND PROCEEDS (20%)	\$2,591,200
ADMINISTRATION (4%)	(\$388,680)
OTHER SET ASIDES	(\$3,362,082)
NET 12 SRF FUNDS	\$11,796,438

AVAILABLE FUNDS FY 2013:

FEDERAL TITLE VI GRANT FUNDS	\$12,156,000
BOND PROCEEDS (20%)	\$2,431,200
ADMINISTRATION (4%)	(\$364,680)
OTHER SET ASIDES	(\$2,911,362)
NET 13 SRF FUNDS	\$11,311,158

AVAILABLE FUNDS FY 2014:

FEDERAL TITLE VI GRANT FUNDS	\$13,770,000
BOND PROCEEDS (20%)	\$2,754,000
ADMINISTRATION (4%)	(\$413,100)
OTHER SET ASIDES	(\$3,717,900)
NET 14 SRF FUNDS	\$12,393,000

AVAILABLE FUNDS FY 2015:

FEDERAL TITLE VI GRANT FUNDS	\$13,680,000
BOND PROCEEDS (20%)	\$2,736,000
ADMINISTRATION (4%)	(\$547,200)
OTHER SET ASIDES	(\$3,693,600)
NET 15 SRF FUNDS	\$12,175,200

AVAILABLE FUNDS FY 2016:

FEDERAL TITLE VI GRANT FUNDS	\$12,941,000
BOND PROCEEDS (20%)	\$2,588,200
ADMINISTRATION (4%)	(\$517,640)
OTHER SET ASIDES	(\$3,623,480)
NET 16 SRF FUNDS	\$11,388,080

AVAILABLE FUNDS FY 2017:

FEDERAL TITLE VI GRANT FUNDS	\$12,830,000
BOND PROCEEDS (20%)	\$2,566,000
ADMINISTRATION (4%)	(\$513,200)
OTHER SET ASIDES	(\$3,592,400)
NET 17 SRF FUNDS	\$11,290,400

AVAILABLE FUNDS FY 2018:

FEDERAL TITLE VI GRANT FUNDS	\$18,303,000
BOND PROCEEDS (20%)	\$3,660,600
ADMINISTRATION (4%)	(\$732,120)
OTHER SET ASIDES	(\$5,124,840)
NET 18 SRF FUNDS	\$16,106,640

AVAILABLE FUNDS FY 2019:

FEDERAL TITLE VI GRANT FUNDS	\$18,132,000
BOND PROCEEDS (20%)	\$3,626,400
ADMINISTRATION (4%)	(\$725,280)
OTHER SET ASIDES	(\$4,895,640)
NET 19 SRF FUNDS	<u>\$16,137,480</u>

AVAILABLE FUNDS FY 2020:

FEDERAL TITLE VI GRANT FUNDS	\$18,144,000
BOND PROCEEDS (20%)	\$3,628,800
ADMINISTRATION (4%)	(\$725,760)
OTHER SET ASIDES	(\$4,898,880)
NET 20 SRF FUNDS	<u>\$16,148,160</u>

AVAILABLE FUNDS FY 2021:

FEDERAL TITLE VI GRANT FUNDS	\$18,294,000
BOND PROCEEDS (20%)	\$3,658,800
ADMINISTRATION (4%)	(\$725,080)
OTHER SET ASIDES	(\$4,894,290)
NET 21 SRF FUNDS	<u>16,333,430.00</u>

AVAILABLE FUNDS FY 2022:

FEDERAL TITLE VI GRANT FUNDS	\$11,547,000
BOND PROCEEDS (20%)	\$2,309,400
ADMINISTRATION (4%)	(\$461,880)
OTHER SET ASIDES	(\$3,117,690)
NET 22 SRF FUNDS	<u>10,276,830.00</u>

AVAILABLE FUNDS FY 2023:

FEDERAL TITLE VI GRANT FUNDS	\$6,179,000
BOND PROCEEDS (20%)	\$1,235,800
ADMINISTRATION (4%)	(\$240,480)
OTHER SET ASIDES	(\$1,623,240)
NET 23 SRF FUNDS	<u>5,551,080.00</u>

AVAILABLE FUNDS FY 2024:

FEDERAL TITLE VI GRANT FUNDS	\$5,748,000
BOND PROCEEDS (20%)	\$1,139,800
ADMINISTRATION (4%)	(\$226,960)
OTHER SET ASIDES	(\$1,531,980)
NET 24 SRF FUNDS	<u>5,128,860.00</u>

AVAILABLE FUNDS FY 2025:

FEDERAL TITLE VI GRANT FUNDS	\$13,277,000
BOND PROCEEDS (20%)	\$2,718,406
ADMINISTRATION (4%)	(\$531,080)
OTHER SET ASIDES	(\$3,584,790)
NET 25 SRF FUNDS	<u>11,879,536.00</u>

AVAILABLE FUNDS FY 2026:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 26 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2027:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 27 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2028:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 28 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2029:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 29 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2030:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 30 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2031:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 31 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2032:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 32 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2033:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 33 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2034:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 34 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2035:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 35 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2036:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 36 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2037:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 37 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2038:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 38 SRF FUNDS	<u>0.00</u>

AVAILABLE FUNDS FY 2039:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 39 SRF FUNDS	<u>0.00</u>

ACCUMULATED SRF FUNDS	<u>332,507,371.00</u>
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CURRENT REVOLV/SURPL FUND BAL	<u>0.00</u>
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LEVERAGE FUND BALANCE	<u>0.00</u>
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	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2000					
1	HICKMAN, CITY OF	\$52,500	\$31,500 (s)	12/10/1999	F1
2	BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	04/04/00	
3	PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	04/04/00	F1
4	GRAYSON, CITY OF	\$170,000	\$88,000 (c)	04/04/00	F1
	TOTALS	\$3,795,165	\$3,227,254		
PROJECTS APPROVED IN FY2001					
5	PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	07/18/2000	
6	HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	07/18/2000	
7	PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	9/29/00	
8	SPRINGFIELD, CITY OF	\$5,791,000	\$610,000 (c)	8/29/00	
9	MOREHEAD, CITY OF	\$13,325,000	\$5,500,000 (c)	9/29/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10	HICKMAN, CITY OF	\$1,642,623	\$869,023 (c)	9/29/00	
11	GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500 (c)	12/21/00; 2/1/05	Land Acq Set Aside
12	ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	3/1/01	
13	GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	4/5/01	
14	PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	5/3/01	
	TOTALS	\$37,599,303	\$18,014,961		
PROJECTS APPROVED IN FY2002					
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072 (c)	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855 (c)	11/1/01; 12/12/02 Exec Com	
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000 (c)	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	6/6/02	
	TOTALS	\$60,854,422	\$23,652,849		
PROJECTS APPROVED IN FY2003					
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,299,999 (c)	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130 (c)	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000 (c)	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	12/12/02 Exec Com	
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000 (c)	6/5/03	
	TOTALS	\$32,672,680	\$13,670,733		
PROJECTS APPROVED IN FY2004					
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000 (c)	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000 (c)	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760 (c)	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	2/12/04	withdrawn
	TOTALS	\$27,321,108	\$9,964,599		
PROJECTS APPROVED IN FY2005					
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500 (c)	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000 (c)	5/5/05	
	TOTALS	\$19,256,537	\$9,814,900		
PROJECTS APPROVED IN FY 2006					
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000 (c)	12/1/05; amd 8/1/07	
43	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$14,000,000	\$4,520,000 (c)	6/1/06; 11/1/12	assumed from Columbia-Adair Wat Com
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000 (c)	6/1/06	
	TOTALS	\$35,342,460	\$12,920,000		
PROJECTS APPROVED IN FY 2007					
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000 (c)	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000 (c)	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,746,043 (c)	6/21/07	
	TOTALS	\$11,917,000	\$6,746,043		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED FY 2008					
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000 (c)	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016 (c)	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000 (c)	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700 (c)	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250 (c)	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000 (c)	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,743,307 (c)	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578 (c)	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$753,447 (c)	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000 (c)	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,800,000 (c)	3/6/08; 5/7/09; 12/1/11	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000 (c)	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$4,146,831 (c)	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$873,021 (c)	3/6/08; 6/25/09	
	TOTALS	\$101,771,370	\$53,702,151		
PROJECTS APPROVED FY2009					
64	PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566 (c)	12/4/08	
	TOTALS	\$29,135,364	\$6,519,566		
PROJECTS APPROVED FY2010					
65	PADUCAH, CITY OF	\$7,510,000	\$7,282,508 (c)	9/3/09	
66	HARDINBURG, CITY OF	\$4,700,500	\$3,250,606 (c)	11/12/09	
67	NORTHERN KY WATER DISTRICT	\$45,300,000	\$24,000,000 (c)	12/3/09; 12/9/10; 10/6/11	
68	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$1,694,000	\$1,694,000 (c)	6/3/10; 11/1/12	assumed from Columbia-Adair Wat Com
	TOTALS	\$59,204,500	\$36,227,115		
PROJECTS APPROVED FY2011					
69	Adair Co Water District	\$4,133,000	\$4,000,000 (c)	7/1/10	
70	Louisa, City of	\$1,690,629	\$1,690,629 (c)	7/1/10	
71	Madison County Utilities District	\$940,225	\$940,225 (c)	12/9/10	
72	Hardinsburg, City of	\$4,198,000	\$4,000,000 (c)	2/3/11; 6/24/14	Request for increase withdrawn
73	Williamstown, City of	\$2,250,000	\$1,786,300 (c)	3/3/11	
74	Bullock Pen Water District	\$1,876,300	\$1,796,300 (c)	4/7/11; 11/01/12	
75	Brandenburg, City of	\$0	\$0	4/7/11	Request for funds withdrawn
76	Barbourville, City of	\$6,000,000	\$4,000,000 (c)	5/5/11	
77	Barlow, City of WX21007022; WX21007020	\$520,000	\$430,000 (c)	5/5/11; 3/7/13	
78	West Liberty, City of	\$3,050,300	\$2,148,488.70 (c)	5/5/11; revised for ARRA fdg	
	TOTALS	\$24,658,454	\$20,791,942		
PROJECTS APPROVED FY2012					
79	Breathitt Co Water District	\$2,500,000	\$2,500,000 (c)	7/7/11	
80	Adair Co WD dba Columbia Adair Utilities	\$3,439,000	\$1,451,905 (c)	8/4/11	
81	Jessamine South Elkhorn WD	\$3,025,300	\$3,025,300 (c)	11/10/11	
82	Hodgenville, City of	\$772,443	\$772,443 (c)	11/10/11	
83	East Casey County WD	\$1,545,000	\$1,545,000 (c)	11/10/11	
84	Nicholasville, City of	\$0	\$0	11/10/11	rescinded
85	Harrodsburg, City of WX21167013	\$518,000	\$518,000 (c)	12/8/11; 3/7/13	
86	Bowling Green Municipal Utilities	\$1,316,378	\$1,066,250 (c)	12/8/11	
87	Carrollton, City of	\$1,850,270	\$1,977,731 (c)	12/8/11	
88	Mount Vernon, City of WX21203523	\$3,023,310	\$3,023,310 (c)	1/5/12; 10/2/14	
89	Lyon Co WD	\$2,000,000	\$2,000,000 (c)	1/5/12	
90	Campbellsville, City of WX21217003	\$1,874,986	\$1,874,986 (c)	3/1/12	
91	Centertown, City of WX21183030; WX21183031	\$922,850	\$922,850 (c)	3/1/12	
92	Sturgis, City of WX21225034	\$2,505,989	\$2,505,989 (c)	3/1/12	
93	Hartford, City of WX21183020	\$564,150	\$486,840 (c)	6/7/12	
	TOTALS	\$25,857,675	\$23,670,604		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2013						
94	Adair Co WD dba Columbia Adair Ut	\$3,833,658	\$3,833,658	(c)	11/1/12	
95	Nicholasville, City of	\$983,400	\$488,400	(c)	12/6/12; 3/6/14; 9/3/15	
96	Nicholasville, City of	\$0	\$0		12/6/12; 3/6/14	Request for funds withdrawn
97	Danville, City of	\$28,608,171	\$12,467,849	(c)	2/7/13; 2/6/14; 6/26/14	
98	Madison Co Utility District	\$876,528	\$856,528	(c)	2/7/13	
99	Vanceburg, City of	\$849,878	\$849,878	(c)	2/7/13	
100	City of Harrodsburg	\$2,701,543	\$2,701,543	(c)	3/7/13; 6/26/14	
101	Frankfort Electric & Water Plant Boa	\$2,774,328	\$2,774,328	(c)	3/7/13	
102	Henry Co Water District #2	\$3,340,000	\$2,153,041	(c)	3/7/13	
103	Sebree, City of	\$1,835,738	\$815,475	(c)	4/4/13	
104	Carrollton, City of	\$1,757,706	\$1,657,988	(c)	5/2/13; 11/6/14	
105	Northern Ky Water District	\$9,824,000	\$7,999,999.99	(c)	5/2/13; 6/26/14	
106	Hopkinsville, City of	\$6,000,000	\$3,999,952	(c)	5/2/13	
107	Williamstown, City of	\$17,249,165	\$6,249,165	(c)	6/19/13; 5/1/14; 9/3/15	
TOTALS		\$80,634,115	\$46,847,805			
PROJECTS APPROVED IN FY 2014						
108	Garrison-Quincy KY-O-Heights WD	\$821,721	\$821,721	(c)	10/3/13	
109	Carrollton, City of	\$963,931	\$963,931	(c)	12/5/13	
110	Hardinsburg, City of	\$1,189,135	\$1,189,135	(c)	12/5/13	
111	Northern Ky Water District	\$5,734,000	\$3,545,910	(c)	12/5/13	
112	North Middletown, City of	\$429,595	\$429,595	(c)	2/6/14; 6/26/14	Interest rate reduction to .75%
113	Jenkins, City of	\$2,276,484	\$2,276,484	(c)	3/6/14	
114	Bullock Pen Water District	\$384,278	\$364,278	(c)	3/6/14	
115	Midway, City of	\$215,000	\$215,000	(c)	5/1/14	
116	Flatwoods, City of	\$277,822	\$277,822	(c)	6/26/14	
TOTALS		\$12,291,966	\$10,083,876			
PROJECTS APPROVED IN FY 2015						
117	Cumberland County WD	\$1,368,000	\$1,268,000	(c)	10/2/14	
118	Western Lewis-Rectorville Wtr & Gas Dist	\$1,280,000	\$1,266,500	(c)	10/2/14	
119	Henry County WD #2	\$3,254,000	\$2,222,244	(c)	10/2/14	
120	Northern Ky Water District	\$6,406,830	\$3,535,094	(c)	11/6/14	
121	Pineville, City of	\$154,928	\$154,928	(c)	11/6/14	F1
122	Lebanon, City of	\$3,221,066	\$3,221,066	(c)	12/4/14	
123	Monroe Co Water District	\$15,962,694	\$15,675,679	(c)	12/4/14; 7/2/15; 12/3/15; 6/12/18	
124	Campbellsville, City of	\$5,213,959	\$5,213,959	(c)	12/4/14	
125	Fleming-Neon, City of	\$143,598	\$143,598	(c)	12/4/14	F1
126	Burkesville, City of	\$621,323	\$621,323	(c)	2/5/15	
127	Whitley County Water District	\$966,973.33	\$966,973.33	(c)	4/2/15; 4/9/18	
128	Harrodsburg, City of	\$326,660	\$326,660	(c)	4/2/15	
129	Lebanon, City of	\$720,000	\$720,000	(c)	5/7/15	
130	Paducah, City of	\$4,508,000	\$2,341,796	(c)	5/7/15	
131	Ohio County Water District	\$1,503,792	\$1,503,792	(c)	6/4/15	
TOTALS		\$45,651,823	\$39,181,612			
PROJECTS APPROVED IN FY 2016						
132	Nicholasville, City of	\$416,120	\$254,167		7/2/15	F1
133	Crab Orchard, City of	\$265,000	\$0		8/6/15	Request for funds withdrawn
134	Bath Co Water District	\$885,878	\$885,878	(c)	9/3/15	
135	Cave Run Water Commission	\$694,658	\$694,658	(c)	10/1/15	
136	Crittenden-Livingston Co WD	\$978,850	\$978,850	(c)	10/1/15	
137	Cumberland Falls Highway WD	\$1,723,000	\$1,720,500	(c)	11/5/15	
138	Western Pulaski County WD	\$3,304,000	\$3,304,000	(c)	11/5/15	
139	Hopkinsville, City of	\$9,300,000	\$8,000,000		3/3/16	
140	Northern Kentucky Water District	\$5,385,000	\$1,620,771	(c)	3/3/16	
141	Southern Water and Sewer District	\$550,000	\$0	(c)	3/3/16	Withdrawn
142	Prestonsburg, City of	\$3,624,000	\$920,542.18	(c)	3/3/16	
143	Evarts, City of	\$275,000	\$274,996.70	(c)	4/7/16	
144	Salyersville, City of	\$45,128	\$45,128	(c)	4/7/16	F1
145	Cynthiana, City of	\$754,539	\$754,539	(c)	4/7/16	
146	Harrodsburg, City of	\$2,067,682	\$2,067,682	(c)	4/7/16	
147	Hodgenville, City of	\$889,872	\$889,872	(c)	5/5/16	
148	Hodgenville, City of	\$592,994	\$592,994	(c)	5/5/16	
TOTALS		\$31,751,721	\$23,004,579			
PROJECTS APPROVED IN FY 2017						
149	Olive Hill, City of	\$1,248,344	\$1,005,304	(c)	10/27/16; 6/4/20	
150	Fleming Neon, City of	\$3,000,000	\$1,500,000	(c)	12/1/16	
151	Nicholasville, City of	\$553,000	\$516,308.01	(c)	3/2/17	
152	Stanford, City of	\$4,368,293	\$2,958,293		3/2/17; 2/4/21	
153	Irvine, City of	\$6,932,000	\$6,932,000	(c)	3/2/17; 1/8/19	
154	Southern Water & Sewer District	\$1,350,000	\$0	(c)	3/2/17	Rescinded
155	Campbellsville, City of	\$8,300,000	\$7,952,099		6/1/17; 7/10/18	
TOTALS		\$25,751,637	\$20,864,004			

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2018						
156	Morehead, City of	WX21205048	\$28,428,000	\$1,285,690 (c)	12/6/17	F1
157	Green-Taylor Water District	WX21217027	\$1,963,390	\$1,726,606 (c)	2/1/18	
158	City of Lebanon	WX21155043	\$4,747,137	\$4,497,137	2/1/18; 9/26/19	
159	South Shore, City of	WX21089089	\$878,000	\$878,000	3/1/18	Rescinded
160	Frankfort Electric & Water Plant Boa	WX21073012	\$4,000,000	\$4,000,000	4/9/18	Rescinded
161	Louisa, City of	WX21127021	\$834,430	\$834,430 (c)	4/9/18	
162	Lancaster, City of	WX21079015	\$11,400,000	\$4,400,000 (c)	5/8/18; 6/3/21	
163	Salyersville	WX21153013	\$705,982	\$655,348 (c)	5/8/18	
TOTALS			\$52,956,939	\$18,277,211		
PROJECTS APPROVED IN FY 2019						
164	Pineville, City of	WX21013918	\$2,084,590	\$1,864,590 (c)	7/10/18	
165	Cynthiana, City of	WX21097026	\$1,050,022	\$972,877 (c)	11/13/18; 7/9/19	
166	Paintsville Utilities Commission	WX21115028	\$2,010,000	\$2,010,000 (c)	12/11/18	
167	Jamestown, City of	WX21207025	\$1,000,000	\$500,000 (c)	12/11/18	
168	Burnside, City of	WX21199128	\$2,900,000	\$2,900,000 (c)	1/8/19; 1/9/20; 4/1/21	
169	Green-Taylor Water District	WX21087022	\$564,600	\$564,600 (c)	1/8/19	
170	Hardinsburg, City of	WX21027053	\$760,280	\$756,664 (c)	1/8/19	
171	Morehead, City of	WX21205048	\$44,998,000	\$43,700,800	3/7/19; 5/6/21; 2/9/22	
172	Danville, City of	WX21021010	\$4,918,257	\$3,299,539 (c)	4/4/19	
173	South Shore, City of	WX21089101	\$3,051,133	\$3,051,133	5/7/19	
174	Edmonton, City of	WX21169039	\$5,000,000	\$4,388,320 (c)	6/18/19	
TOTALS			\$68,336,882	\$64,008,524		
PROJECTS APPROVED IN FY 2020						
175	Elkton, City of	WX21219033	\$170,000	\$170,000 (c)	7/9/19	
176	Mortons Gap, City of	WX21107050	\$1,670,000	\$835,000 (c)	7/9/19	
177	Allen County Water District	WX21003021	\$2,450,000	\$2,450,000 (c)	8/6/19	
178	West Liberty, City of	WX21175009	\$1,500,000	\$298,000 (c)	11/7/19	
179	Estill County Water District	WX21065009	\$2,899,450	\$2,352,888 (c)	12/5/19	
180	Somerset, City of	WX21199002	\$9,510,000	\$9,510,000	12/5/19; 9/23/21	
181	Lyon County Water District	WX21143017	\$2,094,675	\$2,094,675	2/6/20	
182	Adair County WD	WX21001029	\$1,476,783	\$1,476,783 (c)	3/5/20; 5/6/21	
183	Lebanon, City of	WX21155044	\$6,841,205	\$6,841,205 (c)	3/5/20; 8/5/21	
184	Northern Kentucky Water District	WX21117210	\$10,050,000	\$8,000,000	5/7/20	
185	Salem, City of	WX21139027	\$585,000	\$539,293 (c)	6/4/20	
186	Cave Run Water Commission	WX21165025	\$2,040,100	\$1,872,120 (c)	6/4/20; 9/23/21	
TOTALS			\$41,287,213	\$36,439,965		
PROJECTS APPROVED IN FY 2021						
187	Whitesburg, City of	WX21133100	\$1,100,000	\$600,000	8/6/20; 11/5/20	
188	Whitesburg, City of	WX21133061	\$2,200,000	\$2,200,000	11/5/20	
189	McCreary County WD	WX21147013	\$270,000	\$270,000	11/5/20	
190	Hazard, City of	WX21193049	\$2,437,500	\$1,637,500	11/5/20	
191	Albany, City of	WX21053015	\$5,900,000	\$2,500,000 (c)	1/7/21	
192	Harlan, City of	WX21095014	\$1,463,000	\$0 (c)	1/7/21	Withdrawn
193	Harlan, City of	WX21095013	\$5,935,370	\$4,012,645	1/7/21; 11/6/25	
194	McKinney Water District	WX21137052; WX21137017	\$2,991,916	\$2,491,916	3/4/21	
195	Scottsville, City of	WX21003023	\$696,500	\$696,500 (c)	3/4/21	
196	Fleming Neon, City of	WX21133034	\$1,191,114	\$1,191,114	4/1/21	
197	Letcher Co Wtr and Sewer District	WX21133054	\$3,696,034	\$2,487,495	4/1/21	
198	Letcher Co Wtr and Sewer District	WX21133057	\$7,836,000	\$4,000,000	4/1/21	
199	Louisville Water Company	WX21029166	\$1,075,700	\$537,850	4/1/21	
200	Augusta, City of	WX21023039	\$80,000	\$0 (c)	4/1/21	Withdrawn
201	Morgan Co Water District	WX21175041	\$3,262,000	\$3,262,000 (c)	5/6/21	
202	Warren Co Water District	WX21227083	\$2,100,000	\$0 (c)	5/6/21	Withdrawn
203	Wilmore, City of	WX21113037	\$1,004,898	\$1,004,898 (c)	5/6/21; 7/7/22	
204	Albany, City of	WX21053010	\$2,948,000	\$2,753,280 (c)	6/3/21; 7/7/22	
TOTALS			\$46,188,032	\$29,645,198		
PROJECTS APPROVED IN FY 2022						
205	Grayson County Water District	WX21085037	\$7,231,000	\$7,231,000	2/9/22	
206	Whitesburg, City of	WX21133065	\$1,660,000	\$1,658,150 (c)	2/9/22	
207	London, City of	WX21125024	\$2,904,000	\$2,904,000	2/9/22	
208	Knox County Utility Commission	WX21121012	\$2,336,832	\$1,193,000 (c)	2/9/22	
209	Hazard, City of	WX21193058	\$4,752,600	\$1,000,000	3/3/22	
210	Monticello, City of	WX21231018	\$3,087,000	\$2,340,250	3/3/22	
211	Hazard, City of	WX21193046	\$1,950,000	\$1,950,000	3/3/22	
212	Cynthiana, City of	WX21097028	\$7,240,600	\$5,971,313	5/5/22; 2/1/24	
TOTALS			\$31,162,032	\$24,247,713		

			TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2023						
213	Nicholasville, City of	WX21113040	\$5,572,942	\$4,165,910	7/7/22	
214	Paris, City of	WX21017022	\$4,957,475	\$4,085,545	7/7/22; 9/7/23; 9/5/24	
215	Cannonsburg Water District	WX21019057	\$3,981,000	\$2,304,263	7/7/22; 4/3/25	
216	Hyden-Leslie County Water District	WX21131013	\$3,891,690	\$2,001,013	3/2/23	
	TOTALS		\$18,403,107	\$12,556,731		
PROJECTS APPROVED IN FY 2024						
222	Barkley Lake Water District	WX21221017	\$4,055,104	\$3,678,453	7/6/23	
223	Providence, City of	WX21233056	\$2,600,000	\$2,600,000	3/7/24	
224	Springfield, City of	WX21229024	\$3,105,500	\$2,894,924	3/7/24	
225	Larue County Water District	WX21123030	\$1,692,500	\$1,692,500	4/11/24	
	TOTALS		\$11,453,104	\$10,865,877		
PROJECTS APPROVED IN FY 2025						
226	Corbin, City of	WX21235007	\$4,000,000	\$2,923,968	12/5/24	
	TOTALS		\$4,000,000	\$2,923,968		
PROJECTS APPROVED IN FY 2026						
227	Auburn, City of	WX21141068	\$1,450,000	\$967,785	7/10/25	
228	Lewisport, City of	WX21091105	\$18,000,000	\$14,017,000	8/7/25	
229	North Marshall Water District	WX21157069	\$2,405,000	\$2,405,000	12/4/25	
230	Cynthiana, City of	WX21097034	\$14,305,000	\$7,500,000	2/5/26	
	TOTALS		\$36,160,000	\$24,889,785		
GRAND TOTALS - COMMITMENTS			\$975,414,609	\$602,759,563		

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
SUPPLEMENTAL CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$29,649,000
BOND PROCEEDS (10%)	\$2,964,900
ADMINISTRATION (4%)	(\$1,185,960)
OTHER SET ASIDES	(\$8,005,230)
NET 22 SUPPLEMENTAL FUNDS	\$23,422,710

AVAILABLE FUNDS FFY 2023:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$25,633,000
BOND PROCEEDS (10%)	\$2,563,300
ADMINISTRATION (4%)	(\$1,025,320)
OTHER SET ASIDES	(\$6,920,910)
NET 23 SUPPLEMENTAL FUNDS	\$20,250,070

AVAILABLE FUNDS FFY 2024:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$27,982,000
BOND PROCEEDS (10%)	\$5,596,400
ADMINISTRATION (4%)	(\$1,119,280)
OTHER SET ASIDES	(\$7,555,140)
NET 24 SUPPLEMENTAL FUNDS	\$24,903,980

AVAILABLE FUNDS FFY 2025:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$30,311,000
BOND PROCEEDS (10%)	\$6,062,200
ADMINISTRATION (4%)	(\$1,212,440)
OTHER SET ASIDES	(\$8,183,970)
NET 25 SUPPLEMENTAL FUNDS	\$26,976,790

AVAILABLE FUNDS FFY 2026:

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 SUPPLEMENTAL FUNDS	\$0

ACCUMULATED SRF FUNDS \$95,553,550

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2023

1	Adair County Water District	WX21001032	\$5,577,650	\$5,577,650	2/2/23; 7/11/24
2	Lebanon, City of	WX21155060	\$3,850,060	\$4,235,066	3/2/23; 8/7/25
3	Harrodsburg, City of	WX21167034	\$4,666,424	\$4,280,000	5/4/23
4	Northern Kentucky Water District	WX21037311	\$8,855,000	\$4,000,000	5/4/23
Total			\$22,949,134	\$18,092,716	

PROJECTS APPROVED IN SFY 2024

5	Danville, City of	WX21021037	\$1,240,000	\$1,240,000	2/1/24
6	Lebanon, City of	WX21155045	\$18,444,400	\$15,071,745	2/1/24
7	Springfield, City of	WX21229026	\$4,227,500	\$4,227,500	4/11/24
Total			\$23,911,900	\$20,539,245	

PROJECTS APPROVED IN SFY 2025

8	Logan-Todd Regional Water Commission	WX21219042	\$19,475,000	\$4,471,056	10/3/24
9	Northern Kentucky Water District	WX21037012	\$12,300,000	\$3,305,825	12/5/24
10	Springfield, City of	WX21229027	\$4,522,000	\$4,522,000	2/6/25
11	Hopkinsville, City of	WX21047055	\$8,000,000	\$8,000,000	3/6/25
12	Morganfield, City of	WX21225066	\$7,000,000	\$4,432,924	5/1/25
Total			\$51,297,000	\$24,731,805	

PROJECTS APPROVED IN SFY 2026

13	Northern Kentucky Water District	WX21117018	\$4,350,000	\$4,000,000	8/7/25
14	Flatwoods, City of	WX21089134	\$373,000	\$373,000	11/6/25
15	Ohio County Water District	WX21183052	\$6,196,000	\$6,196,000	12/4/25
16	Grayson County Water District	WX21085049	\$7,848,000	\$7,848,000	12/4/25
17	Sandy Hook Water District	WX21083018	\$1,035,000	\$835,000	2/5/26
18	Nebo Water District	WX21107079	\$2,293,000	\$2,293,000	2/5/26
Total			\$22,095,000	\$21,545,000	

GRAND TOTALS - COMMITMENTS

	\$120,253,034	\$84,908,766	
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**KENTUCKY INFRASTRUCTURE AUTHORITY
 FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
 EMERGING CONTAMINANTS CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$12,450,000
ADMINISTRATION (4%)	(\$498,000)
OTHER SET ASIDES	(\$3,361,500)
NET 22 EMERGING CONT. FUNDS	<u>\$8,590,500</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,385,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 23 EMERGING CONT. FUNDS	<u>\$6,501,690</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,587,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 24 EMERGING CONT. FUNDS	<u>\$6,703,690</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,301,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 25 EMERGING CONT. FUNDS	<u>\$6,417,690</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS \$28,213,570

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2024

1	South Shore, City of	WX21089119	\$10,382,805	\$8,590,500	7/6/23
Total			<u>\$10,382,805</u>	<u>\$8,590,500</u>	

PROJECTS APPROVED IN SFY 2025

2	Logan-Todd Regional Water Commission	WX21219042	\$19,475,000	\$6,501,690	7/11/24
3	Morganfield, City of	WX21225066	\$7,000,000	\$2,567,076	5/1/25
Total			<u>\$26,475,000</u>	<u>\$9,068,766</u>	

PROJECTS APPROVED IN SFY 2026

4	Lewisport, City of	WX21091105	\$18,000,000	\$3,850,614	8/7/25
5	Cynthiana, City of	WX21097034	\$14,305,000	\$4,813,268	2/5/26
Total			<u>\$32,305,000</u>	<u>\$8,663,882</u>	

GRAND TOTALS - COMMITMENTS

\$69,162,805 \$26,323,148

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
LEAD SERVICE LINES CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$46,717,000
ADMINISTRATION (4%)	(\$1,868,680)
OTHER SET ASIDES	(\$12,613,590)
NET 22 EMERGING CONT. FUNDS	\$32,234,730

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 25 EMERGING CONT. FUNDS	\$0

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$32,650,000
ADMINISTRATION (4%)	(\$1,306,000)
OTHER SET ASIDES	(\$7,735,500)
NET 23 EMERGING CONT. FUNDS	\$23,608,500

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	\$0

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$37,021,000
ADMINISTRATION (4%)	(\$1,399,640)
OTHER SET ASIDES	(\$9,447,570)
NET 24 EMERGING CONT. FUNDS	\$26,173,790

ACCUMULATED SRF FUNDS \$82,017,020

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 2023

1	Scottsville, City of	WX21003028	\$100,000	\$99,792.59 (c)	3/2/23
Total			\$100,000	\$99,793	

PROJECTS APPROVED IN SFY 2024

2	Martin County Water District	WX21159018	\$299,250	\$299,250	3/7/24
3	Paintsville, City of	WX21115033	\$535,645	\$418,000	3/7/24
4	Southern Water & Sewer District	WX21071022	\$247,575	\$247,575	3/7/24
5	Prestonsburg, City of	WX21071025	\$416,250	\$416,250	3/7/24
6	Pikeville, City of	WX21195064	\$245,901	\$119,902	3/7/24
7	Ohio County Water District	WX21183062	\$185,000	\$184,718.68 (c)	3/7/24
8	Ashland, City of	WX21019064	\$874,130	\$874,130	3/7/24
9	Mountain Water District	WX21195066	\$435,720	\$435,720	3/7/24
10	Grayson County Water District	WX21085047	\$220,000	\$220,000 (c)	4/11/24
11	Rowan Water Association	WX21205060	\$100,000	\$100,000	4/11/24
12	Danville, City of	WX21021040	\$214,000	\$214,000	4/11/24
13	Bath County Water District	WX21011046	\$100,000	\$100,000	4/11/24
14	Grayson, City of	WX21043058	\$450,000	\$450,000	4/11/24
15	Western Pulaski Co Water District	WX21199155	\$275,000	\$275,000	4/11/24
16	Owensboro, City of	WX21059104	\$1,000,000	\$1,000,000	4/11/24
17	Maysville, City of	WX21161052	\$227,500	\$227,500	4/11/24
18	Hardinsburg, City of	WX21027061	\$120,000	\$120,000	6/6/24
Total			\$5,945,971	\$5,702,046	

PROJECTS APPROVED IN SFY 2025

19	Louisville Water Company	WX21111206	\$40,924,030	\$32,134,730	7/11/24
20	Danville, City of	WX21021039	\$3,250,000	\$2,320,394	7/11/24
21	Princeton, City of	WX21033032	\$600,000	\$600,000 (c)	11/7/24
22	Northern Kentucky Water District	WX21037012	\$12,300,000	\$5,000,000	12/5/24
23	Laurel County Water District #2	WX21125039	\$400,000	\$400,000	12/5/24
24	Jamestown, City of	WX21207034	\$182,255	\$182,255 (c)	6/5/25
Total			\$57,656,285	\$40,637,379	

PROJECTS APPROVED IN SFY 2026

25	Auburn, City of	WX21141068	\$1,450,000	\$967,785	7/10/25
26	Northern Kentucky Water District	WX21117011	\$1,000,000	\$600,000	8/7/25
27	Big Sandy Water District	WX21019072	\$138,295	\$138,295	12/4/25
28	Northern Kentucky Water District	WX21117017	\$4,700,000	\$3,000,000	4/2/26
Total			\$7,288,295	\$4,706,080	

GRAND TOTALS - COMMITMENTS

	\$70,990,551	\$51,145,297	
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KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
Transferred from Admin to Construction	<u>\$369,683</u>
NET ARRA FUNDS	<u>\$19,285,933</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1	\$2,866,652	\$222,606 (c)	\$222,606	6/25/09
2	\$4,000,000	\$947,901 (c)	\$947,901	6/25/09
TOTALS	<u>\$6,866,652</u>	<u>\$1,170,507</u>	<u>\$1,170,507</u>	
PROJECTS APPROVED IN SFY 2010:				
3	\$1,322,000	\$572,000 (c)	\$572,000	7/9/09; 11/24/09
4	\$171,840	\$171,794 (c)	\$171,794	7/9/09
5	\$1,100,000	\$1,099,903 (c)	\$1,099,903	8/6/09
6	\$2,650,000	\$500,000 (c)	\$500,000	8/6/09
7	\$174,800	\$174,374 (c)	\$174,374	8/20/09
8	\$3,498,452	\$1,855,004 (c)	\$1,855,004	8/20/09
9	\$2,120,000	\$2,120,000 (c)	\$2,120,000	8/20/09
10	\$1,153,000	\$1,153,000 (c)	\$1,153,000	9/3/09
11	\$18,508,832	\$4,173,200 (c)	\$4,173,200	9/3/09; 2/4/10
12	\$1,500,000	\$1,500,000 (c)	\$1,500,000	9/3/09
13	\$805,000	\$805,000 (c)	\$805,000	10/1/09
14	\$1,100,000	\$741,450 (c)	\$741,450	10/1/09
15	\$6,966,088	\$683,200 (c)	\$683,200	10/1/09
16	\$578,000	\$500,000 (c)	\$500,000	10/1/09
17	\$2,915,099	\$1,381,963 (c)	\$1,381,963	11/12/09
18	\$3,050,300	\$684,537	\$684,537	5/5/11; revised from base fdg
TOTALS	<u>\$44,563,111</u>	<u>\$18,115,426</u>	<u>\$18,115,426</u>	
GRAND TOTALS - COMMITMENTS	<u>\$51,429,763</u>	<u>\$19,285,933</u>	<u>\$19,285,933</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$0</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
KY WWATERS ---- (FUND W)**

TOTAL AUTHORIZATION FY 25: 75,000,000
 TOTAL AUTHORIZATION FY 26: 75,000,000

TOTAL AUTHORIZATIONS: 150,000,000

	TOTAL PROJECT AMOUNT	KIA GRANT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2025:					
1 Salyersville, City of	\$354,899	\$325,394	\$0 (c)	7/1/24	Emergency Funding
2 Marion, City of	\$1,827,600	\$1,827,600	\$0	10/3/24	Emergency Funding
3 Wood Creek Water District	\$57,000	\$57,000	\$0 (c)	11/7/24	Emergency Funding
4 Eddyville, City of	\$5,487,450	\$5,487,450	\$0	2/6/25	Emergency Funding
5 Arlington, City of	\$1,421,465	\$934,300	\$0	3/28/25	
6 Bedford, City of	\$1,320,000	\$1,320,000	\$0	3/28/25	
7 Black Mountain Utility District	\$3,022,100	\$3,022,100	\$0	3/28/25	
8 Booneville, City of	\$1,024,000	\$274,000	\$0	3/28/25	
9 Bradfordsville, City of	\$747,500	\$747,500	\$0	3/28/25	
10 Brodhead, City of	\$213,800	\$213,800	\$0	3/28/25	
11 Brodhead, City of	\$674,380	\$370,000	\$0	3/28/25	
12 Burkesville, City of	\$1,646,900	\$1,646,900	\$0	3/28/25	
13 Caveland Environmental Authority	\$7,112,000	\$7,112,000	\$0	3/28/25	
14 Cloverport, City of	\$7,171,000	\$7,171,000	\$0	3/28/25	
15 Columbus, City of	\$2,700,000	\$1,800,000	\$0	3/28/25	
16 Crab Orchard, City of	\$1,670,600	\$1,670,600	\$0	3/28/25	
17 Crab Orchard, City of	\$82,300	\$82,300	\$0	3/28/25	
18 Cumberland County Water District	\$2,722,285	\$2,465,000	\$0	3/28/25	
19 Elkhorn City, City of	\$1,283,800	\$1,283,800	\$0	3/28/25	
20 Everts, City of	\$1,500,000	\$1,500,000	\$0	3/28/25	
21 Gamaliel, City of	\$5,181,780	\$5,009,600	\$0	3/28/25	
22 Hindman, City of	\$1,617,000	\$808,500	\$0	3/28/25	
23 Liberty, City of	\$9,044,000	\$9,044,000	\$0	3/28/25	
24 Livingston, City of	\$220,200	\$220,200	\$0	3/28/25	
25 Martin, City of	\$354,760	\$202,000	\$0	3/28/25	
26 Martin, City of	\$300,000	\$300,000	\$0	3/28/25	
27 Martin, City of	\$622,800	\$622,800	\$0	3/28/25	
28 McKee, City of	\$2,086,770	\$1,702,100	\$0	3/28/25	
29 Mercer County Sanitation District	\$11,154,000	\$11,154,000	\$0	3/28/25	
30 Morgan County Water District	\$500,000	\$500,000	\$0	3/28/25	
31 Mount Vernon, City of	\$917,100	\$917,100	\$0	3/28/25	
32 Mount Vernon, City of	\$12,804,380	\$12,600,000	\$0	3/28/25	
33 Mountain Water District	\$1,155,500	\$1,155,500	\$0	3/28/25	
34 Mountain Water District	\$2,454,000	\$2,454,000	\$0	3/28/25	
35 Sturgis, City of	\$235,400	\$235,400	\$0	3/28/25	
36 Sturgis, City of	\$1,804,500	\$1,804,500	\$0	3/28/25	
37 Whitesburg, City of	\$3,650,000	\$3,650,000	\$0	3/28/25	
38 Whitley County Water District	\$3,290,000	\$3,290,000	\$0	3/28/25	
Total	\$99,431,269	\$94,980,444	\$0		
PROJECTS APPROVED IN FY 2025:					
39 Providence, City of	\$880,000	\$880,000	\$0	7/24/25	Emergency Funding
Total	\$880,000	\$880,000	\$0		
GRAND TOTALS - COMMITMENTS					
	\$100,311,269	\$95,860,444	\$0		

bold, italics - pending board approval

(c) - Final amounts; Loan/Grant has been closed